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China Maple Leaf Educational Systems Limited

中國楓葉教育集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1317)

UPDATE ON FINANCIAL INFORMATION

This announcement is made by China Maple Leaf Educational Systems Limited (the "**Company**", together with its subsidiaries and consolidated affiliated entities, the "**Group**") pursuant to Rule 13.09 of the Rules ("**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules).

The board (the "**Board**") of directors (the "**Directors**") of the Company announces that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the financial year ended 31 August 2026 ("**FY2026**") and the information currently available ("**Available Information**"), as compared to the year ended 31 August 2025 ("**FY2025**"), the Group expects to record for FY2026: (i) a decrease of not less than 10% and 11% in each of revenue (FY2025: approximately RMB1,180.0 million) and gross profit (FY2025: approximately RMB583.8 million), respectively; and (ii) a net profit attributable to shareholders of the Company of approximately RMB120.0 million (FY2025: a net profit attributable to shareholders of the Company of approximately RMB308.9 million). The above expected results for FY2026 include an expected non-cash impairment loss of approximately RMB520.0 million on goodwill relating to a cash-generating unit in Singapore (FY2025: nil), mainly reflecting lower projected future cash flows due to changes in the market environment and operating plans.

GENERAL

The Company is still in the course of finalising its financial results for FY2026. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the Available Information and may be subject to adjustment and change. The unaudited consolidated management accounts have not been reviewed by the auditors of the Company nor the audit committee of the Board. Shareholders and potential investors of the Company are advised to read the annual results of the Group which will be disclosed in the annual results announcement to be published by the Company by the end of November 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Maple Leaf Educational Systems Limited
Shu Liang Sherman Jen
Chairman and Chief Executive Officer

Hong Kong, 20 November 2026

As at the date of this announcement, the Board comprises Mr. Shu Liang Sherman Jen, Mr. James William Beeke and Mr. King Pak Lau as executive Directors; and Mr. Peter Humphrey Owen, Mr. Ling Zhao and Mr. Ming Sang Chow as independent non-executive Directors.

* *For identification purposes only*