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KFM KINGDOM HOLDINGS LIMITED
KFM 金德控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3816)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 19 NOVEMBER 2026

References are made to (i) the circular (the "**Circular**") of KFM Kingdom Holdings Limited dated 4 November 2026 in relation to the proposed subscription of convertible bonds under specific mandates; and (ii) the notice (the "**Notice of EGM**") of extraordinary general meeting (the "**EGM**") of the Company dated 4 November 2026. Unless the context otherwise requires, all capitalised terms used herein shall have the same meanings as defined in the Circular.

The Company would like to report that Mr. Sun Kwok Wah Peter, Mr. Wong Chi Kwok and Mr. Chan Ming Sun Jonathan attended the EGM in person; and Mr. Wan Kam To and Ms. Cheng Yuan Ting Cana attended the EGM by electronic means.

The Board is pleased to announce that the ordinary resolutions (the "**Ordinary Resolutions**") set out in the Notice of EGM were duly passed by the Shareholders (or in the case of the Luxshare Subscription Agreement, the Independent Shareholders) attending and voting by way of poll at the EGM held on 19 November 2026. Details of the poll results in respect of the Ordinary Resolutions proposed at the EGM were as follows:

Ordinary Resolutions	Number of votes (%)		Passed by Shareholders (or in the case of the Luxshare Subscription Agreement, the Independent Shareholders)
	For [Note]	Against [Note]	
1. "**THAT**: (a) the Luxshare Subscription Agreement, a copy of which has been produced to the EGM and marked "A" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; (b) conditional upon the Listing Committee of the Stock Exchange approving the listing of, and granting permission to deal in, the Conversion Shares, the Directors be and are hereby granted a specific mandate authorising the Directors to exercise all the powers of the Company to allot and issue the Conversion Shares to Luxshare Hong Kong subject to the terms of the Luxshare Subscription Agreement (the "**Luxshare Specific Mandate**"), with the Luxshare Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and (c) any Director be and is hereby authorised to sign, execute and deliver all such documents, and do all such actions which are in his/her opinion necessary, appropriate, desirable or expedient for and on behalf of the Company for the implementation and giving effect to the Luxshare Subscription Agreement, the issue and allotment of the Conversion Shares and the transactions contemplated thereunder, and to agree to the variation, amendment and waiver of any of the matters relating thereto that are, in the opinion of the Directors, appropriate, desirable or expedient in the context of the Luxshare Subscription Agreement and are in the best interests of the Company."	37,168,000 (100%)	0 (0%)	Yes

Ordinary Resolutions	Number of votes (%)		Passed by Shareholders (or in the case of the Luxshare Subscription Agreement, the Independent Shareholders)
	For [Note]	Against [Note]	
2. "**THAT**: (a) the Subscription Agreement A, a copy of which has been produced to the EGM and marked "B" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; (b) conditional upon the Listing Committee of the Stock Exchange approving the listing of, and granting permission to deal in, the Conversion Shares, the Directors be and are hereby granted a specific mandate authorising the Directors to exercise all the powers of the Company to allot and issue the Conversion Shares to Subscriber A subject to the terms of the Subscription Agreement A (the "**Subscription Agreement A Specific Mandate**"), with the Subscription Agreement A Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and (c) any Director be and is hereby authorised to sign, execute and deliver all such documents, and do all such actions which are in his/her opinion necessary, appropriate, desirable or expedient for and on behalf of the Company for the implementation and giving effect to the Subscription Agreement A, the issue and allotment of the Conversion Shares and the transactions contemplated thereunder, and to agree to the variation, amendment and waiver of any of the matters relating thereto that are, in the opinion of the Directors, appropriate, desirable or expedient in the context of the Subscription Agreement A and are in the best interests of the Company."	37,168,000 (100%)	0 (0%)	Yes

Ordinary Resolutions	Number of votes (%)		Passed by Shareholders (or in the case of the Luxshare Subscription Agreement, the Independent Shareholders)
	For [Note]	Against [Note]	
3. "**THAT**: (a) the Subscription Agreement B, a copy of which has been produced to the EGM and marked "C" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; (b) conditional upon the Listing Committee of the Stock Exchange approving the listing of, and granting permission to deal in, the Conversion Shares, the Directors be and are hereby granted a specific mandate authorising the Directors to exercise all the powers of the Company to allot and issue the Conversion Shares to Subscriber B subject to the terms of the Subscription Agreement B (the "**Subscription Agreement B Specific Mandate**"), with the Subscription Agreement B Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and (c) any Director be and is hereby authorised to sign, execute and deliver all such documents, and do all such actions which are in his/her opinion necessary, appropriate, desirable or expedient for and on behalf of the Company for the implementation and giving effect to the Subscription Agreement B, the issue and allotment of the Conversion Shares and the transactions contemplated thereunder, and to agree to the variation, amendment and waiver of any of the matters relating thereto that are, in the opinion of the Directors, appropriate, desirable or expedient in the context of the Subscription Agreement B and are in the best interests of the Company."	37,168,000 (100%)	0 (0%)	Yes

Ordinary Resolutions	Number of votes (%)		Passed by Shareholders (or in the case of the Luxshare Subscription Agreement, the Independent Shareholders)
	For [Note]	Against [Note]	
4. "**THAT**: (a) the Subscription Agreement C, a copy of which has been produced to the EGM and marked "D" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; (b) conditional upon the Listing Committee of the Stock Exchange approving the listing of, and granting permission to deal in, the Conversion Shares, the Directors be and are hereby granted a specific mandate authorising the Directors to exercise all the powers of the Company to allot and issue the Conversion Shares to Subscriber C subject to the terms of the Subscription Agreement C (the "**Subscription Agreement C Specific Mandate**"), with the Subscription Agreement C Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and (c) any Director be and is hereby authorised to sign, execute and deliver all such documents, and do all such actions which are in his/her opinion necessary, appropriate, desirable or expedient for and on behalf of the Company for the implementation and giving effect to the Subscription Agreement C, the issue and allotment of the Conversion Shares and the transactions contemplated thereunder, and to agree to the variation, amendment and waiver of any of the matters relating thereto that are, in the opinion of the Directors, appropriate, desirable or expedient in the context of the Subscription Agreement C and are in the best interests of the Company."	37,168,000 (100%)	0 (0%)	Yes

Ordinary Resolutions	Number of votes (%)		Passed by Shareholders (or in the case of the Luxshare Subscription Agreement, the Independent Shareholders)
	For [Note]	Against [Note]	
5. "**THAT**: (a) the Subscription Agreement D, a copy of which has been produced to the EGM and marked "E" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; (b) conditional upon the Listing Committee of the Stock Exchange approving the listing of, and granting permission to deal in, the Conversion Shares, the Directors be and are hereby granted a specific mandate authorising the Directors to exercise all the powers of the Company to allot and issue the Conversion Shares to Subscriber D subject to the terms of the Subscription Agreement D (the "**Subscription Agreement D Specific Mandate**"), with the Subscription Agreement D Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and (c) any Director be and is hereby authorised to sign, execute and deliver all such documents, and do all such actions which are in his/her opinion necessary, appropriate, desirable or expedient for and on behalf of the Company for the implementation and giving effect to the Subscription Agreement D, the issue and allotment of the Conversion Shares and the transactions contemplated thereunder, and to agree to the variation, amendment and waiver of any of the matters relating thereto that are, in the opinion of the Directors, appropriate, desirable or expedient in the context of the Subscription Agreement D and are in the best interests of the Company."	37,168,000 (100%)	0 (0%)	Yes

Ordinary Resolutions	Number of votes (%)		Passed by Shareholders (or in the case of the Luxshare Subscription Agreement, the Independent Shareholders)
	For [Note]	Against [Note]	
6. "**THAT**: (a) the Subscription Agreement E, a copy of which has been produced to the EGM and marked "F" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; (b) conditional upon the Listing Committee of the Stock Exchange approving the listing of, and granting permission to deal in, the Conversion Shares, the Directors be and are hereby granted a specific mandate authorising the Directors to exercise all the powers of the Company to allot and issue the Conversion Shares to Subscriber E subject to the terms of the Subscription Agreement E (the "**Subscription Agreement E Specific Mandate**"), with the Subscription Agreement E Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and (c) any Director be and is hereby authorised to sign, execute and deliver all such documents, and do all such actions which are in his/her opinion necessary, appropriate, desirable or expedient for and on behalf of the Company for the implementation and giving effect to the Subscription Agreement E, the issue and allotment of the Conversion Shares and the transactions contemplated thereunder, and to agree to the variation, amendment and waiver of any of the matters relating thereto that are, in the opinion of the Directors, appropriate, desirable or expedient in the context of the Subscription Agreement E and are in the best interests of the Company."	37,168,000 (100%)	0 (0%)	Yes

Note: The number of votes and percentage are based on the total number of Shares held by the holders who attended and voted at the EGM in person or by corporate representative or proxy.

Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued Shares was 600,000,000 Shares.

As set out in the Circular, as the Sale and Purchase Agreement is conditional upon, among other things, completion of the Luxshare Subscription Agreement, KIG Real Estate (being the holder of 449,999,012 Shares, representing approximately 75.0% of the entire issued share capital of the Company as at the date of the EGM) has a material interest in the Luxshare Subscription Agreement. Accordingly, KIG Real Estate and its respective associates were required to abstain from voting at the EGM on the resolution approving the same. In addition, as the terms of the Other Subscription Agreements were substantially similar to that of the Luxshare Subscription Agreement and were negotiated in conjunction with the Luxshare Subscription Agreement, as a matter of prudence, KIG Real Estate and its respective associates had also abstained from voting at the EGM on the resolutions approving the same. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolutions at the EGM was 150,000,988 Shares, representing approximately 25.0% of the entire issued share capital of the Company.

Save as disclosed above, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, none of the Shareholders were required under the Listing Rules or the Takeovers Code to abstain from voting on the Ordinary Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Ordinary Resolution at the EGM pursuant to Rule 13.40 of the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the Ordinary Resolutions at the EGM.

As more than 50% of the votes were cast in favour of the Ordinary Resolutions, each of the Ordinary Resolutions was duly passed as an ordinary resolution of the Company at the EGM.

By order of the Board
KFM Kingdom Holdings Limited
Sun Kwok Wah Peter
Chairman

Hong Kong, 19 November 2026

As at the date of this announcement, the executive Directors are Mr. Sun Kwok Wah Peter and Mr. Wong Chi Kwok; and the independent non-executive Directors are Mr. Wan Kam To, Mr. Chan Ming Sun Jonathan and Ms. Cheng Yuan Ting Cana.