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*This joint announcement appears for information purposes only. It does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Ritamix Global Limited.*

**INNOVATION FORGE HOLDINGS LIMITED**
*(Incorporated in the British Virgin Islands with limited liability)*

**RITAMIX GLOBAL LIMITED**
**利特米有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 1936)**

# JOINT ANNOUNCEMENT

# DESPATCH OF COMPOSITE DOCUMENT RELATING TO UNCONDITIONAL MANDATORY GENERAL CASH OFFER BY SHANGGU SECURITIES LIMITED FOR AND ON BEHALF OF INNOVATION FORGE HOLDINGS LIMITED TO ACQUIRE ALL THE ISSUED VOTING SHARES IN RITAMIX GLOBAL LIMITED (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY THE PURCHASERS AND PARTIES ACTING IN CONCERT WITH THEM)

**Financial Adviser to Innovation Forge Holdings Limited**

上古證券有限公司
Shanggu Securities Limited

**Independent Financial Adviser to the Independent Board Committee of Ritamix Global Limited**

RAINBOW.
RAINBOW CAPITAL (HK) LIMITED
滬博資本有限公司

References are made to (i) the announcement jointly published by the Offeror and the Company dated 25 September 2026; (ii) the joint announcements dated 16 and 29 October 2026 and 6 and 11 November 2026; and (iii) the composite offer and response document dated 19 November 2026 (the "**Composite Document**") in relation to, among others, the Offer. Unless otherwise stated, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Composite Document.

## DESPATCH OF THE COMPOSITE DOCUMENT

The Composite Document containing, among other things, (i) the terms and conditions of the Offer; (ii) the expected timetable of the Offer; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Offer; and (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Offer, together with the accompanying form of acceptance, has been despatched to the Shareholders on 19 November 2026 in accordance with the Takeovers Code.

## EXPECTED TIMETABLE

The timetable set out below, as reproduced from the Composite Document, is indicative only and may be subject to changes. Further announcement(s) will be made in the event that there is any change to the timetable as and when appropriate. Unless otherwise specified, all the time and date references contained in this joint announcement refer to Hong Kong time and dates.

| **Event** | **2026** |
|---|---|
| Record Date for the Special Dividend | Monday, 26 October |
| Payment of the Special Dividend | Thursday, 12 November |
| Despatch date of the Composite Document and the accompanying Form of Acceptance and commencement date of the Offer*(Note 1)* | Thursday, 19 November |
| Latest time and date for acceptance of the Offer*(Notes 2 and 4)* | by 4:00 p.m. on Thursday, 10 December |
| Closing Date*(Notes 2 and 4)* | Thursday, 10 December |
| Announcement of the results of the Offer as at the Closing Date, to be posted on the website of the Stock Exchange*(Note 2)* | no later than 7:00 p.m. on Thursday, 10 December |
| Latest date for posting of remittances for the amount due in respect of valid acceptances received under the Offer on or before 4:00 p.m. on the Closing Date*(Notes 3 and 4)* | Monday, 21 December |

*Notes:*

1. The Offer, which is unconditional in all respects, is made on the date of despatch of the Composite Document and is capable of acceptance on and from that date until the Closing Date, unless the Offeror revises or extends the Offer in accordance with the Takeovers Code. Acceptances of the Offer shall be irrevocable and shall not be capable of being withdrawn, except in the circumstances set out in the section headed "6. RIGHT OF WITHDRAWAL" in Appendix I to the Composite Document.

2. In accordance with the Takeovers Code, the Offer must initially remain opened for acceptance for at least 21 days following the date on which the Composite Document is posted. The latest time and date for acceptance of the Offer is 4:00 p.m. on Thursday, 10 December 2026. An announcement will be jointly issued by the Company and the Offeror through the website of the Stock Exchange by 7:00 p.m. on Thursday, 10 December 2026 stating whether the Offer has been extended, revised or expired. In the event that the Offeror decides to revise or extend the Offer, and the announcement does not specify the next closing date, at least 14 days' notice in writing will be given before the Offer is closed to those Independent Shareholders who have not accepted the Offer.

3. Remittances in respect of the cash consideration (after deducting the seller's ad valorem stamp duty in respect of acceptances of the Offer) payable for the Offer Shares tendered under the Offer will be despatched to the Independent Shareholders accepting the Offer by ordinary post at their own risk as soon as possible but in any event no later than seven business days (as defined in the Takeovers Code) after the date on which the duly completed acceptance and all relevant documents of title are received by the Registrar so as to render that acceptance complete and valid in accordance with the Takeovers Code.

4. If there is a tropical cyclone warning signal number 8 or above, or "extreme conditions" announced by the Government of Hong Kong or a black rainstorm warning:

   (a) in force in Hong Kong at any local time before 12:00 noon but no longer in force after 12:00 noon on the Closing Date, the time and date of the close of the Offer will remain at 4:00 p.m. on the same Business Day; or

   (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Closing Date, the time and date of the close of the Offer will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong or such other day as the Executive may approve.

Save as mentioned above, if the latest time for acceptance of the Offer does not take effect on the date and time as stated above, the other dates mentioned above may be affected. The Offeror and the Company will jointly notify the Shareholders by way of announcement(s) in the event of any change to the expected timetable as and when appropriate.

**WARNING**

**The Directors make no recommendation as to the fairness or reasonableness of the Offer or as to acceptance of the Offer in this joint announcement, and strongly recommend the Independent Shareholders not to form a view on the Offer unless and until they have received and read the Composite Document, including the recommendation of the Independent Board Committee to the Independent Shareholders and the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Offer.**

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. If they are in any doubt about their position, they should consult their professional advisers.**

By order of the board of
**INNOVATION FORGE HOLDINGS LIMITED**
**Ms. Jupeng Zeng**
*Sole director*

By order of the Board
**RITAMIX GLOBAL LIMITED**
**Dato' Sri Lee Haw Yih**
*Chairman and Executive Director*

Hong Kong, 19 November 2026

*As at the date of this joint announcement, the Board comprises Dato' Sri Lee Haw Yih and Datin Sri Yaw Sook Kean as executive Directors; Mr. Lee Haw Shyang as a non-executive Director; and Ms. Ng Siok Hui, Mr. Lim Chee Hoong and Ms. Tee Pao Hwei as independent non-executive Directors.*

*As at the date of this joint announcement, the sole director of the First Purchaser is Mr. Allen Xionang Wu and the sole director of the Offeror is Ms. Jupeng Zeng.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Purchasers, their respective ultimate beneficial owners and parties acting in concert with either of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the respective directors and ultimate beneficial owners of the Purchasers) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*Mr. Allen Xionang Wu, being the sole director and ultimate beneficial owner of the First Purchaser, and Ms. Jupeng Zeng, being the sole director and ultimate beneficial owner of the Offeror, jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group, the Vendors and the Vendor Guarantors) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*This joint announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its publication. This joint announcement will also be published on the Company's website at www.ritamix-global.com.*