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Jsmart Technologies Group Limited
金安具身智能科技集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 00567)

PROFIT WARNING

This announcement is made by Jsmart Technologies Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available to the Board for the six months ended 30 September 2026 (the "**Period**"), the Group is expected to record a consolidated net loss ranging from approximately HK$10.0 million to approximately HK$12.0 million for the Period.

The expected increase in net loss for the Period was mainly attributable to the decrease in gross profit of the manufacturing and trading of printing and packaging products business (the "**Printing Business**") of approximately HK8.6 million, of which the revenue of the Printing Business decreased by approximately HK$11.3 million, partially offsetting by the decrease in variable direct cost of sales of the Printing Business during the Period.

The Company is still in the process of finalising the interim results of the Group for the Period. The information contained in this announcement is only based on the preliminary assessment by the Board according to the latest unaudited consolidated management accounts of the Group for the Period, which have not yet been reviewed or audited by the independent external auditors of the Company, nor reviewed by the audit committee of the Board. The unaudited consolidated interim results of the Group for the Period may be subject to further adjustment(s) and may be different from the information contained in this announcement. The Shareholders and potential investors of the Company should read carefully the interim results announcement of the Group for the Period which is expected to be published by end of November 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Jsmart Technologies Group Limited
SUN Jingan
Executive Director

Hong Kong, 18 November 2026

As at the date of this announcement, the Board comprises two executive Directors, namely, LEE Man Kwong and SUN Jingan, one non-executive Director, namely, YAU Pak Yue and three independent non-executive Directors, namely, CHAN Frank Clifford Shui Ting Chu, LEUNG Hoi Ming and LIN Ying.