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金石資本集團有限公司
GOLDSTONE CAPITAL GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1160)

DECISION NOT TO REVIEW AND SUSPENSION OF TRADING OF SHARES

This announcement is made by Goldstone Capital Group Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 18 November 2026 (the "**Announcement**") in relation to, among others, the Listing Committee's decision to uphold the LD's Decision to suspend trading in the Shares under Rule 6.01(3) of the Listing Rules. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

Having considered the view of the Listing Committee as set out in the Letter and after due consideration, the Company had on 19 November 2026 (after trading hours) decided not to seek review of the Listing Committee's decision. Trading in the shares of the Company has been halted from 9:00 a.m. on 20 November 2026. Consequently, trading in the shares of the Company will be suspended with effect from 9:00 a.m. on 23 November 2026.

Before trading in the shares of the Company can be resumed on the Stock Exchange, the Company must:

(1) re-comply with the requirements of Rule 13.24 of the Listing Rules;

(2) fulfill any resumption guidance that may be imposed by the Stock Exchange; and

(3) fully comply with the Listing Rules to the satisfaction of the Stock Exchange.

Having regard to the Company's distinct nature as a Chapter 21 investment company, the Company would be expected, within six months from the date of commencement of the trading suspension, to be in a position to demonstrate that the Essential Elements are in place. In such circumstances, the Listing Division would be prepared to consider any application for listing approval in respect of any issue of new securities during the remedial period. This would allow the Company the remaining 12 months of the remedial period to demonstrate that, with the Essential Elements in place, its investment operation is of substance, viable and sustainable.

The Stock Exchange will assess the Company's progress six months after the commencement of the trading suspension. If, at that time, the Company remains unable to demonstrate that it has the Essential Elements in place, this would raise serious concerns as to whether it has a realistic prospect of resolving the issue leading to its suspension to resume its share trading. In those circumstances, the Stock Exchange may consider exercising its powers under Rules 6.01 and 6.10 of the Listing Rules to impose a shorter remedial period or to immediately cancel the listing of the Company's shares.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Goldstone Capital Group Limited
Wang Guozhen
Non-Executive Director

Hong Kong, 20 November 2026

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee as executive Director (duties suspended); Mr. Chen Huaiyuan, Mr. Wang Guozhen, Ms. Hu Yanni, Mr. Feng Junda and Mr. Gong Ga as non-executive Directors; and Mr. Hung Hoi Ming Raymond, Mr. Sze Tak Chi, Ms. Li Qian and Mr. Luo Xiaoke as independent non-executive Directors.