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LFG Investment Holdings Limited
LFG 投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3938)

POSITIVE PROFIT ALERT

This announcement is made by LFG Investment Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the inside information provision (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the Group's unaudited consolidated management accounts for the six months ended 30 September 2026, and the information currently available to the Board, the Group is expected to record a profit attributable to equity holders of the Company of not less than HK$14.0 million for the six months ended 30 September 2026, representing a significant increase as compared with a profit attributable to equity holders of the Company of approximately HK$3.0 million for the six months ended 30 September 2025. The expected increase in profit attributable to equity holders of the Company for the six months ended 30 September 2026 was primarily attributable to an increase in revenue from the securities and financing business and investment fund.

As the Company is still in the course of finalising its interim results for the six months ended 30 September 2026, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the Company's auditors or the Company's audit committee.

Shareholders and potential investors of the Company are advised to read carefully the interim

results announcement of the Company for the six months ended 30 September 2026, which is expected to be published on 25 November 2026.

TAKEOVERS CODE IMPLICATIONS

References are made to (i) the announcement jointly issued by the Offeror and the Company dated 9 January 2026 in relation to, among others, the Share Purchase Agreement and the Offers (the "**Joint Announcement**"); (ii) the announcement jointly issued by the Offeror and the Company dated 29 January 2026 in relation to, among others, the delay in despatch of the Composite Document (the "**Delay Announcement**"); (iii) the joint announcements dated 17 March 2026, 17 April 2026, 15 May 2026 and 15 June 2026 issued by the Offeror and the Company in relation to monthly update on the Offers (collectively, "**Monthly Announcements**"); (iv) the announcements jointly issued by the Offeror and the Company dated 30 June 2026, 30 July 2026, 31 August 2026, 30 September 2026 and 30 October 2026 respectively in relation to, among others, (1) extension of Long Stop Date of the Share Purchase Agreement; and (2) further delay in despatch of Composite Document (the "**Extension Announcements**", together with the Joint Announcement, Delay Announcement and the Monthly Announcements, the "**Joint Announcements**"); and (v) the announcement dated 17 June 2026 in relation to the appointment of Independent Financial Adviser. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

The positive profit alert included in this announcement (the "**Profit Alert**") constitutes a profit forecast under Rule 10 of the Takeovers Code and should be reported on by the Company's financial advisers and auditors or accountants in accordance with Rule 10 of the Takeovers Code.

In view of the requirements of timely disclosures of the inside information under Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules), the Company is required to issue this announcement as soon as practicable. Given the time constraints, the Company has encountered genuine practical difficulties (time-wise or otherwise) in meeting the requirements set out in Rule 10 of the Takeovers Code.

Under Rule 10 and Practice Note 2 of the Takeovers Code, if the Profit Alert is published first in an announcement, it must be repeated in full, together with the reports from the Company's financial advisers and auditors or accountants on the Profit Alert, in the next document to be despatched to the Shareholders (the "**Shareholders' Document**"). However, if the unaudited interim results of the Company for the six months ended 30 September 2026 (which fall within the ambit of Rule 10.9 of the Takeovers Code) are published prior to the despatch of the next Shareholders' Document and the relevant results together with the notes to the financial

statements are incorporated by reference in the next Shareholders' Document, the requirements to report on the Profit Alert under Rule 10 of the Takeovers Code will no longer apply.

Shareholders and potential investors of the Company should note that the Profit Alert has not been reported on in accordance with the requirements under Rule 10 of the Takeovers Code and does not meet the standard required by Rule 10 of the Takeovers Code. Shareholders and potential investors of the Company should therefore exercise caution in placing reliance on the Profit Alert in assessing the merits and demerits of the potential offer.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
LFG Investment Holdings Limited
MUI Ho Cheung Gary
Chairman, chief executive officer and executive Director

Hong Kong, 23 November 2026

As at the date of this announcement, the executive Directors are Mr. Mui Ho Cheung Gary, Mr. Liu Chi Wai, Mr. Ng Siu Hin Stanley, Ms. Ho Sze Man Kristie and Mr. Tang Chun Fai Billy; and the independent non-executive Directors are Ms. Lim Yan Xin Reina, Mr. Poon Lai Yin Michael and Dr. Wong Ho Ki.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.