THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Victory Giant Technology (HuiZhou) Co., Ltd. (勝宏科技(惠州)股份有限公司), you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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Victory Giant Technology (HuiZhou) Co., Ltd.

勝宏科技（惠州）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2476)

(1) CAPITAL INCREASE IN THE COMPANY'S INDIRECT SUBSIDIARY IN THAILAND

(2) CAPITAL INCREASE IN THE COMPANY'S INDIRECT SUBSIDIARY IN VIETNAM

(3) CAPITAL INCREASE IN THE COMPANY'S THIRD-TIER WHOLLY-OWNED SUBSIDIARY IN MALAYSIA

(4) APPLICATION FOR COMPREHENSIVE CREDIT FACILITIES

(5) ESTIMATED GUARANTEE LIMITS FOR 2027

AND

NOTICE OF 2026 FOURTH EXTRAORDINARY GENERAL MEETING

A notice convening the 2026 fourth extraordinary general meeting (the "**EGM**") of the Company to be held at Conference Room, R&D Building 1, Victory Giant Technology, Hangcheng Technology Park, Xinqiao Village, Danshui Town, Huiyang District, Huizhou City, Guangdong Province, the PRC at 2:30 p.m. on Wednesday, December 9, 2026 is set out on page EGM-1 to EGM-2 of this circular.

If you intend to appoint a proxy to attend the EGM, you are required to complete and submit the accompanying form of proxy in accordance with the instructions printed thereon to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders only), not less than 24 hours before the time fixed for holding the EGM (i.e., before 2:30 p.m. on Tuesday, December 8, 2026). Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

Treasury shares, if any and registered in the name of the Company, shall not carry any voting rights at the general meetings of the Company. For the avoidance of doubt, solely from the perspectives of the Hong Kong Listing Rules, the Company shall, upon depositing any treasury shares in the CCASS, abstain from voting at any of its general meeting(s) in relation to those shares.

This circular together with the form of proxy is also published on the website of the Hong Kong Stock Exchange (**http://www.hkexnews.hk**) and the website of the Company (**http://www.shpcb.com**). References to time and dates in this circular are to Hong Kong time and dates.

November 20, 2026

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NOTICE OF 2026 FOURTH EXTRAORDINARY GENERAL MEETING EGM-1

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

"EGM"	the 2026 fourth extraordinary general meeting of the Company to be held at Conference Room, R&D Building 1, Victory Giant Technology, Hangcheng Technology Park, Xinqiao Village, Danshui Town, Huiyang District, Huizhou City, Guangdong Province, the PRC at 2:30 p.m. on Wednesday, December 9, 2026
"A Shares"	the ordinary shares issued by the Company with a nominal value of RMB1.00 each, which are listed on the ChiNext Market of the Shenzhen Stock Exchange and traded in RMB
"Articles of Association"	the Articles of Association of the Company, as amended, supplemented or otherwise modified from time to time
"Board" or "Board of Directors"	the board of directors of our Company
"China" or "PRC"	the People's Republic of China, excluding, for the purpose of this circular only, Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan region
"Company" or "the Company"	Victory Giant Technology (HuiZhou) Co., Ltd. (勝宏科技(惠州)股份有限公司), a limited liability company established in the PRC on July 28, 2006 and converted into a joint stock limited company on February 27, 2012, the A Shares of which are listed on the ChiNext Market of the Shenzhen Stock Exchange (stock code: 300476), and the H Shares of which are listed on the Hong Kong Stock Exchange (stock code: 2476)
"Director(s)"	the director(s) of our Company
"H Share(s)"	overseas listed shares in the share capital of our Company with a nominal value of RMB1.00 each, which are traded in HK dollars and are listed on the Hong Kong Stock Exchange
"H Shareholder(s)"	holder(s) of H Shares
"Hong Kong dollars", "HK dollars" or "HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC

"Hong Kong Stock Exchange" or "Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
"Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"Shareholder(s)"	holder(s) of the Shares
"Share(s)"	ordinary shares in the capital of our Company with a nominal value of RMB1.00 each, comprising A Share(s) and H Share(s)
"subsidiaries" or "indirect subsidiaries"	have the same meaning as "subsidiaries" as defined in the Hong Kong Listing Rules
"treasury share(s)"	has the meaning ascribed under the Hong Kong Listing Rules
"%"	per cent

* *English translations of company names and other terms from the Chinese language are provided for identification purposes only. In this circular, should there be any discrepancy between the Chinese names of the entities or enterprises established in China and their English translations, the Chinese names shall prevail.*

Victory Giant Technology (HuiZhou) Co., Ltd.
勝宏科技（惠州）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2476)

Executive Directors:
Mr. Chen Tao (陳濤) *(Chairman)*
Mr. Zhao Qixiang (趙啟祥)
Mr. Chen Yong (陳勇)
Ms. Wang Haiyan (王海燕)
Ms. Liu Chunlan (劉春蘭)

Independent Non-executive Directors:
Mr. Xie Lanjun (謝蘭軍)
Dr. Xie Lingmin (謝玲敏)
Dr. Zhang Jihai (張繼海)
Mr. Wong Ting Chung (王庭聰)

REGISTERED OFFICE AND HEADQUARTERS IN THE PRC:
Hangcheng Technology Park,
Xinqiao Village, Danshui Town,
Huiyang District,
Huizhou,
Guangdong Province,
PRC

PRINCIPAL PLACE OF BUSINESS IN HONG KONG:
40/F, Dah Sing Financial Centre,
248 Queen's Road East,
Wanchai,
Hong Kong

Hong Kong, November 20, 2026

To the Shareholders

Dear Sir or Madam:

(1) CAPITAL INCREASE IN THE COMPANY'S INDIRECT SUBSIDIARY IN THAILAND
(2) CAPITAL INCREASE IN THE COMPANY'S INDIRECT SUBSIDIARY IN VIETNAM
(3) CAPITAL INCREASE IN THE COMPANY'S THIRD-TIER WHOLLY-OWNED SUBSIDIARY IN MALAYSIA
(4) APPLICATION FOR COMPREHENSIVE CREDIT FACILITIES
(5) ESTIMATED GUARANTEE LIMITS FOR 2027
AND
NOTICE OF 2026 FOURTH EXTRAORDINARY GENERAL MEETING

INTRODUCTION

The purpose of this circular is to provide you with notice of the EGM and the reasonably requisite information on certain resolutions proposed to be considered at the EGM to enable you to make informed decisions on whether to vote for or against the resolutions proposed at the EGM.

1. CAPITAL INCREASE IN THE COMPANY'S INDIRECT SUBSIDIARY IN THAILAND

In order to further advance the Company's global development strategy, seize the opportunities in the high-end printed circuit board (PCB) market arising from the rapid development of the artificial intelligence industry, further promote the construction of production bases in Thailand, accelerate the release of overseas production capacity, alleviate the current capacity bottlenecks and optimise the Company's global production capacity layout and resource allocation, the Company proposes to make an additional investment of no more than US$800 million in its wholly-owned indirect subsidiary, VICTORY GIANT TECHNOLOGY (THAILAND) CO., LTD. ("**Victory Giant Thailand**"), through its wholly-owned subsidiary, VICTORY GIANT TECHNOLOGY (SINGAPORE) PTE., LTD. ("**Victory Giant Singapore**"), mainly for the construction of factory buildings, purchase of equipment and other matters relating to daily operating activities.

Upon completion of the capital increase, the Company will continue to indirectly hold 100% equity interest in Victory Giant Thailand through Victory Giant Singapore, and Victory Giant Thailand will remain a wholly-owned indirect subsidiary of the Company. The funds for the capital increase will be sourced from the Company's self-owned or self-raised funds. The capital increase is still subject to the relevant filing or approval procedures with the competent authorities, and there are uncertainties in the relevant approval procedures and implementation progress. The Company will actively advance the relevant approval process. This capital increase represents a routine arrangement for the construction of the Company's overseas manufacturing base. It will not have a material impact on the Company's financial condition and operating results, nor does it prejudice the interests of the Company and its shareholders.

This resolution was considered and approved at the 19th meeting of the fifth session of the Board on October 29, 2026, and is hereby proposed as an ordinary resolution for consideration and approval at the EGM, and to authorise the management of the Company to handle all matters relating to the capital increase.

2. CAPITAL INCREASE IN THE COMPANY'S INDIRECT SUBSIDIARY IN VIETNAM

In order to further advance the Company's global development strategy, seize the opportunities in the high-end printed circuit board (PCB) market arising from the rapid development of the artificial intelligence industry, further promote the construction of the production base in Vietnam, accelerate the release of overseas production capacity, alleviate the current capacity bottlenecks and optimise the Company's global production capacity layout and resource allocation, the Company proposes to make an additional investment of no more than US$700 million in its wholly-owned indirect subsidiary, VICTORY GIANT TECHNOLOGY (VIETNAM) CO., LTD. ("**Victory Giant Vietnam**"), through Victory Giant Singapore, mainly for the construction of factory buildings, purchase of equipment and other matters relating to daily operating activities.

Upon completion of the capital increase, the Company will continue to indirectly hold 100% equity interest in Victory Giant Vietnam through Victory Giant Singapore, and Victory Giant Vietnam will remain a wholly-owned indirect subsidiary of the Company. The funds for the capital increase will be sourced from the Company's self-owned or self-raised funds. The capital increase is still subject to the relevant filing or approval procedures with the competent authorities, and there are uncertainties in the relevant approval procedures and implementation progress. The Company will actively advance the relevant approval process. This capital increase represents a routine arrangement for the construction of the Company's overseas manufacturing base. It will not have a material impact on the Company's financial condition and operating results, nor does it prejudice the interests of the Company and its shareholders.

This resolution was considered and approved at the 19th meeting of the fifth session of the Board on October 29, 2026, and is hereby proposed as an ordinary resolution for consideration and approval at the EGM, and to authorise the management of the Company to handle all matters relating to the capital increase.

3. CAPITAL INCREASE IN THE COMPANY'S THIRD-TIER WHOLLY-OWNED SUBSIDIARY IN MALAYSIA

In order to further advance the Company's global development strategy, promote the upgrading of production lines and expansion of production capacity at its Malaysia base, fulfil rapidly growing orders for FPCs and rigid-flex boards from key international customers, and alleviate the Company's existing capacity bottlenecks, the Company proposes to make an additional investment of no more than US$170 million in its third-tier wholly-owned subsidiary, MFS Technology (M) Sdn. Bhd. ("**MFSM**"), through its wholly-owned indirect subsidiary in Singapore, MFS Technology (S) Pte Ltd ("**MFSS**"), mainly for the construction of factory buildings, purchase of equipment and other matters relating to daily operating activities.

Upon completion of the capital increase, the Company will indirectly hold 100% equity interest in MFSM, which will remain a third-tier wholly-owned subsidiary of the Company. The capital increase will be funded by the Company's own or self-raised funds. The capital increase is still subject to the relevant filing or approval procedures with the competent authorities, and there are uncertainties in the relevant approval procedures and implementation progress. The Company will actively advance the relevant approval process. This capital increase represents a routine arrangement for the construction of the Company's overseas manufacturing base, will not adversely affect the normal operations or financial position of the Company, will not prejudice the interests of the Company or its Shareholders, and will have a positive impact on the Company's future business development.

This resolution was considered and approved at the 20th meeting of the fifth session of the Board on November 16, 2026, and is hereby proposed as an ordinary resolution for consideration and approval at the EGM, and to authorise the management of the Company to handle all matters relating to the capital increase.

4. THE COMPANY'S APPLICATION FOR CREDIT FACILITIES OF RMB7 BILLION FROM SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HUIZHOU BRANCH

In order to meet the daily operational needs of the Company, the Company plans to apply to Shanghai Pudong Development Bank Co., Ltd., Huizhou Branch for comprehensive credit facilities of RMB7 billion. The types of comprehensive credit facilities mainly include, but are not limited to, working capital loans, trade financing, bill business, supply chain finance, project loans, letter of credit operations, and cross-border financing. The interest rate shall be subject to the actual rate charged by the bank when the credit is granted. The amount of credit facilities applied by the Company shall be subject to the actual credit facility amount approved by the bank. The above credit facilities do not equal the Company's actual financing amount, and the specific financing amount will be determined in accordance with the actual needs of working capital of the Company.

This resolution was considered and approved at the 20th meeting of the fifth session of the Board on November 16, 2026, and is hereby proposed as an ordinary resolution for consideration and approval at the EGM.

5. THE COMPANY'S APPLICATION FOR CREDIT FACILITIES OF RMB7 BILLION FROM PING AN BANK CO., LTD., HUIZHOU BRANCH

In order to meet the daily operational needs of the Company, the Company plans to apply to Ping An Bank Co., Ltd., Huizhou Branch for comprehensive credit facilities of RMB7 billion. The types of comprehensive credit facilities mainly include, but are not limited to, working capital loans, trade financing, bill business, supply chain finance, project loans, letter of credit operations, and cross-border financing. The interest rate shall be subject to the actual rate charged by the bank when the credit is granted. The amount of credit facilities applied by the Company shall be subject to the actual credit facility amount approved by the bank. The above credit facilities do not equal the Company's actual financing amount, and the specific financing amount will be determined in accordance with the actual needs of working capital of the Company.

This resolution was considered and approved at the 20th meeting of the fifth session of the Board on November 16, 2026, and is hereby proposed as an ordinary resolution for consideration and approval at the EGM.

6. THE COMPANY'S APPLICATION FOR CREDIT FACILITIES OF RMB1.2 BILLION FROM CHINA GUANGFA BANK CO., LTD., HUIZHOU BRANCH

In order to meet the daily operational needs of the Company, the Company plans to apply to China Guangfa Bank Co., Ltd., Huizhou Branch for comprehensive credit facilities of RMB1.2 billion. The types of comprehensive credit facilities mainly include, but are not limited to, working capital loans, trade financing, bill business, supply chain finance, project loans, letter of credit operations, and cross-border financing. The interest rate shall be subject to the actual rate charged by the bank when the credit is granted. The amount of credit facilities applied by the Company shall be subject to the actual credit facility amount approved by the bank. The above credit facilities do not equal the Company's actual financing amount, and the specific financing amount will be determined in accordance with the actual needs of working capital of the Company.

This resolution was considered and approved at the 20th meeting of the fifth session of the Board on November 16, 2026, and is hereby proposed as an ordinary resolution for consideration and approval at the EGM.

7. THE COMPANY'S APPLICATION FOR CREDIT FACILITIES OF RMB20 BILLION FROM AGRICULTURAL BANK OF CHINA LIMITED, HUIZHOU BRANCH

In order to meet the daily operational needs of the Company, the Company plans to apply to Agricultural Bank of China Limited, Huizhou Branch for comprehensive credit facilities of RMB20 billion. The types of comprehensive credit facilities mainly include, but are not limited to, working capital loans, trade financing, bill business, supply chain finance, project loans, letter of credit operations, and cross-border financing. The interest rate shall be subject to the actual rate charged by the bank when the credit is granted. The amount of credit facilities applied by the Company shall be subject to the actual credit facility amount approved by the bank. The above credit facilities do not equal the Company's actual financing amount, and the specific financing amount will be determined in accordance with the actual needs of working capital of the Company.

This resolution was considered and approved at the 20th meeting of the fifth session of the Board on November 16, 2026, and is hereby proposed as an ordinary resolution for consideration and approval at the EGM.

8. THE COMPANY'S APPLICATION FOR CREDIT FACILITIES OF RMB1.5 BILLION FROM CHINA BOHAI BANK CO., LTD., SHENZHEN BRANCH

In order to meet the daily operational needs of the Company, the Company plans to apply to China Bohai Bank Co., Ltd., Shenzhen Branch for comprehensive credit facilities of RMB1.5 billion. The types of comprehensive credit facilities mainly include, but are not limited to, working capital loans, trade financing, bill business, supply chain finance, project loans, letter of credit operations, and cross-border financing. The interest rate shall be subject to the actual rate charged by the bank when the credit is granted. The amount of credit facilities applied by the Company shall be subject to the actual credit facility amount approved by the bank. The above credit facilities do not equal the Company's actual financing amount, and the specific financing amount will be determined in accordance with the actual needs of working capital of the Company.

This resolution was considered and approved at the 20th meeting of the fifth session of the Board on November 16, 2026, and is hereby proposed as an ordinary resolution for consideration and approval at the EGM.

9. THE COMPANY'S APPLICATION FOR CREDIT FACILITIES OF RMB12 BILLION FROM INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, HUIZHOU BRANCH

In order to meet the daily operational needs of the Company, the Company plans to apply to Industrial and Commercial Bank of China Limited, Huizhou Branch for comprehensive credit facilities of RMB12 billion. The types of comprehensive credit facilities mainly include, but are not limited to, working capital loans, trade financing, bill business, supply chain finance, project loans, letter of credit operations, and cross-border financing. The interest rate shall be subject to the actual rate charged by the bank when the credit is granted. The amount of credit facilities applied by the Company shall be subject to the actual credit facility amount approved by the bank. The above credit facilities do not equal the Company's actual financing amount, and the specific financing amount will be determined in accordance with the actual needs of working capital of the Company.

This resolution was considered and approved at the 20th meeting of the fifth session of the Board on November 16, 2026, and is hereby proposed as an ordinary resolution for consideration and approval at the EGM.

10. THE COMPANY'S APPLICATION FOR CREDIT FACILITIES OF RMB10 BILLION FROM CHINA CONSTRUCTION BANK CORPORATION, HUIZHOU BRANCH

In order to meet the daily operational needs of the Company, the Company plans to apply to China Construction Bank Corporation, Huizhou Branch for comprehensive credit facilities of RMB10 billion. The types of comprehensive credit facilities mainly include, but are not limited to, working capital loans, trade financing, bill business, supply chain finance, project loans, letter of credit operations, and cross-border financing. The interest rate shall be subject to the actual rate charged by the bank when the credit is granted. The amount of credit facilities applied by the Company shall be subject to the actual credit facility amount approved by the bank. The above credit facilities do not equal the Company's actual financing amount, and the specific financing amount will be determined in accordance with the actual needs of working capital of the Company.

This resolution was considered and approved at the 20th meeting of the fifth session of the Board on November 16, 2026, and is hereby proposed as an ordinary resolution for consideration and approval at the EGM.

11. THE COMPANY'S APPLICATION FOR COMPREHENSIVE CREDIT FACILITIES OF RMB12 BILLION FROM BANK OF CHINA LIMITED, HUIZHOU BRANCH

In order to meet the daily operational needs of the Company, the Company plans to apply to Bank of China Limited, Huizhou Branch for comprehensive credit facilities of RMB12 billion. The types of comprehensive credit facilities mainly include, but are not limited to, working capital loans, trade financing, bill business, supply chain finance, project loans, letter of credit operations, and cross-border financing. The interest rate shall be subject to the actual rate charged by the bank when the credit is granted. The amount of credit facilities applied by the Company shall be subject to the actual credit facility amount approved by the bank. The above credit facilities do not equal the Company's actual financing amount, and the specific financing amount will be determined in accordance with the actual needs of working capital of the Company.

This resolution was considered and approved at the 20th meeting of the fifth session of the Board on November 16, 2026, and is hereby proposed as an ordinary resolution for consideration and approval at the EGM.

12. ESTIMATED GUARANTEE LIMITS FOR 2027

In accordance with their business development plans and taking into account their actual needs, the Company and its wholly-owned subsidiaries propose to provide guarantees for the financing of certain wholly-owned subsidiaries within the scope of the consolidated financial statements, with the total guarantee limit expected not to exceed RMB6,203.3650 million. Where the aforesaid aggregate guarantee amount involves foreign currencies, conversion will be made at the RMB central parity rates published by the People's Bank of China on October 30, 2026.

The guarantee limits may be used on a revolving basis during their validity period, and the actual outstanding guarantee balance at any time shall not exceed the above limits. The forms of guarantee include, but are not limited to, guarantees, mortgages and pledges. Specific guarantee terms, including the guarantee amounts, guarantee periods and forms of guarantees, shall be subject to the final agreements entered into with the creditors. The Company may, based on actual circumstances and within the above limits, reallocate guarantee limits among eligible guaranteed parties.

Details of the proposed additional guarantee limits are as follows:

Guarantor	Guaranteed party	Shareholding percentage of guarantor	Latest gearing ratio of guaranteed party	Outstanding guarantee balance to date (RMB0'000)	New guarantee limit (0'000)	Guarantee limit as a percentage of the latest net assets of the listed company	Currency	Connected guarantee?
Victory Giant Technology (HuiZhou) Co., Ltd.	Hongxing International Technology Limited	100%	94.01%	0	15,000	2.63%	US$	No
	VICTORY GIANT TECHNOLOGY (VIETNAM) CO., LTD.	100%	4.28%	0	6,000	1.05%	US$	No
	VICTORY GIANT TECHNOLOGY (THAILAND) CO., LTD.	100%	83.14%	14,057.6	14,000	2.45%	US$	No
	Huizhou Shenghong Industrial Park Management Co., Ltd.*	100%	15.36%	0	20,000	0.52%	RMB	No
	MFS Technology (S) Pte Ltd	100%	40.44%	7,178.2	1,000	0.18%	US$	No
					30,000	0.78%	RMB	No
	MFS Technology (M) Sdn. Bhd.	100%	40.04%	0	30,000	0.78%	RMB	No
	Hunan Weisheng Technology Co., Ltd.	100%	78.47%	0	10,000	0.26%	RMB	No
	Hunan Weisheng Technology Circuit Board Co., Ltd.	100%	52.63%	0	80,000	2.09%	RMB	No
	Yiyang Weisheng Technology Co., Ltd.	100%	70.75%	92,000	160,000	4.18%	RMB	No
Pole Star Limited	MFS Technology (S) Pte Ltd	100%	40.44%	23,195.04	4,000	0.70%	US$	No
Pole Star Limited	MFS Technology (M) Sdn. Bhd.	100%	40.04%	0	2,500	0.44%	US$	No
MFS Technology (S) Pte Ltd								
Hunan Weisheng Technology Co., Ltd.	Hunan Weisheng Technology Circuit Board Co., Ltd.	0%	52.63%	22,300	5,000	0.13%	RMB	No

The above guarantee limits shall be valid for 12 months from the date of approval by the EGM. For guarantees provided within the above approved limits, the Board proposes that the EGM authorise the chairman of the Board to sign relevant legal documents on behalf of the Company and authorise the management to handle the specific matters. From the date of approval by the EGM, any unused limits previously approved by the Board or the EGM in accordance with relevant requirements shall automatically lapse, and any outstanding matters shall be carried forward under the approval at the EGM.

The proposed guarantee amounts represent the estimated amount of guarantees to be provided over the coming 12 months, and no relevant agreements have been signed. The specific guarantee amounts, guarantee periods, guarantee fee rates and other terms will be determined through negotiations between the Company and its wholly-owned subsidiaries and the creditors within the above limits, and the relevant contracts will be executed. The relevant guarantees shall be subject to the formally executed guarantee documents.

This resolution was considered and approved at the 20th meeting of the fifth session of the Board on November 16, 2026, and is hereby proposed as a special resolution for consideration and approval at the EGM.

13. EGM, CLOSURE OF REGISTER OF MEMBERS AND WAY OF VOTING

A notice convening the EGM of the Company to be held at Conference Room, R&D Building 1, Victory Giant Technology, Hangcheng Technology Park, Xinqiao Village, Danshui Town, Huiyang District, Huizhou City, Guangdong Province, the PRC at 2:30 p.m. on Wednesday, December 9, 2026 is set out on page EGM-1 to EGM-2 of this circular.

A proxy form for use at the EGM has been published on the websites of the Hong Kong Stock Exchange (**www.hkexnews.hk**) and the Company (**www.shpcb.com**) and sent to the H Shareholders by means they have elected to receive communication. Shareholders who intend to appoint a proxy to attend the EGM shall complete the proxy form and return it to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (only for H Shareholders), not less than 24 hours before the time for holding the EGM (i.e. before 2:30 p.m. on Tuesday, December 8, 2026). Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the EGM or any adjournment thereof should they so wish, and in such case, the instrument appointing a proxy shall be deemed to have been withdrawn.

For determining the entitlement of Shareholders to attend and vote at the EGM, the register of members of the Company will be closed from December 4, 2026 to December 9, 2026 (both days inclusive), during which period no transfer of shares will be registered. The record date for determining the entitlement of holders of H Shares to attend and vote at the EGM will be December 9, 2026. With respect to H Shareholders, to be eligible to attend and vote at the EGM, all share transfer documents together with the relevant Share certificates must be lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on December 3, 2026.

Pursuant to Rule 13.39(4) of the Hong Kong Listing Rules, all resolutions at the EGM will be voted on by poll. An announcement on the results of the poll will be published on the websites of the Company and the Stock Exchange after the EGM in the manner prescribed under Rule 13.39(5) of the Hong Kong Listing Rules.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, none of the Shareholders has a material interest in any of the resolutions proposed at the EGM and is required to abstain from voting at the EGM. None of the Directors has a material interest in any resolution proposed at the EGM.

14. RECOMMENDATION

The Board considers that all the resolutions set out in the notice of the EGM for consideration and approval by the Shareholders are in the interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favor of all the resolutions to be proposed at the EGM.

15. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Hong Kong Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

16. ADDITIONAL INFORMATION

This circular is issued in both English and Chinese, and the Chinese version shall prevail.

Yours faithfully,
By order of the Board
Victory Giant Technology (HuiZhou) Co., Ltd.
Mr. Chen Tao
Chairman of the Board and Executive Director

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Victory Giant Technology (HuiZhou) Co., Ltd.
勝宏科技（惠州）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2476)

Notice is hereby given that the 2026 Fourth Extraordinary General Meeting (the "**EGM**") of Victory Giant Technology (HuiZhou) Co., Ltd. (the "**Company**") will be convened at Conference Room, R&D Building 1, Victory Giant Technology, Hangcheng Technology Park, Xinqiao Village, Danshui Town, Huiyang District, Huizhou City, Guangdong Province, the PRC at 2:30 p.m. on Wednesday, December 9, 2026 for the purposes of considering and, if thought fit, approving the following resolutions. For details of the resolutions, please refer to the circular dated November 20, 2026 of the Company (the "**Circular**"). Unless otherwise defined, capitalized terms used in this notice shall have the same meanings as defined in the Circular.

ORDINARY RESOLUTIONS

1. To consider and approve the capital increase in the Company's indirect subsidiary in Thailand;

2. To consider and approve the capital increase in the Company's indirect subsidiary in Vietnam;

3. To consider and approve the capital increase in the Company's third-tier wholly-owned subsidiary in Malaysia;

4. To consider and approve the Company's application for credit facilities of RMB7 billion from Shanghai Pudong Development Bank Co., Ltd., Huizhou Branch;

5. To consider and approve the Company's application for credit facilities of RMB7 billion from Ping An Bank Co., Ltd., Huizhou Branch;

6. To consider and approve the Company's application for credit facilities of RMB1.2 billion from China Guangfa Bank Co., Ltd., Huizhou Branch;

7. To consider and approve the Company's application for credit facilities of RMB20 billion from Agricultural Bank of China Limited, Huizhou Branch;

8. To consider and approve the Company's application for credit facilities of RMB1.5 billion from China Bohai Bank Co., Ltd., Shenzhen Branch;

9. To consider and approve the Company's application for credit facilities of RMB12 billion from Industrial and Commercial Bank of China Limited, Huizhou Branch;

10. To consider and approve the Company's application for credit facilities of RMB10 billion from China Construction Bank Corporation, Huizhou Branch;

11. To consider and approve the Company's application for credit facilities of RMB12 billion from Bank of China Limited, Huizhou Branch;

SPECIAL RESOLUTION

12. To consider and approve the Estimated Guarantee Limits for 2027.

By order of the Board
Victory Giant Technology (HuiZhou) Co., Ltd.
Mr. Chen Tao
Chairman of the Board and Executive Director

Hong Kong, November 20, 2026

As at the date of this notice, the Board of the Company comprises: (i) Mr. Chen Tao, Mr. Zhao Qixiang, Mr. Chen Yong, Ms. Wang Haiyan and Ms. Liu Chunlan as executive Directors; and (ii) Mr. Xie Lanjun, Dr. Xie Lingmin, Dr. Zhang Jihai and Mr. Wong Ting Chung as independent non-executive Directors.

Notes:

1. For determining the entitlement of Shareholders to attend and vote at the EGM, the register of members of the Company will be closed from December 4, 2026 to December 9, 2026 (both days inclusive), during which period no transfer of shares will be registered. The record date for determining the entitlement of holders of H Shares to attend and vote at the EGM will be December 9, 2026. With respect to H Shareholders, to be eligible to attend and vote at the EGM, all share transfer documents together with the relevant Share certificates must be lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on December 3, 2026.

2. A Shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote in his/her/its stead. The proxy needs not to be a member of the Company. If more than one proxy is appointed, the number and class of Shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy.

   The instrument appointing a proxy must be in writing under the hand of the Shareholder or his/her/its attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its Director(s) or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization documents must be notarized.

   In order to be valid, this form of proxy together with the power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy thereof must be deposited at the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H shareholders) not less than 24 hours before the time fixed for holding the EGM (i.e. before 2:30 p.m. on Tuesday, December 8, 2026) or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the EGM or any adjournment thereof should they so wish, and in such case the documents appointing the proxy will be deemed to have been withdrawn.

3. If the attending Shareholder is a corporation, its legal representative shall present his or her identification document, a valid certificate proving his or her qualification as a legal representative and proof of shareholding; if a proxy is appointed to attend the meeting, such proxy shall present his or her ID card and a written power of attorney issued by the relevant Shareholder in accordance with law.

4. Pursuant to Rule 13.39(4) of the Hong Kong Listing Rules, subject to certain exceptions, all votes of the Shareholders at the general meetings must be taken by poll. Therefore, voting on the resolutions contained in the notice of the 2026 Fourth Extraordinary General Meeting will be conducted by poll.

5. The EGM is expected to last for half a day. Shareholders or their proxies attending the EGM (or any adjournment thereof) shall produce their identity documents. Shareholders or their proxies attending the EGM shall be responsible for their own traveling and accommodation expenses.