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Wing Lee Development Construction Holdings Limited
榮利營造控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9639)

EXTENSION OF LONG STOP DATE IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent to the Company

金利豐證券
KINGSTON SECURITIES

Reference is made to the announcement of Wing Lee Development Construction Holdings Limited (the "**Company**") dated 28 October 2026 (the "**Announcement**") in relation to the placing of new shares under the general mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

EXTENSION OF LONG STOP DATE

Pursuant to the terms and conditions of the Placing Agreement, the completion of the Placing is conditional upon the satisfaction (or waiver, where applicable) of the conditions precedent on or before 17 November 2026 (or such later date to be agreed between the Company and the Placing Agent in writing) (the "**Long Stop Date**").

As additional time is required for the Placing Agent to procure investors to subscribe for the Placing Shares, the Company and the Placing Agent, after arm's length negotiation, entered into a supplemental agreement (the "**Supplemental Agreement**") to the Placing Agreement on 17 November 2026 (after trading hours of the Stock Exchange), whereby the parties agreed to extend the Long Stop Date from 17 November 2026 to 7 December 2026 (or such later date to be agreed between the Company and the Placing Agent in writing).

PLACING PRICE

The Placing Price remained at HK$0.97 per Placing Share which represents:

(i) a discount of approximately 14.16% to the closing price of HK$1.13 per Share as quoted on the Stock Exchange on the date of the Supplemental Agreement; and

(ii) a discount of approximately 15.65% to the average closing price of approximately HK$1.15 per Share as quoted on the Stock Exchange for the last five consecutive trading days of the Shares immediately prior to the date of the Supplemental Agreement.

Save and except for the extension of the Long stop Date, all the terms and conditions of the Placing Agreement remain unchanged and continue in full force and effect.

As completion of the Placing is subject to the satisfaction of a number of conditions under the Placing Agreement (as amended and supplemented by the Supplemental Agreement thereto) and the Placing is on a best effort basis, the Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Wing Lee Development Construction Holdings Limited
Yiu Wang Lee
Chairman and Executive Director

Hong Kong, 17 November 2026

As of the date of this announcement, the executive Directors of the Company are Mr. Yiu Wang Lee, Mr. Yiu Wang Lung, and Mr. Chan Lo Man; and the independent non-executive Directors are Mr. Shang Hailong, Mr. Fu He and Ms. Xu Jing.