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EVA Precision Industrial Holdings Limited
億和精密工業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 20 November 2026, DTCL and EVA Limited, both being indirect wholly-owned subsidiaries of the Company, executed with the Bank (i) the DTCL Facility Letter (in the case of DTCL), and (ii) the EVA Facility Letter and the EVA Supplemental Facility Letter (in the case of EVA Limited), each containing specific performance obligations relating to the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the "**Company**") in compliance with the disclosure requirements under rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

TERM LOAN FACILITIES

Term Loan Facility provided to DTCL

On 20 November 2026, Digit Technology Corporation Limited ("**DTCL**"), an indirect wholly-owned subsidiary of the Company, executed a facility letter dated 3 November 2026 issued by Bank of China (Hong Kong) Limited (the "**Bank**") (the "**DTCL Facility Letter**").

Pursuant to the DTCL Facility Letter, the Bank has agreed to make available to DTCL a term loan facility in the principal amount of up to HK$150,000,000, which shall be repaid in accordance with the repayment schedule set out in the DTCL Facility Letter, with the final maturity date falling three years from the date of first drawdown.

Term Loan Facility provided to EVA Limited

On 20 November 2026, EVA Limited, an indirect wholly-owned subsidiary of the Company, executed a facility letter dated 3 November 2026 issued by the Bank (the "**EVA Facility Letter**").

Pursuant to the EVA Facility Letter, the Bank has agreed to make available to EVA Limited a term loan facility in the principal amount of up to HK$150,000,000, which shall be repaid in accordance with the repayment schedule set out in the EVA Facility Letter, with the final maturity date falling three years from the date of first drawdown.

The following specific performance obligations are imposed on Mr. Zhang Hwo Jie and Mr. Zhang Yaohua (together, the "**Controlling Shareholders**") under each of the DTCL Facility Letter and the EVA Facility Letter:

(1) the Controlling Shareholders shall collectively maintain a beneficial interest of not less than 35% of the issued share capital in the Company and shall collectively, directly or indirectly, remain as the largest shareholders of the Company;

(2) Mr. Zhang Hwo Jie shall remain as the chairman of the board of directors of the Company (the "**Board**"); and

(3) Mr. Zhang Yaohua shall remain as an executive director of the Company.

A breach of the aforesaid obligations which constitutes a continuing event of default under the relevant facility documents will result in all amounts (including principal and interest) due or owing by the relevant borrower to the Bank becoming immediately due and payable and the Bank will not be required to make any further advances to the relevant borrower under the relevant facility.

REVOLVING LOAN FACILITY

Reference is made to the announcement of the Company dated 7 September 2023, pursuant to which the Company announced, among other things, that the Bank made available a revolving loan facility in the principal amount of up to HK$40,000,000 (the "**Revolving Facility**") to EVA Limited pursuant to a facility letter dated 25 August 2023 issued by the Bank (the "**EVA Original Facility Letter**").

On 20 November 2026, EVA Limited executed a supplemental facility letter dated 3 November 2026 issued by the Bank with respect to the Revolving Facility (the "**EVA Supplemental Facility Letter**"). The Revolving Facility shall be repaid in full on demand by the Bank.

Pursuant to the EVA Supplemental Facility Letter, the following specific performance obligations are imposed on the Controlling Shareholders:

(1) the Controlling Shareholders shall collectively maintain a beneficial interest of not less than 35% of the issued share capital in the Company and shall collectively, directly or indirectly, remain as the largest shareholders of the Company;

(2) Mr. Zhang Hwo Jie shall remain as the chairman of the Board; and

(3) Mr. Zhang Yaohua shall remain as an executive director of the Company.

A breach of the aforesaid obligations which constitutes a continuing event of default under the EVA Original Facility Letter as revised and supplemented by the EVA Supplemental Facility Letter will result in all amounts (including principal and interest) due or owing by EVA Limited to the Bank becoming immediately due and payable and the Bank will not be required to make any further advances under the Revolving Facility.

As at the date of this announcement, Mr. Zhang Hwo Jie and Mr. Zhang Yaohua own 52.93% and 47.07% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 39.28% of the issued share capital of the Company. In addition, the Controlling Shareholders also hold personally approximately 5.39% of the issued share capital of the Company.

In accordance with the Rule 13.21 of the Listing Rules, the disclosures required under Rule 13.18 of the Listing Rules will be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 20 November 2026

As at the date of this announcement, the board of directors of the Company comprises three executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Yaohua (Chief Executive) and Ms. Zhang Yan Yi and three independent non-executive directors, being Mr. Lam Hiu Lo, Dr. Chai Ngai Chiu Sunny and Ms. Ling Kit Sum.