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JIANGXI BANK CO., LTD.*

江西銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1916)

PRICING OF THE ISSUANCE OF DOMESTIC SHARES AND H SHARES UNDER SPECIFIC MANDATE

References are made to the announcements of Jiangxi Bank Co., Ltd.* (the "**Bank**") dated August 6, 2026 and October 14, 2026 (collectively, the "**Announcements**") and the circular of the Bank dated September 29, 2026 (the "**Circular**"), in relation to, among others, the proposed issuance of not more than 715,000,000 Domestic Shares (inclusive) to selected placees and the non-public issuance of not more than 215,000,000 H Shares (inclusive) to eligible subscribers under Specific Mandate. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

As authorized by the EGM and Class Meetings of the Bank held on October 14, 2026, the Board has considered and resolved that the issue price under the Issuance of Domestic Shares shall be RMB4.00 per share. In accordance with the pricing principles set out in the Circular, the issue price for the Issuance of H Shares has been determined at HK$4.67 per share, converted from the above issue price of the Domestic Shares at the central parity rate of the Hong Kong dollar against the Renminbi published by the People's Bank of China through the China Foreign Exchange Trade System on the date of determination of the issue price. The above issue price was determined after giving full consideration to the interests of Shareholders, investors' acceptance and issuance risks, and in accordance with market practice, the provisions of relevant laws, regulations and normative documents and regulatory requirements, as well as in light of capital market conditions and the Bank's H Share price performance.

The Bank has not entered into any definitive agreement in relation to the Issuance of Domestic Shares. The Issuance of Domestic Shares and the Issuance of H Shares remain subject to the obtaining of the relevant approvals and the completion of the relevant procedures, and various factors such as market conditions are outside of the control of the Bank, therefore the Issuance of Domestic Shares and the Issuance of H Shares may or may not proceed. The Bank will proceed with the matters in relation to the Issuance of Domestic Shares and the Issuance of H Shares in accordance with the relevant laws and regulations, relevant regulatory requirements and the mandates granted by the EGM and the Class Meetings of the Bank and will make further announcement(s) on the latest progress in due course. Shareholders and potential investors of the Bank are advised to exercise caution when dealing in the securities of the Bank.

By order of the Board
Jiangxi Bank Co., Ltd.*
ZENG Hui
Chairman

Nanchang, the PRC, November 23, 2026

*As of the date of this announcement, the Board of Directors of the Bank comprises Ms. ZENG Hui and Mr. LUO Xiaolin as executive Directors; Mr. YIN Guangxing, Ms. XIONG Jiemin, Mr. PENG Xiyuan, Mr. LI Xiuhong and Mr. YANG Shen** as non-executive Directors; and Mr. YANG Ailin, Mr. LIU Xinghua, Ms. WANG Feimilan and Mr. HE Enliang as independent non-executive Directors.*

* *Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*

** *The Director will take office upon the approval of his qualification as a Director by the National Financial Regulatory Administration Jiangxi Bureau.*