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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO SUBSCRIPTION OF NOTES

THE SUBSCRIPTION

The Board announces that on 19 November 2026 (after trading hours), CISI Investment, an indirect wholly-owned subsidiary of the Company, has subscribed through the lead managers to the offers of the Notes by the Issuer, and such orders were confirmed and CISI Investment has been allocated with the Notes in the subscription amount of CNY80,000,000 (equivalent to approximately HK$94,144,000) on 19 November 2026 (after trading hours), at a consideration of approximately CNY80,000,000 (equivalent to approximately HK$94,144,000), exclusive of transaction costs.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Subscription exceeds 5% but is less than 25%, the Subscription constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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The orders to subscribe

Date: 19 November 2026

Parties: 1. CISI Investment as subscriber

2. The lead managers to the offers of the Notes by the Issuer

To the best of the information, knowledge and belief of the Directors, the lead managers and their respective ultimate beneficial owners are Independent Third Parties.

The Subscription was funded from its internal resources.

Principal terms of the Notes

Issuer:	Xiamen International Investment Limited (廈門國際投資有限公司)
Keepwell Provider	Xiamen International Bank Co., Ltd. (廈門國際銀行股份有限公司) (the "**Keepwell Provider**")
Keepwell Deed:	The Keepwell Deed is not, and nothing herein contained and nothing done pursuant hereto by the Keepwell Provider shall be deemed to constitute, or shall be construed as, or shall be deemed an evidence of, a guarantee by or any legal binding obligation of the Keepwell Provider of the payment of any obligation, indebtedness or liability, of any kind or character whatsoever, of the Issuer under the laws of any jurisdiction, including the PRC.
Aggregate Principal Amount:	CNY2,250,000,000
Total Subscription Amount:	CNY80,000,000 (equivalent to approximately HK$94,144,000)
Issue Price:	100% of the principal amount of the Notes
Interest:	Fixed 2.50% per annum
Issue Date:	26 November 2026
Maturity Date:	26 November 2029
Status of the Notes:	The Notes constitute direct, general, unconditional, unsubordinated and (subject to the Terms and Conditions (Negative pledge)) unsecured obligations of the Issuer which will at all times rank pari passu without any preference or priority among themselves. The payment obligations of the Issuer under the Notes shall at all times rank at least pari passu with all other present and future unsecured and unsubordinated obligations of the Issuer, save for such obligations as may be preferred by provisions of applicable law that are both mandatory and of general application and subject to the Terms and Conditions (Negative pledge).
Redemption for Taxation Reasons:	The Bonds may be redeemed at the option of the Issuer in whole, but not in part, at any time, on giving not less than 30 nor more than 60 days' notice to the bondholders in accordance with the Terms and

	Conditions and in writing to the trustee and the principal paying agent, at their principal amount (together with any interest accrued up to but excluding the date fixed for redemption), if (i) the Issuer has or will become obliged to pay additional tax amounts as a result of certain changes affecting the laws or regulations of Hong Kong or the People's Republic of China or any political subdivision or any authority thereof or therein having the power to tax, or any change in the application or official interpretation of such laws or regulations (including but not limited to any decision by a court of competent jurisdiction), which change or amendment becomes effective on or after 11 June 2026, and (ii) such obligation cannot be avoided by the Issuer taking reasonable measures available to it, as further described in the Terms and Conditions.
Redemption for a Change of Control:	At any time following the occurrence of a Change of Control, the Issuer shall, at the option of the Holder of any Note (the "Change of Control Put Option") redeem all but not some only of the Notes held by such Holder on the Change of Control Put Settlement Date at a price equal to the Early Redemption Amount (Change of Control) together with accrued and unpaid interest (if any) to such date. Following the occurrence of a Change of Control, the Issuer shall give notice to Noteholders and the Trustee and the Issuing and Paying Agent in accordance with the Terms and Conditions (Notices) by not later than seven days following the first day on which it becomes aware of the occurrence of a Change of Control, which notice shall specify the procedure for exercise by Noteholders of their rights to require redemption of the Notes pursuant to the Terms and Conditions (Redemption for Change of Control).
Listing:	Application will be made to the Stock Exchange for the listing of the Programme under which Notes may be issued during the 12-month period after the date of the Offering Circular on the Stock Exchange by way of debt issues to Professional Investors only. Separate application may be made for the listing of, and permission to deal in, the Notes on the Stock Exchange.

INFORMATION OF THE ISSUER AND THE KEEPWELL PROVIDER

According to public information available to the Directors, the Issuer is incorporated in Hong Kong and is a wholly-owned subsidiary as well as the offshore investment platform of The Keepwell Provider. As an integrated financial services group deeply rooted in the Greater Bay Area, the Issuer operates two commercial banks, including Chiyu Banking Corporation Limited and Luso International Banking Limited which headquartered located in Hong Kong and Macau respectively. The Issuer (together with its subsidiaries) provides integrated banking and financial services within and outside Mainland China through its banks, complemented by financial technology. The Issuer actively capitalizes on opportunities presented by national strategies to integrate into the overall national development framework. Leveraging its unique geographical advantages in the Greater Bay

Area, The Issuer has extended its business operations to major coastal cities along the southeast coast of the Chinese Mainland and the Yangtze River Economic Belt.

The Keepwell Provider was founded in 1985 and it is the first sino-foreign joint venture bank in Mainland China with its headquarters located in Xiamen City, Fujian Province, the PRC. In 2013, the Keepwell Provider was converted into a Mainland China city commercial bank. the Keepwell Provider is a well-established, prominent and reputable city commercial bank in Mainland China. Its scope of business primarily comprises (i) Overseas Chinese finance, (ii) corporate banking, (iii) retail and inclusive finance, (iv) financial markets and (v) investment banking and asset management. The Keepwell Provider has developed its banking businesses in Hong Kong and Macau solely through Chiyu Banking Corporation Limited and Luso International Banking Limited, respectively, each being a subsidiary of the Issuer. Fujian Futou Investment Co., Ltd. *(福建福投投資有限責任公司)holds a 14.44% equity interest in the Keepwell Provider. Fujian Futou Investment Co., Ltd. is a wholly-owned subsidiary of Fujian Investment & Development Group Co., Ltd.* (福建省投資開發集團有限公司), its de facto controller is the State-owned Assets Supervision and Administration Commission of the Fujian Provincial People's Government.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE SUBSCRIPTION

The Group subscribed the Notes for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Subscription provides the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate stable return to the Group within an acceptable risk level. The Subscription is in line with the Group's investment strategy.

The Directors consider the terms of the Subscription and the Terms and Conditions are on normal commercial terms which are fair and reasonable and the Subscription is in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Subscription exceeds 5% but is less than 25%, the Subscription constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Board"	the board of Directors
"Notes"	CNY2,250,000,000 2.5% Notes due 2029 under the US$500,000,000 Medium Term Note Programme issued by the Issuer with the benefit of a keepwell deed issued by the Keepwell Provider, information of which is stated in the section headed "INFORMATION OF THE ISSUER AND THE KEEPWELL PROVIDER" in this announcement
"CISI Investment"	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
"CNY"	Renminbi, the lawful currency of the PRC
"Company"	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Issuer"	Xiamen International Investment Limited (厦門國際投資有限公司), information of which is stated in the section headed "INFORMATION OF THE ISSUER AND THE KEEPWELL PROVIDER" in this announcement
"Keepwell Provider"	Xiamen International Bank Co., Ltd. (厦門國際銀行股份有限公司) information of which is stated in the section headed "INFORMATION OF THE ISSUER AND THE KEEPWELL PROVIDER" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"PRC"	the People's Republic of China
"Shareholder(s)"	holder(s) of the issued shares of the Company

"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Subscription"	the subscription of the Notes by CISI Investment on 19 November 2026
"Terms and Conditions"	the terms and conditions of the Notes
"%"	per cent.

In this announcement, amounts in CNY are translated into HK$ on the basis of CNY1.00= HK$1.1768. The conversion rate is for illustration purposes only and should not be taken as a representation that CNY could actually be converted into HK$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 23 November 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), two executive Directors, namely Mr. Lin Dan and Mr. Ding Xianshu, and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Foo Yuet Min.

**For Identification purpose only*