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Telecom Digital Holdings Limited
電訊數碼控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6033)

POSITIVE PROFIT ALERT

This announcement is made by Telecom Digital Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders and potential investors of the Company that based on a preliminary review and assessment of the latest unaudited consolidated management accounts of the Group for the six months ended 30 September 2026 (the "**Period**") and the financial information currently available to the Company, the Group expects to record a profit attributable to owners of the Company of approximately HK$10.7 million for the Period (2025: approximately HK$4.0 million). As compared to that in the same period of last year, the expected increase in profit was mainly attributable to the combined effects of (i) the increase in gross profit of not less than HK$4.4 million due to increase in revenue from products business; (ii) the decrease in depreciation of not less than HK$9.3 million; (iii) the decrease in recognition of a net fair value gain on financial assets and derivative of not more than HK$3.8 million; (iv) the decrease in share of results of associates of the Company of not more than HK$1.5 million; (v) the increase in income tax expenses of not more than HK$1.5 million.

As the Company is still in the process of finalising the unaudited consolidated interim results of the Group for the Period, the information contained in this announcement is based on the financial information currently available to the Company and the preliminary assessment of the unaudited management accounts of the Group, which has not been audited or reviewed by the Company's auditors and is yet to be reviewed by the Company's audit committee. It may be subject to amendments and is for investors' reference only. Details of the Group's financial performance for the Period will be disclosed in the interim results announcement of the Group, which is expected to be published on 20 November 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Telecom Digital Holdings Limited
CHEUNG King Shek
Chairman

Hong Kong, 18 November 2026

As at the date of this announcement, the executive Directors are Messrs. CHEUNG King Shek, CHEUNG King Shan, CHEUNG King Chuen Bobby, CHEUNG King Fung Sunny, WONG Wai Man and Ms. MOK Ngan Chu, and the independent non-executive Directors are Messrs. LAM Yu Lung, LAU Hing Wah and LO Kam Wing.

The English text of this announcement shall prevail over the Chinese text in case of inconsistencies.