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K. H. GROUP HOLDINGS LIMITED
劍虹集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

PROFIT WARNING

This announcement is made by K. H. Group Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the information currently available, the Group expects to record a loss of not more than HK$6 million for the six months ended 30 September 2026 (the "**Period**") as compared to a profit of approximately HK$152 million for the corresponding period ended 30 September 2025 (the "**Corresponding Period**"). The Board considers that the expected reversal from a net profit to a net loss is primarily attributable to the fact that upon the deconsolidation of K. H. Foundations Limited ("**KHF**"), a wholly-owned subsidiary of the Company, the Group recognised a deconsolidation gain of approximately HK$162,297,000 in the Corresponding Period, while no such gain was recognised in the Period.

The Company is in the process of preparing the interim results of the Group for the Period. The information contained in this announcement is only based on the information currently available to the Board and the preliminary review by the Board on the unaudited management accounts of the Group for the Period, which have not been reviewed by the Independent Auditors and/or the Audit Committee of the Company. The actual interim results of the Group for the Period may differ from what is disclosed in this announcement.

The Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the interim results of the Group for the Period, which is expected to be published before the end of November 2026 in accordance with the requirements of the Listing Rules.

By Order of the Board
K. H. Group Holdings Limited
Chang Chih-Chia
Chairman and Executive Director

Hong Kong, 17 November 2026

As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Chang Chih-Chia (Chairman), Dr. Wang Lei and Mr. Yang Xuefeng and two Independent Non-executive Directors, namely, Mr. Feng Zhidong and Ms. Situ Danni.