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China International Capital Corporation Limited
中國國際金融股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03908)

ANNOUNCEMENT
(1) POLL RESULTS OF THE 2026 SECOND EXTRAORDINARY SHAREHOLDERS' MEETING; AND (2) DISTRIBUTION OF 2026 INTERIM DIVIDEND

Reference is made to the circular of China International Capital Corporation Limited (the "**Company**") dated November 6, 2026 in relation to the 2026 second extraordinary shareholders' meeting (the "**ESM**" or the "**Meeting**") of the Company (the "**Circular**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

I. POLL RESULTS OF THE ESM

The Board wishes to announce that the resolutions proposed at the ESM were duly passed.

Convening and Attendance of the Meeting

(1) Date of the Meeting: Monday, November 23, 2026

(2) Venue of the Meeting: Meeting Rooms 3004 and 3005, 30/F, China Life Finance Centre, No. 23 Zhenzhi Road, Chaoyang District, Beijing, the PRC

(3) Attendance of the Meeting:

A total of 7,931,378,027 Shares (including 6,027,663,599 A Shares and 1,903,714,428 H Shares, representing 100% of the total issued share capital of the Company), were entitled to attend and vote at the ESM. To the knowledge of the Company and the Directors after having made reasonable enquiries, no Shareholders of the Company shall abstain from voting, or abstain from voting for any resolution at the ESM, in accordance with the *Hong Kong Listing Rules*.

1.	Number of Shareholders and proxies attending the Meeting	1,969
	including: number of holders of A Shares	1,968
	number of holders of H Shares	1
2.	Total number of Shares with voting rights held by the Shareholders attending the Meeting (Share(s))	5,253,587,740
	including: total number of A Shares	4,097,472,439
	total number of H Shares	1,156,115,301
3.	Percentage of the number of Shares with voting rights held by the Shareholders attending the Meeting to the total number of Shares with voting rights of the Company (%)	66.238020
	including: percentage of the number of A Shares to the total number of Shares (%)	51.661545
	percentage of the number of H Shares to the total number of Shares (%)	14.576475

Note: The percentages in this announcement are rounded to six decimal places. Any discrepancies between the arithmetic sum shown and the total of the amounts listed are due to rounding.

(4) Voting at the Meeting was conducted through on-site voting and online voting (for holders of A Shares only) and was in compliance with the *Company Law of the People's Republic of China*, the *Rules on Shareholders' Meetings of Listed Companies* and other laws and regulations, as well as the relevant provisions of the *Articles of Association*.

The Meeting was convened by the Board, and chaired and presided over by Mr. Chen Liang, the Chairman of the Board of the Company.

(5) Directors and Secretary to the Board of the Company Present at the Meeting

1. All 8 Directors were present at the Meeting;

2. The Secretary to the Board was present at the Meeting.

Shareholder representatives of the Company, lawyers from King & Wood (the Company's domestic legal advisor), and personnel from Computershare Hong Kong Investor Services Limited jointly participated in the votes counting and scrutiny at the Meeting.

Voting Results of the Resolutions at the Meeting

1. To consider and approve the change of registered capital and amendments to the *Articles of Association*

   Voting result: Passed

   Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	5,246,352,006	99.862271	3,300,904	0.062831	3,934,830	0.074898

2. To consider and approve the *Plan on Authorization of the Shareholders' Meeting to the Board of Directors (2026 Edition)*

   Voting result: Passed

   Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	5,223,755,003	99.432145	25,964,285	0.494221	3,868,452	0.073634

3. To consider and approve the 2026 interim profit distribution plan

   Voting result: Passed

   Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	5,246,070,827	99.856918	3,736,887	0.071131	3,780,026	0.071951

The above resolutions No. 1 and No. 2 were special resolutions, and were approved by two-thirds or more of the votes held by Shareholders and proxies attending the Meeting. The above resolution No. 3 was an ordinary resolution, and was approved by more than half of the votes held by Shareholders and proxies attending the Meeting.

Witness by Lawyers

(1) The law firm which witnessed the Meeting: King & Wood

(2) Conclusive opinions of witness provided by the lawyers:

The Meeting was convened in accordance with the requirements of relevant laws and administrative regulations including the *Company Law of the People's Republic of China* and the *Securities Law of the People's Republic of China*, as well as the *Rules on Shareholders' Meetings of Listed Companies* and the *Articles of Association*. The qualifications of the attendees and convener of the Meeting were lawful and valid. The voting procedures and poll results of the Meeting were lawful and valid.

II. DISTRIBUTION OF THE 2026 INTERIM DIVIDEND

The resolution on the 2026 interim profit distribution plan was approved at the ESM. The Company will adopt the method of cash dividend to distribute dividends to its Shareholders for its 2026 interim profit distribution. The total cash dividend to be distributed is RMB2,062,158,287.02 (tax inclusive) (the "**2026 Interim Dividend**"). On the basis of the total number of 7,931,378,027 Shares in issue of the Company, a cash dividend of RMB0.26 (tax inclusive) per Share will be distributed. In case of any changes in the total number of issued Shares of the Company on the record date (i.e. Wednesday, December 2, 2026) to implement the 2026 interim profit distribution resulting from placing of shares, share repurchase and other reasons, the amount of cash dividend per Share will be accordingly adjusted while the total cash dividends of RMB2,062,158,287.02 (tax inclusive) remain unchanged.

The 2026 Interim Dividend is denominated and declared in RMB, and will be paid in RMB and in HK dollars to holders of A Shares and holders of H Shares, respectively. The actual amounts to be distributed in HK dollars shall be converted based on the arithmetic average central parity of the exchange rate of RMB against HK dollars as announced by the People's Bank of China for the five working days prior to the date of the ESM. Accordingly, the 2026 Interim Dividend is 0.303833 HK dollars per H Share (tax inclusive).

For the purpose of determining the entitlement of holders of H Shares to the 2026 Interim Dividend, the H Share register of members of the Company will be closed from Friday, November 27, 2026 to Wednesday, December 2, 2026 (both days inclusive), during which period no transfer of H Shares will be registered. The holders of H Shares whose names appear on the H Share register of members of the Company on Wednesday, December 2, 2026 are entitled to the 2026 Interim Dividend. In order to be entitled to receive the 2026 Interim Dividend, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712-1716, 17/F, Hopewell Centre,183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Thursday, November 26, 2026.

With regard to the payment of the 2026 Interim Dividend to the holders of A Shares, the Company will announce the specific arrangement for the payment of the 2026 Interim Dividend to the holders of A Shares separately on the Shanghai Stock Exchange.

According to the *Individual Income Tax Law of the People's Republic of China* (《中華人民共和國個人所得税法》) and its implementation rules, dividends paid to individuals by PRC companies are generally subject to an individual income tax levied at a flat rate of 20%.

Pursuant to the *Announcement on Matters Relating to the Individual Income Tax Policy on Dividends and Bonuses for Foreign Individuals* (Announcement [2026] No. 27 of the Ministry of Finance and the State Taxation Administration) (《關於外籍個人股息紅利個人所得税政策有關事項的公告》(財政部税務總局公告2026年第27號)), with effect from September 1, 2026, foreign individuals shall pay individual income tax on dividends and bonuses received from foreign-invested enterprises under the category of "interest, dividends and bonuses" at a tax rate of 20%, and foreign-invested enterprises shall withhold and remit such tax when distributing dividends and bonuses to foreign individuals, and declare and pay the tax within 15 days of the month following the payment of the income. Where a foreign-invested enterprise fails to withhold the tax, the foreign individuals receiving the dividends and bonuses shall pay the tax by June 30 of the year following the year of receipt of the income; where the tax authorities issue a notice requiring payment within a specified time limit, the foreign individuals shall pay the tax within such time limit. When the Company distributes the dividend this time, the foreign individual Shareholders who hold the H Shares of the Company and whose names appear on the H Share register of members of the Company are required to pay individual income tax under the category of "interest, dividends and bonuses" at a tax rate of 20%.

Pursuant to the *Notice on Issues Concerning Withholding and Remitting the Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to Holders of H Shares who are Overseas Non-resident Enterprises* (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得税有關問題的通知》(國税函[2008]897號)), issued by the State Taxation Administration, when distributing dividends for 2008 and for the years afterwards to holders of H Shares who are overseas non-resident enterprises, the PRC resident enterprises shall withhold and remit the enterprise income tax at a flat rate of 10%. A shareholder who is a non-PRC resident enterprise and is entitled to a preferential tax rate under an applicable tax treaty or arrangement may, directly or through its agent, apply to the competent tax authorities for a refund of the excess amount of tax withheld.

Pursuant to the provisions of the *Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets* (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關税收政策的通知》(財税[2014]81號)) and the *Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets* (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關税收政策的通知》(財税[2016]127號)) jointly promulgated by the Ministry of Finance, the State Taxation Administration and the China Securities Regulatory Commission, for dividends derived by

mainland individual investors from investing in H Shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, H-share listed companies shall withhold individual income tax at a tax rate of 20% for the investors. For mainland securities investment funds investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the above rules also apply and individual income tax shall be levied on dividends derived therefrom. Dividends derived by mainland enterprise investors from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect shall be reported and paid by the enterprise investors themselves. H-share listed companies will not withhold or pay enterprise income tax on their behalf in the distribution of dividends. For dividends derived by mainland resident enterprises where the relevant H Shares have been continuously held for more than 12 months, the enterprise income tax thereon shall be exempt according to the tax law.

When distributing the 2026 Interim Dividend to the holders of H Shares, the Company will withhold and remit payment of the relevant income tax strictly in accordance with the applicable laws or requirements of the relevant governmental departments. The Company assumes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or any disputes over the mechanism for withholding and remitting income tax.

The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent (the "**Receiving Agent**") of the Company in Hong Kong and will pay the declared 2026 Interim Dividend to the Receiving Agent for payment to holders of H Shares. It is expected that the Receiving Agent will pay the 2026 Interim Dividend on Thursday, January 21, 2027 to holders of H Shares whose names appear on the H Share register of members of the Company on Wednesday, December 2, 2026.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
November 23, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.