SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

23 November 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	20 November 2026	Purchase	325,000	$2.9199	766,284,397	8.0408%
		Purchase	390,000	$2.9191	766,674,397	8.0449%
		Purchase	211,000	$2.9247	766,885,397	8.0471%
		Purchase	2,000	$2.9225	766,887,397	8.0471%
		Purchase	199,000	$2.9235	767,086,397	8.0492%
		Purchase	13,000	$2.9235	767,099,397	8.0494%
		Purchase	139,000	$2.9238	767,238,397	8.0508%
		Sale	2,000	$2.9150	767,236,397	8.0508%
		Sale	4,649,000	$2.9200	762,587,397	8.0020%

End

Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.