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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

UPDATE ON THE OFFSHORE RESTRUCTURING
RESULTS OF RKI SCHEME MEETING AND NEW SELECT SCHEME MEETING

This announcement is made by Road King Infrastructure Limited (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

Reference is made to the announcements of the Company dated 20 June 2025, 14 and 17 July 2025, 8 and 14 August 2025, 21 November 2025, 19 January 2026, 16 and 17 March 2026, 27 May 2026, 9 and 26 June 2026, 13 and 24 July 2026, 7, 19, 21 and 26 August 2026, 7 and 29 September 2026, 7 and 27 October 2026 and 2 November 2026 (together, the "**Announcements**") in relation to, among other things, the proposed restructuring of the offshore indebtedness of the Company and its wholly owned subsidiary, New Select Global Limited ("**New Select**") (the "**Restructuring**").

Reference is also made to the respective explanatory statements of the Company and New Select dated 2 November 2026 (together, the "**Explanatory Statements**") and the notices of the RKI Scheme Meeting and the New Select Scheme Meeting (together, the "**Notices**"). Copies of the Explanatory Statements and Notices are available on the transaction website at https://portal.sodali.com/roadking (the "**Transaction Website**").

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as those defined in the Explanatory Statements and the Announcements, as applicable. References to Scheme Creditors and Scheme Claims in relation to a particular Scheme are to the Scheme Creditors and Scheme Claims under that Scheme.

1 NOTICE OF RESULTS OF THE SCHEME MEETINGS

The Company is pleased to announce that the scheme of arrangement proposed by the Company (the "**RKI Scheme**") and the scheme of arrangement proposed by New Select (the "**New Select Scheme**", together with the RKI Scheme, the "**Schemes**") were each approved, without modification, by the requisite statutory majority of the relevant Scheme Creditors at their respective Scheme Meetings held on 23 November 2026.

The RKI Scheme Meeting and the New Select Scheme Meeting were held at the offices of Linklaters at 11th Floor, Alexandra House, Chater Road, Hong Kong at 7:00 p.m. and 8:00 p.m. (Hong Kong time), respectively, on 23 November 2026, pursuant to the orders made by the Hong Kong Court on 26 October 2026.

RKI Scheme Meeting

At the RKI Scheme Meeting, a total of 903 Scheme Creditors holding Scheme Claims (as defined in paragraph 3.11 of the Company's explanatory statement) in the aggregate amount of US$2,443,975,493 were present and voted, either in person, by their duly authorised representatives (if a corporation) or by proxy. The voting results were as follows:

Vote	Number of Scheme Creditors	Percentage in number	Value of Scheme Claims (US$)	Percentage in value
In favour	887	98.23%	2,368,975,498	96.93%
Against	16	1.77%	74,999,995	3.07%
Total present and voting	903	100.00%	2,443,975,493	100.00%

New Select Scheme Meeting

At the New Select Scheme Meeting, a total of 897 Scheme Creditors holding Scheme Claims (as defined in paragraph 3.9 of New Select's explanatory statement) in the aggregate amount of US$2,362,347,358 were present and voted, either in person, by their duly authorised representatives (if a corporation) or by proxy. The voting results were as follows:

Vote	Number of Scheme Creditors	Percentage in number	Value of Scheme Claims (US$)	Percentage in value
In favour	886	98.77%	2,353,085,687	99.61%
Against	11	1.23%	9,261,671	0.39%
Total present and voting	897	100.00%	2,362,347,358	100.00%

Accordingly, each Scheme has been approved by the requisite statutory majority of the relevant Scheme Creditors.

The Company would like to express its sincere gratitude to the Scheme Creditors for their continued support of the Restructuring.

2 SCHEME SANCTION HEARINGS AND NEXT STEPS

Following approval of the Schemes at the Scheme Meetings, the Company and New Select will seek the sanction of the Hong Kong Court in respect of the RKI Scheme and the New Select Scheme, respectively. The sanction hearings for both Schemes are presently listed to take place at 10:00 a.m. (Hong Kong time) on 10 December 2026 before the Hong Kong Court.

3 CONTACT DETAILS

3.1 The Information Agent

Sodali & Co Ltd as the Information Agent is available to answer any queries regarding the Restructuring. The Information Agent can be contacted as follows:

Transaction Website: https://portal.sodali.com/roadking
Tel: +852 2632 9740 (Hong Kong) or +44 20 3148 9775 (London)
Email: roadking@investor.sodali.com

3.2 Request for information

Any requests for information on the Restructuring can be directed to the financial advisers and legal advisers of the Company at the respective details below:

Alvarez & Marsal Corporate Finance Limited, as Restructuring Financial Adviser to the Company

14/F St George's Building, 2 Ice House Street, Central, Hong Kong
Email: project_falcon@alvarezandmarsal.com

Linklaters, as Restructuring Legal Adviser to the Company

11/F Alexandra House, Chater Road, Central, Hong Kong
Email: dlrki@linklaters.com

4 GENERAL

The Company will make further announcement(s) to inform shareholders and other investors of the Company of any significant developments in relation to the Restructuring, including the outcome of the sanction hearings and the occurrence of the respective scheme effective dates and the Restructuring Effective Date, as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or applicable laws, rules and regulations.

Implementation of the Restructuring remains subject to conditions and to factors not within the control of the Company. There is no assurance that either Scheme will be sanctioned by the Hong Kong Court or that the Restructuring will be successfully implemented.

Holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time, and (ii) reminded to consider the related risks, including that any expressed intention may not ultimately materialise, and to exercise caution when dealing in the Company's securities. When in doubt, holders of securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisers.

By Order of the Board

Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 24 November 2026

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.