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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF NOTES

THE ACQUISITIONS

The Board announces that during the period from 22 January 2026 to 23 November 2026, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Notes in an aggregate principal amount of CNY85,000,000 (equivalent to approximately HK$100,028,000) at a total consideration of approximately CNY85,573,039 (equivalent to approximately HK$100,702,352) on the open market.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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Principal terms of the Notes

Issuer	:	China Cinda (2020) I Management Limited
Guarantor	:	China Cinda (HK) Holdings Company Limited (中國信達(香港)控股有限公司)

Guarantee	:	The Guarantee will constitute the Guarantor's direct, unconditional, unsubordinated and (subject to the Terms and Conditions of the Notes) unsecured obligations, and shall at all times rank at least pari passu with all of the Guarantor's other present and future unconditional, unsubordinated and unsecured obligations, save for such obligations as may be preferred by provisions of law that are both mandatory and of general application.
Aggregate Principal Amount	:	CNY2,300,000,000
Interest	:	2.43% per annum
Maturity Date	:	8 April 2030
Issue Price	:	100% of the principal amount of the Notes

The Notes were issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor. Information of the Issuer is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" of this announcement.

As the Acquisitions were made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Notes cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Notes and their respective beneficial owners are Independent Third Parties.

The Acquisitions were funded from the Company's internal resources.

INFORMATION OF THE ISSUER AND THE GUARANTOR

According to the public information available to the Directors, the Issuer was incorporated as a British Virgin Islands business company with limited liability on 26 November 2019 in the British Virgin Islands. The Issuer is a wholly-owned subsidiary of the Guarantor. The Issuer's primary purpose is to act as one of the Guarantor group's financing subsidiaries to issue and hold the Notes. The Issuer has no material business nor assets and does not have any employees.

The Guarantor is a company incorporated with limited liability in Hong Kong. The Guarantor's main businesses include banking and non-banking business. Its non-banking business is composed of investment and financing segments, and serves the functions of "Three Platform", namely cross-border distressed asset management platform, core offshore liquidity management platform of China Cinda Asset Management Co., Ltd. (中國信達資產管理股份有限公司) (a joint stock company incorporated in the PRC with limited liability, the H shares are listed on the Stock Exchange (stock code: 01359)) (the "China Cinda") and overseas asset management platform of China Cinda and its subsidiaries. Most of the Guarantor's revenue comes from its banking business, which is conducted through Nanyang Commercial Bank, Limited (南洋商業銀行有限公司). The Guarantor is a subsidiary of China Cinda. The controlling shareholder of China Cinda is Central Huijin Investment Ltd. (中央匯金投資有限責任公司), whose ultimate beneficial owner is The State Council of the People's Republic of China (中華人民共和國國務院).

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE ACQUISITIONS

The Group acquired the Notes for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group within an acceptable risk level. The Acquisitions are in line with the Group's investment strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Acquisition"	the acquisition of the Notes in a principal amount of CNY20,000,000 (equivalent to approximately HK$23,536,000) at a consideration of approximately CNY20,261,792 (equivalent to approximately HK$23,844,077) by CISI Investment on the open market on 23 November 2026
"Acquisitions"	the Acquisition and the Previous Acquisition
"Board"	the board of Directors
"CISI Investment"	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned

	subsidiary of the Company. Its principal business is investment
"CNY"	Renminbi, the lawful currency of the PRC
"Company"	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"Guarantor"	China Cinda (HK) Holdings Company Limited (中國信達(香港)控股有限公司), information of which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" in this announcement
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Issuer"	China Cinda (2020) I Management Limited, information of which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Notes"	CNY2,300,000,000 2.43% Guaranteed Notes due 2030 under the US$7,400,000,000 Medium Term Note Programme issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor, information of which are stated in the section headed "INFORMATION OF THE ISSUER AND THE GUARANTOR" in this announcement
"PRC"	The People's Republic of China
"Previous Acquisition"	the acquisitions of (1) the Notes in a principal amount of CNY25,000,000 (equivalent to approximately HK$29,420,000) at a consideration of approximately CNY25,067,932 (equivalent to approximately HK$29,499,942) by CISI Investment on 22 January 2026 on the open market; (2) the Notes in a principal amount of CNY15,000,000 (equivalent to approximately HK$17,652,000) at a consideration of approximately CNY14,919,493 (equivalent to approximately HK$17,557,260) by CISI Investment on 4 February 2026 on the open market; (3) the Notes in a principal amount of CNY10,000,000 (equivalent to approximately HK$11,768,000) at a consideration of approximately CNY10,054,932 (equivalent to

	approximately HK$11,832,643) by CISI Investment on 15 April 2026; (4) the Notes in a principal amount of CNY10,000,000 (equivalent to approximately HK$11,768,000) at a consideration of approximately CNY10,191,521 (equivalent to approximately HK$11,993,381) by CISI Investment on 9 July 2026; and (5) the Notes in a principal amount of CNY5,000,000 (equivalent to approximately HK$5,884,000) at a consideration of approximately CNY5,077,371 (equivalent to approximately HK$5,975,050) by CISI Investment on 10 November 2026. The total consideration of the Previous Acquisitions is approximately CNY65,311,247 (equivalent to approximately HK$76,858,276)
"Shareholder(s)"	holder(s) of the issued shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"%"	per cent.

In this announcement, amounts in CNY are translated into HK$ on the basis of CNY1.00 = HK$1.1768. The conversion rate is for illustration purposes only and should not be taken as a representation that CNY could actually be converted into HK$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 24 November 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), two executive Directors, namely Mr. Lin Dan and Mr. Ding Xianshu and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Foo Yuet Min.