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MTT GROUP HOLDINGS LIMITED
數科集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2350)

ANNOUNCEMENT
PROFIT WARNING

This announcement is made by MTT Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors of the Company (the "**Directors**") hereby notifies the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the latest unaudited consolidated financial information of the Group for the six months ended 30 September 2026 (the "**Period**") and the information currently available to the Board, the Group is expected to record a loss for the period of approximately HK$23.7 million for the Period as compared to a loss for the period of approximately HK$14.5 million for the six months ended 30 September 2025 (the "**Corresponding Period**").

The significant increase in loss for the Period was primarily attributable to the net effect of:

(i) the decrease in gross profit from approximately HK$24.1 million for the Corresponding Period to approximately HK$18.0 million for the Period, in both the Group's distribution business segment and system integration solutions business segment, as a result of intense market competition; and

(ii) research and development expenses of approximately HK$9.2 million incurred by the Group during the Period (2025: nil),

which were partially offset by (iii) the net reversal of impairment losses under the expected credit loss model of approximately HK$1.1 million recognised for the Period, as compared to net impairment losses of approximately HK$2.7 million for the Corresponding Period.

As the Company is still in the process of finalising the interim results of the Group for the Period (the "**2026 Interim Results**"), the information contained in this announcement is based on a preliminary assessment made by the Board with reference to the information most currently available including the Group's latest consolidated management accounts, and such information or figures have not been reviewed or audited by the auditors of the Group nor approved by the audit committee of the Company and the actual results of the Group for the Period may differ from the information disclosed herein. Shareholders of the Company and potential investors are advised to read carefully the announcement of the 2026 Interim Results which is scheduled to be published on 25 November 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
MTT Group Holdings Limited
Yan Wei
Chairman and Executive Director

Hong Kong, 20 November 2026

As at the date of this announcement, the Board comprises Mr. Yan Wei as an executive Director, Mr. Ip Ka Wai Charlie as a non-executive Director, and Mr. Jiao Jian, Ms. Kwok Pui Ha, Ms. Shen Ye and Mr. Ji Weiwei as independent non-executive Directors.