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*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated November 23, 2026 (the "**Prospectus**") issued by Changzhou Microintelligence Co., Ltd (常州微億智造科技股份有限公司) (the "**Company**").*

This announcement is for information purposes only and does not constitute an offer or invitation to induce an offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law, nor is this announcement an offer for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**"), or any applicable state securities laws, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act (the "**Regulation S**")) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S. There will be no public offering of the Offer Shares in the United States.*

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Thursday, December 31, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinator (for itself and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on or about December 4, 2026).

Changzhou Microintelligence Co., Ltd
常州微億智造科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

Number of Offer Shares under the Global Offering	:	**37,275,800 H Shares (subject to the Over-allotment Option)**
Number of Hong Kong Offer Shares	:	**3,727,600 H Shares (subject to reallocation)**
Number of International Offer Shares	:	**33,548,200 H Shares (subject to reallocation and the Over-allotment Option)**
Maximum Offer Price (subject to a Downward Offer Price Adjustment)	:	**HK$15.69 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Hong Kong Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund) (If the Offer Price is set at the minimum price permitted after making a Downward Offer Price Adjustment, the Offer Price will be HK$10.87 per H Share)**
Nominal value	:	**RMB1.00 per H Share**
Stock code	:	**3275**

Sole Sponsor, Sponsor-Overall Coordinator, Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

东方证券 DFZQ | 國際

Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

中銀國際 BOCI

Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

富途證券 FUTU Securities International

Joint Bookrunners and Joint Lead Managers

(in alphabetical order)

光銀國際 CEB INTERNATIONAL　兴证国际　CMBI 招銀国际　民銀資本　第一上海　華福國際　ICBC 工銀国际

平安证券(香港)　軟庫中華 SBI China　山證國際　浦銀國際SPDBI　老虎證券　粵商國際 YUET SHEUNG

IMPORTANT NOTICE TO INVESTORS: FULLY ELECTRONIC APPLICATION PROCESS

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the prospectus to the public in relation to the Hong Kong Public Offering.

The prospectus is available at the website of the Stock Exchange at http://www.hkexnews.hk under "*HKEXnews* > *New Listings* > *New Listing Information*", and our website at www.microintelligence.com.cn. If you require a printed copy of the prospectus, you may download and print from the website addresses above.

To apply for the Hong Kong Offer Shares, you may:

(1) apply online through the **White Form eIPO** service at **www.eipo.com.hk**; or

(2) apply through the **HKSCC EIPO** channel to electronically cause HKSCC Nominees to apply on your behalf, including by instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via HKSCC's FINI system to apply for the Hong Kong Offer Shares on your behalf.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong).

If you are an **intermediary**, **broker** or **agent**, please remind your customers, clients or principals, as applicable, that the prospectus is available online at the website addresses above.

See the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus for further details of the procedures through which you can apply for the Hong Kong Offer Shares electronically.

NEW SHARES WILL BE PARTICIPATING SECURITIES ISSUED IN UNCERTIFICATED FORM

The Offer Shares will be Participating Securities issued in uncertificated form from the Listing Date and no physical share certificate(s) will be issued and dispatched.

H Shareholders who wish to hold and manage their uncertificated holdings in their own names (rather than through CCASS) will need to set up an uncertificated securities individual ("**USI**") profile with our ASR in order to view, manage, and initiate or affirm transfers of their holdings electronically. Please refer to the section headed "Important information about our Company under USM Regime" in the Prospectus for further details about the changes and the impact to you including how to set up a USI profile.

Please refer to the Company's website at **www.microintelligence.com.cn** and a dedicated USM matters page at **www.microintelligence.com.cn/investor** which contains the Company's information in relation to the Company's Participating Securities under the USM Rules.

Your application through the **White Form eIPO** service or by giving **electronic application** instructions to HKSCC must be made for a minimum of 100 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select. If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, your broker or custodian may require you to pre-fund your application in such amount as determined by the broker or custodian, based on the applicable laws and regulations in Hong Kong. You are responsible for complying with any such pre-funding requirement imposed by your broker or custodian with respect to the Hong Kong Offer Shares you applied for.

No. of Hong Kong Offer Shares applied for	Maximum amount payable[(1)] on application/ successful allotment *HK$*	No. of Hong Kong Offer Shares applied for	Maximum amount payable[(1)] on application/ successful allotment *HK$*	No. of Hong Kong Offer Shares applied for	Maximum amount payable[(1)] on application/ successful allotment *HK$*	No. of Hong Kong Offer Shares applied for	Maximum amount payable[(1)] on application/ successful allotment *HK$*
100	1,584.82	1,500	23,772.36	8,000	126,785.87	90,000	1,426,341.03
200	3,169.64	2,000	31,696.47	9,000	142,634.10	100,000	1,584,823.36
300	4,754.48	2,500	39,620.59	10,000	158,482.34	200,000	3,169,646.74
400	6,339.29	3,000	47,544.70	20,000	316,964.67	300,000	4,754,470.10
500	7,924.11	3,500	55,468.81	30,000	475,447.01	400,000	6,339,293.45
600	9,508.93	4,000	63,392.93	40,000	633,929.35	500,000	7,924,116.83
700	11,093.77	4,500	71,317.06	50,000	792,411.68	750,000	11,886,175.23
800	12,678.59	5,000	79,241.17	60,000	950,894.02	1,000,000	15,848,233.66
900	14,263.41	6,000	95,089.40	70,000	1,109,376.35	1,250,000	19,810,292.07
1,000	15,848.23	7,000	110,937.64	80,000	1,267,858.69	1,863,800[(2)]	29,537,937.87

Notes:

(1) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the ASR (for applications made through **White Form eIPO** service) while the SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy are paid to the SFC, the Stock Exchange and the AFRC, respectively.

(2) Maximum number of Hong Kong Offer Shares you may apply for.

No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

APPLICATION FOR LISTING ON THE STOCK EXCHANGE

Application has been made to the Listing Committee for the granting of the listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering (including any H Shares which may be issued pursuant to the exercise of the Over-allotment Option).

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

(a) the Hong Kong Public Offering of initially 3,727,600 H Shares (subject to reallocation) in Hong Kong, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering; and

(b) the International Offering of initially 33,548,200 H Shares (subject to reallocation and the Over-allotment Option), representing approximately 90% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure and Conditions of the Global Offering" in the Prospectus.

Subject to the allocation cap described in the subsequent paragraph, the Sponsor-Overall Coordinator may in its discretion reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In addition, if the Hong Kong Public Offering is not fully subscribed, the Sponsor-Overall Coordinator will have the discretion (but shall not be under any obligation) to reallocate to the International Offering all or any unsubscribed Hong Kong Offer Shares in such amounts as it deems appropriate.

In each case, the additional Offer Shares reallocated to the Hong Kong Public Offering will be allocated between pool A and pool B and the number of Offer Shares allocated to the International Offering will be correspondingly reduced in such manner as the Sponsor-Overall Coordinator deems appropriate.

In the event of reallocation of Offer Shares between the International Offering and the Hong Kong Public Offering in the circumstances where (a) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times, or (b) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times, then up to 1,863,700 Offer Shares may be reallocated from the International Offering to the Hong Kong Public Offering, so that the total number of Offer Shares available for subscription under the Hong Kong

Public Offering will increase up to 5,591,300 Offer Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering (before any exercise of the Overallotment Option).

Given the initial allocation of the Offer Shares to the Hong Kong Public Offering and the International Offering follows Mechanism B set out under paragraph 2 of Chapter 4.14 of the Guide for New Listing Applicants and the provision of Paragraph 4.2(b) of Practice Note 18 of the Listing Rules, no mandatory clawback or reallocation mechanism is required to increase the number of Offer Shares under the Hong Kong Public Offering to a certain percentage of the total number of Offer Shares offered under the Global Offering.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Sponsor-Overall Coordinator (for itself and on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the International Underwriters have the right, exercisable by the Sponsor-Overall Coordinator (for itself and on behalf of the International Underwriters) at any time from the Listing Date until Thursday, December 31, 2026, being 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 5,591,300 additional H shares, representing up to 15% of the Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering, to cover over-allocations in the International Offering, if any. In the event the Over-Allotment Option is exercised, we will make an announcement which will be posted on the website of the Stock Exchange at **www.hkexnews.hk** and on our website at **www.microintelligence.com.cn**, respectively.

PRICING

The Offer Price will not be more than HK$15.69 per Offer Share and is expected to be not less than HK$12.07 per Offer Share, unless otherwise announced, as further explained in the section headed "Structure and Conditions of the Global Offering" in the Prospectus (subject to a reduction of up to 10% below the low-end of the indicative Offer Price range) through making a Downward Offer Price Adjustment. If the Offer Price is set after making a 10% Downward Offer Price Adjustment, the Offer Price will be HK$10.87 per Offer Share. If you apply for the Offer Shares under the Hong Kong Public Offering, you are required to pay the maximum price of HK$15.69 per Offer Share (subject to application channels), plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, amounting to a total of HK$1,584.82 for one board lot of 100 H Shares.

If the Company decides to reduce the Offer Price by making a Downward Offer Price Adjustment (a reduction of up to 10% below HK$12.07, being the low-end of the indicative Offer Price range), the Company will separately announce the final Offer Price no later than December 3, 2026 on the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.microintelligence.com.cn**.

Prospective investors should be aware that the Offer Price to be determined on the Price Determination Date may be, but is not expected to be, lower than the indicative Offer Price range stated in the Prospectus other than the Downward Offer Price Adjustment.

EXPECTED TIMETABLE

Hong Kong Public Offering commences . . . . . 9:00 a.m. on Monday, November 23, 2026

Latest time to complete electronic applications under **White Form eIPO** service through the designated website **www.eipo.com.hk** . . . . . 11:30 a.m. on Tuesday, December 1, 2026

Application lists open . . . . . 11:30 a.m. on Tuesday, December 1, 2026

Latest time to (a) give electronic application instructions to HKSCC and (b) complete payment of **White Form eIPO** applications by effecting internet banking transfer(s) or PPS payment transfer(s) . . . . . 12:00 noon on Tuesday, December 1, 2026

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via FINI to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your broker or custodian for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offering close . . . . . 12:00 noon on Tuesday, December 1, 2026

Expected Price Determination Date . . . . . by 12:00 noon on Wednesday, December 2, 2026

Where applicable, announcement of the Offer Price being set below HK$12.07 (the low-end of the indicative Offer Price range) after making a Downward Offer Price Adjustment (see "Structure and Conditions of the Global Offering — Pricing and Allocation — Announcement of Offer Price Reduction" in the Prospectus) on the websites of the Stock Exchange at **www.hkexnews.hk** and the Company at **www.microintelligence.com.cn** at or before . . . . . 11:00 p.m. on Thursday, December 3, 2026

Announcement of

- the Offer Price;
- an indication of the level of interest in the International Offering;
- the level of applications in the Hong Kong Public Offering; and
- the basis of allocation of the Hong Kong Offer Shares

to be published on the websites of the Stock Exchange at **www.hkexnews.hk** and the Company at **www.microintelligence.com.cn** at or before . . . . . 11:00 p.m. on Thursday, December 3, 2026

The results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- on the websites of the Stock Exchange at **www.hkexnews.hk** and the Company at **www.microintelligence.com.cn** respectively . . . . . no later than 11:00 p.m. on Thursday, December 3, 2026

- in the designated results of allocations website at **www.iporesults.com.hk** (alternatively: **www.eipo.com.hk/eIPOAllotment**) with a "search by ID" function . . . . . from 11:00 p.m. on Thursday, December 3, 2026 to 12: 00 midnight on Wednesday, December 9, 2026

- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m.. . . . . on Friday, December 4, 2026, Monday, December 7, 2026, Tuesday, December 8, 2026 and Wednesday, December 9, 2026

For those applying through **HKSCC EIPO** channel, you may also check with your broker or custodian from . . . . . 6:00 p.m. on Wednesday, December 2, 2026

Credit of allotted Shares into CCASS and applicant's USI profile in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before . . . . . Thursday, December 3, 2026

Dispatch of **White Form e-Refund** payment instructions/refund cheques (if applicable) on or before. . . . . Friday, December 4, 2026

Dealings in H Shares on the Main Board of the Stock Exchange to commence at . . . . . 9:00 a.m. on Friday, December 4, 2026

The application for the Hong Kong Offer Shares will commence on Monday, November 23, 2026 through Tuesday, December 1, 2026, being longer than normal market practice of three and a half days. Investors should be aware that the dealings in the H Shares on the Stock Exchange are expected to commence on Friday, December 4, 2026.

SETTLEMENT

Subject to the granting of the listing of, and permission to deal in, the H Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange (as defined in the Listing Rules) is required to take place in CCASS on the second settlement day after any trading day.

All activities under CCASS are subject to the General Rules of HKSCC and the HKSCC Operational Procedures in effect from time to time. All necessary arrangements have been made enabling the H Shares to be admitted into CCASS.

Investors should seek the advice of their stockbroker or other professional advisors for details of the settlement arrangements as such arrangements may affect their rights and interests.

Application Channels

The Hong Kong Public Offering period will begin at 9:00 a.m. on Monday, November 23, 2026 and end at 12:00 noon on Tuesday, December 1, 2026 (Hong Kong time).

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
White Form eIPO service	**www.eipo.com.hk**	Investors who would like to receive Hong Kong Offer Shares successfully applied for in your own name.	From 9:00 a.m. on Monday, November 23, 2026 to 11:30 a.m. on Tuesday, December 1, 2026, Hong Kong time. The latest time for completing full payment of application monies will be 12:00 noon on Tuesday, December 1, 2026, Hong Kong time.
HKSCC EIPO channel	Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction.	Investors who would like to receive Hong Kong Offer Shares successfully applied for in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

The **White Form eIPO** service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

Please refer to the sections headed "Structure and Conditions of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and on the designated website at **www.eipo.com.hk** for the **White Form eIPO** service (or as the case may be, the agreement you entered into with your broker or custodian).

PUBLICATION OF RESULTS

Irrespective of whether a Downward Offer Price Adjustment is made, the Company expects to announce the results of the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of Hong Kong Offer Shares on the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.microintelligence.com.cn** by no later than 11:00 p.m. on Thursday, December 3, 2026 (Hong Kong time).

The results of allocations and the identification document numbers of successful applicants (where applicable) under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed "How to Apply for Hong Kong Offer Shares — B. Publication of Results" in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering are not fulfilled in accordance with "Structure and Conditions of the Global Offering — Conditions of the Global Offering" in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy, will be refunded without interest.

We will not issue: (i) any document of title in respect of the Shares allocated to you; or (ii) receipt for sums paid on application. Title to Shares will be effective starting from 8:00 a.m. on the Listing Date (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. Investors who trade prior to the time mentioned above do so entirely at their own risk.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, December 4, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, December 4, 2026. The H Shares will be traded on the Main Board of the Stock Exchange in board lots of 100 H Shares each. The stock code of the H Shares will be 3275. This announcement is available for viewing on the website of the Company at **www.microintelligence.com.cn** and the website of the Stock Exchange at **www.hkexnews.hk**.

By order of the Board
Changzhou Microintelligence Co., Ltd
常州微億智造科技股份有限公司
Mr. Zhang Zhiqi
Chairman and Executive Director

Hong Kong, November 23, 2026

As of the date of this announcement, the Board comprises (i) Mr. Zhang Zhiqi, Mr. Pan Zhengyi, Mr. Zhao He, Mr. Hou Dawei and Ms. Chen Cuihong as executive Directors; (ii) Ms. Zhao Junwei, Mr. Liu Jieyin and Mr. He Yan as non-executive Directors; and (iii) Ms. Siu Hera Kitwan, Mr. Wang Wenxue, Mr. Xiang Zhe and Mr. James Zhao-hui Zhang as independent non-executive Directors.