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Alpha Professional Holdings Limited
阿爾法企業控股有限公司*
(*Incorporated in Bermuda with limited liability*)
(Stock Code: 948)

CLARIFICATION ANNOUNCEMENT REGARDING RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING SHARE HELD AT THE CLOSE OF BUSINESS ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcement of Alpha Professional Holdings Limited (the "**Company**") dated 13 November 2026 (the "**Announcement**") in relation to the results of the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Announcement and the prospectus of the Company dated 23 October 2026, unless the context requires otherwise.

The Board wishes to clarify and provide supplemental information that Vigor Online was allotted 56,620,440 excess Rights Shares instead of 56,620,432 excess Rights Shares. Accordingly, the information under the section headed "CHANGES IN THE SHAREHOLDING STRUCTURE" should be read as follows (with the amendments underlined for easy reference):

CHANGES IN THE SHAREHOLDING STRUCTURE

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the shareholding structure of the Company immediately before and immediately after completion of the Rights Issue is set out below:

Shareholders	(i) Immediately before completion of the Rights Issue		(ii) Immediately after completion of the Rights Issue	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Ms. Chong and her controlled corporations (Note 1)				
Well Dynasty	193,026,615	46.82	386,053,230	46.82
Vigor Online	14,000,000	3.40	84,620,440	10.26
Sub-total	**207,026,615**	**50.22**	**470,673,670**	**57.08**
Public Shareholders				
Mr. Lee Ming-tee	21,450,000	5.20	42,900,000	5.20
Allied Group Limited ("**AGL**") (Note 2)	35,000,000	8.49	70,000,000	8.49
Other public Shareholders	148,803,768	36.09	240,987,096	29.23
Sub-total	**205,253,768**	**49.78**	**353,887,096**	**42.92**
Total	**412,280,383**	**100.00**	**824,560,766**	**100.00**

Notes:

1. Well Dynasty is a wholly-owned subsidiary of Miracle Planet Developments Limited, which in turn is a company wholly-owned by Ms. Chong. Vigor Online is a wholly-owned subsidiary of China Spirit Limited, which in turn is a company wholly-owned by Ms. Chong. Accordingly, Ms. Chong is therefore deemed to be interested in the Shares held by Well Dynasty and Vigor Online through Miracle Planet Developments Limited and China Spirit Limited, respectively.

2. The interest is held by Universal Way Limited, an indirect wholly-owned subsidiary of AGL. AGL was therefore deemed to have an interest in the shares in which Universal Way Limited was interested.

3. Certain percentage figures included in the table above have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

Saved as disclosed and clarified above, all information set out in the Announcement remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board
Alpha Professional Holdings Limited
Zhao Lei
Executive Director and Chief Executive Officer

Hong Kong, 18 November 2026

As at the date of this announcement, the executive Directors are Mr. Zhao Lei and Mr. Tu Chunan, and the independent non-executive Directors are Mr. Li Chak Hung, Mr. Chen Jianguo and Ms. Huang Xin.

* *For identification purpose only*