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ROYALE HOME HOLDINGS LIMITED
皇朝家居控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1198)

VOLUNTARY ANNOUNCEMENT IN RELATION TO THE POTENTIAL DISPOSAL THROUGH PUBLIC TENDER

This announcement is made by Royale Home Holdings Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") on a voluntary basis to update the shareholders and investors of the Company on the relevant information of the Potential Disposal.

POTENTIAL DISPOSAL THROUGH PUBLIC TENDER

Hong Kong Royal Furniture Holding Limited ("**Hong Kong Royal Furniture**") and Hong Kong Signature Enterprise Limited (香港思尼采實業有限公司) ("**Hong Kong Signature**", collectively the "**Vendors**"), being indirect subsidiaries of the Company, intend to dispose of an aggregate of 55% equity interest (the "**Sale Equity Interest**") in Tianjin Royal Furniture Company Limited* (天津皇朝傢俬有限公司) ("**Tianjin Royal**" or the "**Target Company**") and the shareholder's loan owed by the Target Company to the Group (the "**Sale Loan**") (the "**Potential Disposal**") through public tender on Tianjin Trading Group Co., Ltd.* (天津交易集團有限公司) (formerly known as Tianjin Property Rights Exchange Center Co., Ltd.* (天津產權交易中心有限公司), "**Tianjin Property Rights Exchange**").

As the equity interest is regarded as state-owned assets under the relevant laws and regulations of the People's Republic of China (the "**PRC**"), the Potential Disposal is required to be conducted through public tender. The formal disclosure in respect of the public tender has been published on the website of Tianjin Property Rights Exchange and will remain open until 16 December 2026.

The minimum tender price for the Potential Disposal is RMB110,005,917.12 (the "**Minimum Consideration**"), comprising (i) the consideration for the Sale Equity Interest of RMB47,815,071.69; and (ii) the consideration for the Sale Loan of RMB62,190,845.43. The final consideration for the Potential Disposal shall be subject to the final tender price offered by the successful bidder, which shall be no less than the Minimum Consideration.

The final transferee, the final transaction price and other terms of the transaction will be subject to the results of the public tender, and the successful bidder will enter into an equity transaction contract with the Vendors in accordance with the relevant rules and regulations of Tianjin Property Rights Exchange.

As the Potential Disposal may or may not proceed, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

INFORMATION ON THE TARGET COMPANY

Established on 2 March 2011, Tianjin Royal is principally engaged in the production and sale of furniture and household products, and the leasing of self-owned premises. As at the date of this announcement, Tianjin Royal is held as to 45%, 40% and 15% by Tianjin Nongken Dongfang Enterprise Company Limited* (天津農墾東方實業有限公司), Hong Kong Royal Furniture and Hong Kong Signature, respectively. Upon completion of the Potential Disposal, the Group will cease to hold any equity interest in Tianjin Royal.

REASONS FOR AND BENEFITS OF THE POTENTIAL DISPOSAL

The Company considers that the Potential Disposal, if materialized, will provide cash inflow to the Group, which will help ease the liquidity and cash flow of the Group. The Potential Disposal will also enable the Group to focus on developing its principal businesses, which is beneficial to the overall development of the Company.

LISTING RULES IMPLICATIONS

Calculated based on the Minimum Consideration of the Potential Disposal, the Potential Disposal may constitute a major transaction of the Company under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). The final transaction classification will be determined based on the final transaction price, the composition of the transaction consideration, the final transaction documents and the applicable percentage ratios at that time.

As at the date of this announcement, the final consideration of the Potential Disposal has not been determined. Upon determination of the final consideration and the transferee, the Company will reassess the implications of the Potential Disposal on the Company under the Listing Rules, and will make further announcement(s) and comply with the applicable requirements of the Listing Rules as and when appropriate or necessary.

By order of the Board
Royale Home Holdings Limited
Lin Ruhai
Chairman, Executive Director and
Chief Executive Officer

Hong Kong, 19 November 2026

As at the date of this announcement, the Board comprises one executive Director, namely, Mr. Lin Ruhai (Chairman); four non-executive Directors, namely, Mr. Wu Zhongming, Mr. Liang Junfeng, Ms. Yang Ying and Mr. Yan Weihao; and three independent non-executive Directors, namely, Mr. Lau Chi Kit, Mr. Yue Man Yiu Matthew and Mr. Chan Wing Tak Kevin.

* *For identification purposes only*