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CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)

(**Stock Code: 00267**)

INSIDE INFORMATION
UPDATE OF SHAREHOLDER RETURN PLAN

This announcement is made by CITIC Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company refers to its announcement dated 21 November 2024 in relation to the adoption of Shareholder Return Plan. The board of directors of the Company (the "**Board**") is pleased to announce that, in order to maintain the stability of shareholder returns and to provide investors with clearer guidance on the Company's future dividend distribution level, in accordance with the articles of association of the Company (the "**Articles of Association**") and the dividend policy of the Company, it has approved to adopt an updated Shareholder Return Plan (the "**Shareholder Return Plan for the years 2027 to 2030**"). Accordingly, the Company will in principle pay cash dividends twice a year. The cash dividend distribution plan shall fully consider the future capital needs of daily operating activities and investment activities as well as future financing costs and efficiency, to ensure that the cash dividend distribution plan will not affect the sustainable operation and development of the Company. If the Company has distributable profits in one year and there are no major investment plans or major cash expenditures in the next 12 months, dividends will be distributed in cash. The amount of the cash dividend as a percentage of the net profit attributable to ordinary shareholders for each of the years 2027 to 2030 shall be no less than 30%.

The implementation of the Shareholder Return Plan for the years 2027 to 2030 is still subject to restrictions under Hong Kong legislation and the Articles of Association.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CITIC Limited
Xi Guohua
Chairman

Hong Kong, 19 November 2026

As at the date of this announcement, the executive directors of the Company are Mr. Xi Guohua (Chairman), Mr. Zhang Wenwu and Mr. Wang Guoquan; the non-executive directors of the Company are Ms. Li Yi, Mr. Yue Xuekun, Mr. Yang Xiaoping and Mr. Li Zimin; and the independent non-executive directors of the Company are Mr. Anthony Francis Neoh, Mr. Francis Siu Wai Keung, Dr. Xu Jinwu, Mr. Chen Yuyu and Mr. Tokuya Takizawa.