THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Huaxin Building Materials Group Co., Ltd.***, you should at once hand this circular together with the accompanying proxy form and reply slip to the purchaser(s) or transferee(s), or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

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HUAXIN BUILDING MATERIALS GROUP CO., LTD.*

華新建材集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 6655)

PROPOSAL ON PROVIDING GUARANTEE FOR A SUBSIDIARY
PROPOSAL ON PUBLIC ISSUANCE OF CORPORATE BONDS
PROPOSAL ON ISSUANCE OF MEDIUM-TERM NOTES
AND
NOTICE OF THE SIXTH EXTRAORDINARY GENERAL MEETING IN 2026

All capitalised terms used on this cover have the meanings set out in the section headed "Definitions" in this circular. A letter from the Board is set out on pages 5 to 14 of this circular.

Huaxin Building Materials Group Co., Ltd.* (華新建材集團股份有限公司) (the "**Company**") intends to hold the Sixth Extraordinary General Meeting in 2026 of the Company (the "**EGM**") at the Conference Room on 2/F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-Tech Development Zone, Wuhan City, Hubei Province, China on Friday, 4 December 2026 at 2:00 p.m. The notice of the convening of the EGM is set out on pages 15 to 17 of this circular.

Whether or not you are able to attend the EGM, you are requested to read the notice and to complete and return the enclosed proxy form as soon as possible in accordance with the instructions printed thereon. H-Shareholders must return the proxy form or other authorized documents to the Company's H-Share Registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by hand or by post not less than 24 hours before the time designated for holding the EGM or any adjournment thereof (i.e. not later than 2:00 p.m. on Thursday, 3 December 2026); otherwise, it will be deemed invalid. The completion and return of the proxy form shall not preclude you from attending and voting at the EGM or any adjournment thereof (as the case may be) in person if you so wish. If you attend and vote at the EGM or any adjournment thereof in person, your proxy form will be deemed revoked.

* *For identification purposes only*

17 November 2026

TABLE OF CONTENTS

Definitions	3
Letter from the Board of Directors	5
Notice of the Sixth Extraordinary General Meeting in 2026	15

In this circular, unless the context otherwise requires, the following terms shall have the following meanings:

A Share(s)	means	ordinary shares issued by the Company with a par value of RMB1.00 each, which are listed on the SSE and traded in RMB
A- Shareholder(s)	means	holders of A shares
Articles of Association	means	Articles of Association of the Company (as amended from time to time)
Board of Directors	means	Board of Directors of the Company
China	means	The People's Republic of China, excluding Hong Kong, Macao Special Administrative Region and Taiwan for the purpose of this circular only
Director(s)	means	Directors of the Company
Extraordinary General Meeting or EGM	means	the Sixth Extraordinary General Meeting in 2026 to be held at the Conference Room on 2/F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-Tech Development Zone, Wuhan City, Hubei Province, China on Friday, 4 December 2026 at 2:00 p.m.
H Share(s)	means	Foreign shares listed on the Hong Kong Stock Exchange with a nominal value of RMB1.00 per share in the Company's share capital, subscribed and traded in HKD
H-Shareholder(s)	means	Holders of H shares
H-Share Registrar	means	Tricor Investor Services Limited
HKD	means	Hong Kong dollars, the lawful currency of Hong Kong
Hong Kong	means	Hong Kong Special Administrative Region of the PRC
HKEX or Hong Kong Stock Exchange	means	The Stock Exchange of Hong Kong Limited
Listing Rules	means	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended, supplemented or otherwise modified from time to time)
Latest Practicable Date	means	16 November 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information for inclusion herein

RMB	means	Renminbi, the lawful currency of China
Share(s)	means	Shares of the Company with a par value of RMB1.00 each, including A Shares and H Shares
Shareholder(s)	means	holder(s) of Share(s) of the Company, including A-Shareholders and H-Shareholders
SSE	means	Shanghai Stock Exchange
The Company or Company	means	HUAXIN BUILDING MATERIALS GROUP CO., LTD.* (華新建材集團股份有限公司), a joint stock limited company incorporated in China, whose H Shares and A Shares have been listed on the Main Board of the HKEX (stock code: 6655) and the SSE (stock code: 600801), respectively

HUAXIN BUILDING MATERIALS GROUP CO., LTD.*

華新建材集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 6655)

Executive directors:
Mr. Li Yeqing *(President)*

Non-executive directors:
Mr. Xu Yongmo *(Chairman)*
Mr. Martin Kriegner
Mr. Olivier Milhaud
Ms. Tan Then Hwee
Mr. Ming Jinhua

Independent non-executive directors:
Mr. Wong Kun Kau
Mr. Zhang Jiping
Mr. Jiang Hong

Headquarters and principal place of business in China:
Block B, Huaxin Building,
No. 426 Gaoxin Avenue,
East Lake High-Tech
Development Zone,
Wuhan City,
Hubei Province,
China

Principal place of business in Hong Kong:
Room 1917, 19/F, Lee Garden One,
33 Hysan Avenue, Causeway Bay,
Hong Kong

To whom it may concern,

PROPOSAL ON PROVIDING GUARANTEE FOR A SUBSIDIARY
PROPOSAL ON PUBLIC ISSUANCE OF CORPORATE BONDS
PROPOSAL ON ISSUANCE OF MEDIUM-TERM NOTES
AND
NOTICE OF THE SIXTH EXTRAORDINARY GENERAL MEETING IN 2026

* *For identification purposes only*

1. INTRODUCTION

On behalf of the Board of Directors, I hereby invite you to attend the EGM to be held on Friday, 4 December 2026 at 2: 00 p.m. at the Conference Room on 2/F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-Tech Development Zone, Wuhan City, Hubei Province, China.

The purpose of this circular is to give notice of the EGM and to provide you with the information reasonably necessary to make an informed decision on whether to vote for or against the resolutions to be proposed at the EGM.

2. MATTERS TO BE DEALT WITH AT THE EGM

The resolutions to be submitted to the Shareholders for consideration and approval at the EGM include the following:

(1) Proposal on Providing Guarantee for a Subsidiary
(2) Proposal on Public Issuance of Corporate Bonds
(3) Proposal on Issuance of Medium-term Notes

3. PROPOSAL ON PROVIDING GUARANTEE FOR A SUBSIDIARY

To facilitate the performance and implementation of the Share Purchase Agreement entered into between EMBU S.A. ENGENHARIA E COMÉRCIO (the "**Guaranteed Party**"), a wholly-owned overseas subsidiary of the Company, and Companhia Siderúrgica Nacional ("**CSN**"), and to secure the closing of the transaction, payment of the consideration and full performance of subsequent obligations thereunder, the Company proposes to provide joint and several liability performance guarantee in favor of CSN for the performance obligations of the Guaranteed Party arising out of this cross-border M&A transaction.

I. Overview

As of 30 June 2026, the total amount of authorized guarantees approved by the Board of Directors for the Company's wholly-owned and controlled subsidiaries within the valid period stood at RMB 22.648 billion. The total amount of guarantees actually utilized by the Company's subsidiaries was approximately RMB 10.184 billion, with no overdue guarantees.

In light of the requirements for the acquisition of equity interests in CSN CIMENTOS, the Company applies to update the guarantee limit as follows:

Unit：10,000RMB

Approval Status	Limit
Previously approved limit	2,264,852
New limit applied for this time	1,129,212
Total guarantee limit	3,394,064

II. Information of the Guaranteed Party and the Amount of New Guarantee Applied for

Unit： 10,000 RMB

Name of Guaranteed Party	Guarantee Limit Applied for This Time	Legal Representative	Place of Incorporation	Registered Capital	Shareholding Ratio	Total Assets as at End of 2025	Total Liabilities as at End of 2025	Net Assets as at End of 2025	Revenue for 2025	Net Profit for 2025
EMBU S.A. ENGENHARIA E COMÉRCIO	BRL 9,033.7 million	Mei Xiangfu	São Paulo State, Brazil	BRL 141.50 million	100%	60,513	22,290	38,223	36,087	5,867

The new guarantee limit applied for this time is BRL 9,033.7 million, equivalent to approximately RMB 11.292 billion (conversion rate: BRL 1 = RMB 1.25).

III. Details of the Guarantee

(1) Guarantee Beneficiary (Counterparty to the Transaction): Companhia Siderúrgica Nacional (CSN)

(2) Scope of the Principal Guaranteed Obligations: All performance obligations of the Guaranteed Party under the Share Purchase Agreement, including but not limited to payment of the transaction consideration, closing commitments, representations and warranties obligations , liabilities for breach of contract, indemnification, liquidated damages, and all related costs and expenses incurred by the beneficiary in enforcing its rights.

(3) Term of the Guarantee Limit: Commencing from the date on which the Share Purchase Agreement is signed between the Guaranteed Party, EMBU S.A. ENGENHARIA E COMÉRCIO and the Guarantee Beneficiary, and expiring three years after the date on which all performance obligations of the Guaranteed Party under the transaction are fully fulfilled and all relevant liabilities terminate. The specific guarantee period shall be subject to the provisions of the formally executed guarantee contract.

(4) Guarantee Type: Irrevocable joint and several liability guarantee.

(5) Counter-guarantee for this guarantee: None.

IV. Cumulative Amount of External Guarantees Provided by the Company and Amount of Overdue Guarantees

As of 30 June 2026, the approved total amount of the Company's external guarantees was RMB 22.648 billion. The amount of guarantees actually utilized by the Company's subsidiaries was approximately RMB 10.184 billion, accounting for 27% of the Company's latest audited net assets, with no overdue guarantees. After adding this new guarantee, the total guarantee limit will reach RMB 33.941 billion, accounting for 91% of the Company's latest audited net assets.

V. Application for Authorization and Decision-making Authority

The Company respectfully requests the Board of Directors and the Shareholders' Meeting to authorize the management to sign the guarantee contracts and ancillary legal documents, complete relevant registrations and information disclosure within the above guarantee scope.

Pursuant to the Listing Rules of Shanghai Stock Exchange, the applicable PRC rules and regulations and the Articles of Association of the Company, upon approval by the Board of Directors, this resolution is subject to the approval of a special resolution by the Shareholders. Since the relevant guarantee will be provided by the Company to a wholly-owned subsidiary of the Group, the provision of such guarantee will not constitute a transaction of the Company under Chapter 14 of the Listing Rules.

4. Proposal on Public Issuance of Corporate Bonds

In order to meet the medium- and long-term capital needs of the Company, further optimize the debt structure and reduce financing costs, the Company intends to publicly issue corporate bonds in accordance with relevant laws and regulations and in light of the domestic and foreign bond market conditions. The plan to be reviewed is as follows:

1. Issuance scale

The size of the corporate bonds is no more than RMB 4 billion (including RMB 4 billion), which may be issued by installments depending on market conditions. The specific type and scale of issuance is subject to the decision of the Board and the authorized representative of the Board to be authorized by the shareholders' meeting within the aforementioned range, taking into account the capital needs of the Company and market conditions at the time of issuance.

2. Issuance Method

The corporate bonds will be publicly issued in China by installments after being registered in the CSRC.

3. Arrangement of placement to shareholders of the Company

The corporate bonds are issued to professional institutional investors in the bond market (except purchasers prohibited by national laws and regulations), and there is no preferential placement arrangement to the original shareholders of the Company.

4. Term of bonds

The maturity of the corporate bonds to be issued this time is not more than 10 years, which may be a single maturity or a mixture of maturity dates. The specific maturity composition and the issuance scale of each maturity variety are to be determined by the Board and the authorized representative of the Board to be proposed at the shareholders' meeting within the aforementioned range, taking into account of the market conditions and the capital needs of the Company prior the issuance.

5. Par price, bond interest rate and determination method, principal and interest repayment method

The face value of the corporate bonds issued this time is 100 RMB per corporate bond, which will be issued at par value. The coupon rate will be determined separately according to the results of book-entry exercise. The corporate bonds will bear simple interest on an annual basis without compound interest. The interest shall be paid annually and the principal shall be repaid in one lump sum on the maturity date of the bond. The final installment of interest payable shall be paid together with the principal.

6. Redemption terms or resale terms

Whether the bonds to be issued are subject to redemption or resale provision, and the specific terms of such provisions, will be determined by the Board and authorized representative of the Board to be authorized by the shareholders' meeting.

7. Use of Proceeds

The proceeds raised from the issuance of corporate bonds, after deducting the issue costs, are intended to be used for domestic and overseas investment, project construction, repayment of domestic and overseas liabilities with interest, and replenishment of working capital. The specific purposes of the proceeds raised are to be determined by the Board and authorized representative of the Board to be authorized by the shareholders' meeting within the aforementioned scope according to the Company's capital needs.

8. Listing venue

Subject to the satisfaction of the listing conditions, the Company will apply to SSE for the listing of corporate bonds as soon as possible after the issuance of the corporate bonds.

9. Credit enhancement

The corporate bonds will be issued without any credit enhancement.

10. Underwriting method

The corporate bonds to be issued shall be underwritten by the lead underwriter or the underwriting syndicate organized by the lead underwriter on a stand-by underwriting basis.

11. Validity of the resolution

The resolution of the shareholders' meeting on the issue of corporate bonds shall take effect from the date of the approval by the shareholders' meeting and shall be valid until the expiry of 24 months from the date of CSRC's approval of the registration of the bonds.

12. Measures of safeguard for bond repayment

It will be proposed at the shareholders' meeting to authorize the Board to take at least the following measures when the principal and interest of the corporate bonds are not expected to be paid on time or are in default when due:

(1) not distribute dividends to Shareholders;

(2) suspend the implementation of capital expenditures such as major external investments and acquisitions and mergers etc.;

(3) reduce or suspend the salaries and bonus of the Directors and the Senior Management; and

(4) prohibit transfer of key responsible persons.

13. Matters to be authorized for the bond issuance

In order to enhance the efficiency of this issuance of corporate bonds, the Board shall propose to the Shareholders' meeting to authorize the Board, and agree that the Board to authorize Mr. Li Yeqing, a Director, as the authorized representative for the bond issuance, to handle all matters related to the issuance of corporate bonds in accordance with the resolution of the shareholders' meeting and the authorization of the Board, including but not limited to:

(1) formulate and adjust the specific plan for the issuance of the corporate bonds in accordance with the relevant laws, regulations, the relevant provisions of the regulatory authorities and the resolution of the shareholders' meeting, taking into account the actual situation of the Company and the market, including but not limited to the specific issuance scale, maturity of the bonds, bond variety, the interest rate of the bonds and its determination method, the timing of the issuance, whether to issue by installments and the number of issuance periods, and guarantee plan etc.;

(2) employ intermediary agency for the issuance of corporate bonds;

(3) select the bond trustee, sign the Bond Trustee Management Agreement and formulate the Rules of the Bondholders' Meeting;

(4) apply for the issuance of the corporate bonds;

(5) formulate, approve, sign, modify and announce various legal documents related to the issuance of the corporate bonds, and make corresponding supplements or adjustments to the filing documents in accordance with the requirements of the approval authority;

(6) make corresponding adjustment to matters relating to the issuance of corporate bonds in accordance with the views of the regulatory authorities in the case of any change in the policy of the regulatory authorities on the issuance of corporate bonds or changes in the market conditions, except for matters that are required to be re-voted at the shareholders' meeting as stipulated in the relevant laws, regulations and the Articles of Association;

(7) determine the specific arrangements for use of proceeds raised based on the actual situation;

(8) disclose the issuance of the corporate bonds in a timely manner in accordance with the relevant laws and regulations; and

(9) handle other matters relating to the corporate bonds.

Pursuant to the applicable PRC rules and regulations and the Articles of Association of the Company, upon approval by the Board of Directors, this resolution is subject to the approval of a special resolution by the Shareholders. Upon being approved by the Shareholders' meeting, the Company

will apply to CSRC in accordance with relevant procedures, and the final plan approved by CSRC for registration shall prevail.

5. Proposal on Issuance of Medium-term Notes

In order to meet the medium and long-term capital needs of the Company, further optimize the debt structure and reduce financing costs, the Company intends to issue medium-term notes in accordance with relevant laws and regulations and in light of the domestic and foreign bond market conditions. The plan to be reviewed is as follows:

1. Issuance scale

The size of the medium-term notes will not exceed RMB 3 billion (including RMB 3 billion) and may be issued in installments depending on market conditions. The specific type and scale of issuance is subject to the decision of the Board and authorized representative of the Board to be authorized by the shareholders' meeting within the aforementioned range, taking into account the capital needs of the Company and market conditions at the time of issuance.

2. Issuance Method

The medium-term notes will be publicly issued in China in installments after being registered in China Association of Interbank Market Dealers.

3. Arrangement of placement to shareholders of the Company

The medium-term notes are issued to institutional investors in the national inter-bank bond market (except purchasers prohibited by national laws and regulations), and there is no preferential placement arrangement to the original shareholders of the Company.

4. Term of medium-term notes

The term of medium-term notes issued this time is not more than 10 years (including 10 years), which may be a single maturity or a mixture of maturity dates. The specific term composition and the issuance scale of each maturity variety are to be determined by the Board and the authorized representative of the Board to be proposed at the shareholders' meeting within the aforementioned range, taking into account of the market conditions and the capital needs of the Company prior the issuance.

5. Par price, coupon rate and determination method, principal and interest repayment method

The face value of the medium-term notes issued this time is 100 RMB per medium-term note and will be issued at par value. The coupon rate will be determined separately according to the result of book-entry exercise. The medium-term notes are issued with simple interest on an annual basis without compound interest. The interest shall be paid once a year and the principal shall be repaid in one lump sum on the maturity date of the notes. The final installment of interest payable shall be paid together with the principal.

6. Redemption clause or resale clause

Whether the medium-term notes to be issued are subject to redemption or resale provision, and the specific terms of such provisions, will be determined by the Board and authorized representative of the Board to be authorized by the shareholders' meeting.

7. Use of raised funds

The funds raised from the registration of medium-term notes this time, after deducting issuance expenses, are intended to be used for supplementing the working capital of the group and

its subsidiaries, repaying principal and interest on loans from financial institutions, repaying principal and interest on various types of bonds, project construction, and other purposes in compliance with the regulations of the Association of Interbank Market Dealers and relevant laws and regulations. They may also be used for green projects, innovative projects in the field of science and technology, and other innovative purposes in compliance with the regulations of the Association of Interbank Market Dealers. The specific use of the funds raised are to be determined by the Board and authorized representative of the Board to be authorized by the shareholders' meeting within the aforementioned scope according to the Company's capital needs.

8. Credit enhancement

The medium-term notes will be issued without any credit enhancement.

9. Underwriting method

The medium-term notes to be issued shall be underwritten by the lead underwriter or the underwriting syndicate organized by the lead underwriter on a stand-by underwriting basis.

10. Validity of the resolution

The resolution of the shareholders' meeting for the registration and issuance of medium-term notes this time shall take effect from the date of approval by the shareholders' meeting and shall be valid until the expiry of 24 months from the date when China Association of Interbank Market Dealers agrees to the registration of the medium-term notes.

11. Measures of safeguard for repayment

It will be proposed at the shareholders' meeting to authorize the Board to take at least the following measures when the principal and interest of the medium-term notes are not expected to be paid on time or are in default when due:

(1) not to distribute dividends to Shareholders;

(2) suspend the implementation of capital expenditures such as major external investments and acquisitions and mergers etc.;

(3) reduce or suspend the salaries and bonus of the Directors and the Senior Management; and

(4) prohibit transfer of key responsible persons.

12. Matters to be authorized for the issuance of medium-term notes

In order to enhance the efficiency of this issuance of medium-term notes, the Board proposes to the Shareholders' meeting that the Board be authorized, and agrees that the Board may authorize Mr. Li Yeqing, a Director, as the authorized representative for the issuance of medium-term notes, to handle all matters related to the issuance of medium-term notes in accordance with the resolution of the shareholders' meeting and the authorization of the Board, including but not limited to:

(1) formulate and adjust the specific plan for the issuance of the medium-term notes in accordance with the relevant laws, regulations, the relevant provisions of the regulatory authorities and the resolution of the shareholders' meeting, taking into account the actual situation of the Company and the market, including but not limited to the specific issuance scale, maturity, variety, the interest rate and its determination method, the timing of the issuance, whether to issue by installments and the number of issuance periods, and guarantee plan etc.;

(2) employ intermediary agency for the issuance of medium-term notes;

(3) apply for the issuance of the medium-term notes;

(4) formulate, approve, sign, modify and announce various legal documents related to the issuance of the medium-term notes, and make corresponding supplements or adjustments to the

filing documents in accordance with the requirements of the approval authority;

(5) make corresponding adjustment to matters relating to the issuance of medium-term notes in accordance with the views of the regulatory authorities in the case of any change in the policy of the regulatory authorities on the issuance of medium-term notes or changes in the market conditions, except for matters that are required to be re-voted at the shareholders' meeting as stipulated in the relevant laws, regulations and the Articles of Association;

(6) determine the specific arrangements for use of proceeds raised based on the actual situation;

(7) disclose the issuance of the medium-term notes in a timely manner in accordance with the relevant laws and regulations; and

(8) handle other matters relating to the medium-term notes.

Pursuant to the applicable PRC laws and regulations and the Articles of Association of the Company, upon approval by the Board of Directors, this resolution is subject to the approval of a special resolution by the Shareholders. Upon being approved by the Shareholders' meeting, the Company will apply to China Association of Interbank Market Dealers in accordance with relevant procedures, and the final plan approved by China Association of Interbank Market Dealers for registration shall prevail.

6. EGM

The EGM will be held on Friday, 4 December 2026 at 2:00 p.m. at the Conference Room on 2/F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-Tech Development Zone, Wuhan City, Hubei Province, China, to consider, and if thought fit, pass the resolutions set out in the notice of the EGM, which is set out on pages 15 to 17 of this circular.

A proxy form for the EGM is enclosed with this circular. Whether or not you are able to attend the EGM, you are requested to read the notice of the EGM and to complete and return the enclosed proxy form as soon as possible in accordance with the instructions printed thereon. H-Shareholders must return the proxy form or other authorization documents to the Company's H-Share Registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by hand or by post not less than 24 hours before the time designated for holding the EGM or any adjournment thereof (i.e. before 2:00 p.m. on Thursday, 3 December 2026); otherwise, it will be deemed invalid. The completion and submission of the proxy form shall not preclude you from attending and voting at the EGM or any adjournment thereof (as the case may be) in person if you so wish. In the event that you subsequently attend and vote at the EGM or any adjournment thereof in person, your proxy shall be deemed to be revoked.

7. CLOSURE OF H-SHARE REGISTER

In order to determine the list of H-Shareholders who are eligible to attend the EGM, the register of members of H Shares will be closed from Tuesday, 1 December 2026 to Friday, 4 December 2026 (both days inclusive). In order to be eligible to attend and vote at the EGM, all share transfer documents together with the relevant share certificates must be lodged with the Company's H-Share Registrar in Hong Kong, namely Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on Monday, 30 November 2026.

8. VOTING BY POLL

In accordance with Rule 13.39 (4) of the Listing Rules, all resolutions to be proposed at the EGM shall be voted on by poll except where the chairman of the EGM, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a

show of hands where permitted by the Articles of Association. An announcement on the poll results will be published by the Company after the EGM on the Company's website (**www.huaxincem.com**) and the website of HKEX (**www.hkexnews.hk**)in the manner prescribed under Rule 13.39(5) of the Listing Rules.

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolutions to be proposed at the EGM.

9. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

10. RECOMMENDATION

The Board of Directors is of the view that the resolutions to be proposed at the EGM is in the best interests of the Company and the Shareholders as a whole. Accordingly, the Board of Directors recommends the Shareholders to vote in favor of each of the resolutions proposed at the EGM.

Yours faithfully
By order of the Board of Directors
HUAXIN BUILDING MATERIALS GROUP CO., LTD.*
Xu Yongmo
Chairman

Wuhan City, Hubei Province, China
17 November 2026

HUAXIN BUILDING MATERIALS GROUP CO., LTD.*

華新建材集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 6655)

Notice of the Sixth Extraordinary General Meeting in 2026

Notice is hereby given that the Sixth Extraordinary General Meeting in 2026 ("**EGM**") of HUAXIN BUILDING MATERIALS GROUP CO., LTD.* (the **"Company"**) will be held on Friday, 4 December 2026 at 2:00 p.m. at the Conference Room on 2/F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-Tech Development Zone, Wuhan City, Hubei Province, China for the purpose of considering and, if thought fit, passing the following resolutions. Unless otherwise stated, capitalized terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 17 November 2026.

Special Resolutions

1. Proposal on Providing Guarantee for a Subsidiary
2. Proposal on Public Issuance of Corporate Bonds
3. Proposal on Issuance of Medium-term Notes

By order of the Board of Directors
HUAXIN BUILDING MATERIALS GROUP CO., LTD.*
Xu Yongmo
Chairman

Wuhan City, Hubei Province, China
17 November 2026

* *For identification purposes only*

Notes:

1. Eligibility to attend the EGM and suspension of H shares transfer registration

To determine the list of H Shareholders eligible to attend the EGM, the register of members of the H Shares will be closed from Tuesday, 1 December 2026 to Friday, 4 December 2026 (both days inclusive). H Shareholders of the Company whose names appear on the H Share register of members of the Company on Friday, 4 December 2026 are entitled to attend and vote at the EGM. H Shareholders who wish to attend the EGM but have not registered their share transfer documents shall lodge their transfer documents together with the relevant share certificates at the Company's H Share Registrar in Hong Kong, namely Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, before 4:30 p.m. on Monday, 30 November 2026.

The Company will announce separately on the website of the SSE on the details of A-Shareholders' eligibility to attend the EGM.

2. Proxy appointment

The proxy form for the resolutions as set out in the Circular of the EGM will be sent to shareholders on the same day. A shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies (A proxy may not be a shareholder of the Company) to attend and vote in his/her stead. The instrument appointing a proxy must be in writing under the hand of the shareholder or of his/her agent duly authorized in writing. If the shareholder is a legal person, the proxy form must be either under the seal of the legal person or under the hand of his/her legal representative or director or duly authorized person. If the proxy form is signed by an agent authorized by the shareholder, the authorization or other document authorizing the signing must be notarized.

In order to be valid, for H-Shareholders, the proxy form together with a notarized authorization or other authorization documents (if any) must be delivered, by hand delivery or post, no later than 24 hours before the EGM or any adjournment thereof (in the case of the EGM, it shall be delivered before 2: 00 p.m. on Thursday, 3 December 2026 to the Company's H-Share Registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

A shareholder who has filled in and submitted the proxy form may at that time attend and vote in person at the EGM or any adjournment thereof as he/she wishes.

3. Procedures of registration for attending the EGM

Shareholders or their proxies shall present their identification documents when attending the EGM. If the shareholder present at the meeting is a legal person, his/her legal representative, director or other person authorized by a decision-making body shall present a copy of the resolution of the Board of Directors or other decision-making body appointing such person to attend the EGM.

4. Voting by poll

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at the EGM must be taken by poll. Accordingly, the Chairman of the EGM shall, in accordance with the powers conferred by the Articles of Association, require a vote by poll on all resolutions presented at the EGM.

5. Miscellaneous

The EGM is expected to take no more than half a day. Shareholders of the Company who attend the EGM shall bear their own traveling and accommodation expenses.

Contact information of the Company:

Address:	Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-Tech Development Zone, Wuhan City, Hubei Province China
Postal code:	430074
Tel.:	(86) 27 8777 3898
Fax:	(86) 27 8777 3992
Contact person:	Mr. Ye Jiaxing (Secretary to the Board of Directors), Ms. Wang Xiaoqiong (Securities Affairs Representative)

6. All dates and times in this circular refer to Hong Kong dates and times.

As of the date of this notice, the Board of Directors of the Company comprises Mr. Li Yeqing (President), as executive Director; Mr. Xu Yongmo (Chairman), Mr. Martin Kriegner, Mr. Olivier Milhaud, Ms. Tan Then Hwee and Mr. Ming Jinhua, as non-executive Directors; Mr. Wong Kun Kau, Mr. Zhang Jiping and Mr. Jiang Hong, as independent non-executive Directors.