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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the "**Meeting**") of Road King Infrastructure Limited (the "**Company**") will be held at Suite 502, 5th Floor, Tower 6, The Gateway, 9 Canton Road, Tsimshatsui, Kowloon, Hong Kong on Wednesday, 9 December 2026 at 8:30 a.m. for the following purposes. Unless otherwise stated, capitalised terms shall have the same meanings as those defined in the circular of the Company dated 23 November 2026 (the "**Circular**").

ORDINARY RESOLUTIONS

1. "**THAT**

(a) the grant of a specific mandate (the "**Specific Mandate**") to the directors of the Company to issue (i) the New Shares (subject to the Share Stabilisation Plan) to the RKI Scheme Creditors who have validly elected or been assigned or reallocated to Option 2 of the RKI Scheme Consideration as part of the Proposed Restructuring; and (ii) the Stabilisation Shares pursuant to the Share Stabilisation Plan, details of which are set out in the Circular, be and are hereby approved, confirmed and ratified;

(b) the issuance of the Cash Sweep Real Estate Bonds to the RKI Scheme Creditors who have validly elected or been assigned or reallocated to Option 2 of the RKI Scheme Consideration as part of the Proposed Restructuring and the transactions contemplated thereunder, details of which are set out in the Circular, be and are hereby approved, confirmed and ratified; and

(c) any one director of the Company be and is hereby authorised to, on behalf of the Company, do all such acts and sign, seal, execute (under hand, under seal or as a deed) and deliver all such documents and take all such actions as he/she may consider necessary, appropriate, desirable or expedient for the purpose of or in connection with or to give effect to the Specific Mandate, the issuance of the New Shares (including the Stabilisation Shares pursuant to the Share Stabilisation Plan) and the Cash Sweep Real Estate Bonds and the transactions contemplated thereunder, and to agree to such variations, amendments or waivers as are, in his/her opinion, in the interests of the Company and its shareholders."

2. "**THAT**

(a) the proposed transfer of 70% of the issued shares of Road King Expressway International Holdings Limited by New Select Global Limited (the "**Disposal**") for the purpose of the Proposed Restructuring and the transactions contemplated thereunder, details of which are set out in the Circular, be and are hereby approved, confirmed and ratified; and

(b) any one director of the Company be and is hereby authorised to, on behalf of the Company, do all such acts and sign, seal, execute and deliver all such documents and take all such actions as he/she may consider necessary, appropriate, desirable or expedient for the purpose of or in connection with or to give effect to the Disposal and the transactions contemplated thereunder, and to agree to such variations, amendments or waivers as are, in his/her opinion, in the interests of the Company and its shareholders."

By order of the Board
Ng Fun Hung, Thomas
Company Secretary

Hong Kong, 23 November 2026

Notes:

1. The register of members of the Company will be closed from Friday, 4 December 2026 to Wednesday, 9 December 2026, both dates inclusive, during which period no transfer of shares of the Company will be registered for the purpose of determining the eligibility of the shareholders of the Company to attend and vote at the Meeting. All transfers of shares of the Company accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (the "**Branch Share Registrar**"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:00 p.m. on Thursday, 3 December 2026 for registration. The record date for determining the eligibility of the shareholders of the Company to attend and vote at the Meeting will be Wednesday, 9 December 2026.

2. Any member of the Company entitled to attend and vote at the Meeting shall be entitled to appoint another person as his/ her proxy to attend and vote instead of him/her. A proxy need not be a member of the Company. A member of the Company who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her and vote on his/her behalf at the Meeting or at a class meeting.

3. The form of proxy must be signed by a member of the Company or the attorney duly authorised in writing or, in the case of a corporation, must be either under its seal or under the hand of an officer or attorney or other person duly authorised to sign the same. In case of joint holders, the signature of any one of them is sufficient.

4. To be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed, or a certified copy of such power of attorney or authority, must be delivered to the office of the Branch Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.

5. Delivery of the form of proxy will not preclude a member of the Company from attending and voting in person at the Meeting or at any adjournment thereof. In such event, the form of proxy shall be deemed to be revoked.

6. In the case of joint holders of any share, if more than one of such joint holders be present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of joint holding.

7. A circular containing further details regarding the resolutions above has been published on the Company's website (www.roadking.com.hk) and the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).

8. No souvenirs, drinks or refreshment will be served at the Meeting.

As at the date of this notice, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.