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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED
能源國際投資控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 353)

PROFIT ALERT: INCREASE IN PROFIT FOR THE PERIOD; AND REDUCTION IN PROFIT ATTRIBUTABLE TO OWNERS OF THE COMPANY

This announcement is made by Energy International Investments Holdings Limited (the "**Company**", together with its subsidiaries and consolidated structured entities that are controlled through contractual arrangements, collectively the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary review on the unaudited consolidated management accounts of the Group for the six months ended 30 September 2026 ("**1H2026**") and information currently available to the board (the "**Board**") of directors (the "**Directors**") of the Company, the Board wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that, as compared to the six months ended 30 September 2025 ("**1H2025**"), the Group expects to record (i) an increase in revenue and gross profit of approximately HK$174 million and HK$116 million respectively, which were mainly contributed by the consolidation of the operating performance and financial position of Prosperous Splendor Global Limited and its subsidiaries (collectively, the "**PSGL Group**") since the concert party agreement (the "**Concert Party Agreement**") took effect on 20 November 2025 (further details of the Concert Party Agreement were set out in notes 22 and 47(e) to the consolidated financial statements in the Company's annual report 2025/26); (ii) an increase in impairment loss under expected credit loss model on trade and lease receivables, deposits paid and other receivables and financial guarantee liabilities of approximately HK$10 million; (iii) an increase in amortisation of intangible assets of approximately HK$32 million; (iv) an increase in deferred tax expenses of approximately HK$46 million, mainly arising from the reversal of temporary differences; and (v) the absence of shares of results of associates of approximately HK$11 million upon the consolidation of the PSGL Group.

As a result of the above, the Group expects to record a profit for the period for 1H2026 of approximately HK$54 million as compared to that for 1H2025 of approximately HK$43 million; and a profit attributable to owners of the Company for 1H2026 of approximately HK$32 million as compared to that for 1H2025 of approximately HK$35 million.

The Company is still in the process of finalising the unaudited interim results of the Group for 1H2026. The information contained in this announcement is only based on the preliminary review by the management of the Company with reference to the information currently available, and is not based on any financial data or information that has been audited or reviewed by the Company's auditor or the audit committee of the Company. Shareholders and potential investors are advised to read carefully the announcement of the unaudited interim results of the Group for 1H2026 which is currently expected to be published by the end of November 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Energy International Investments Holdings Limited
Cao Sheng
Co-Chairman

Hong Kong, 23 November 2026

As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Co-Chairman), Mr. Sun Li (Co-Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Luo Yingnan and Ms. Wang Yiren; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Fung Nam Shan and Mr. Sung Ka Woon.

* *For identification purpose only*