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HK.AI CAPITAL LIMITED
華科智能投資有限公司

(formerly known as WEALTHINK AI-INNOVATION CAPITAL LIMITED)
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1140)

PROFIT WARNING

This announcement is made by HK.AI Capital Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors of the Company (the "**Director(s)**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2026 (the "**Period**") and the information currently available to the Board, the Group is expected to record a consolidated net loss attributable to the owners of the Company in the range of approximately HK$3,900 million to HK$4,300 million for the Period, as compared to a consolidated net profit of approximately HK$70.38 million for the corresponding period in 2025. The decrease in the consolidated net profit attributable to the owners of the Company was primarily attributable to the net unrealized investment loss on Hong Kong listed securities investments at fair value through profit or loss during the period.

The Company is still in the process of finalising the financial results of the Group for the Period. The information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for the Period, which has not been audited or reviewed by the Company's auditors or the

audit committee of the Company. The actual results of the Group for the Period may be subject to adjustments where necessary, and may differ from the information disclosed in this announcement. All shareholders and potential investors should refer to the announcement of the interim results of the Group for the Period which is expected to be published before the end of November 2026, for detailed financial information and performance of the Group.

The shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board
HK.AI Capital Limited
LIN Jing
Chairlady

Hong Kong, 17 November 2026

As at the date of this announcement, the Board comprises one executive Director, namely Mr. Tsang Sze Wai Claudius, four non-executive Directors, namely Prof. Lin Jing, Dr. Fu Weigang, Dr. Wang Shibin and Ms. Sun Qing; and three independent non-executive Directors, namely Mr. Yan Xiaotian, Mr. Zhao Kai and Mr. He Hongchun.