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SMIT HOLDINGS LIMITED
國微控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2239)

GRANT OF WAIVER FOR DELAY IN DESPATCH OF MAJOR TRANSACTIONS CIRCULAR

Reference is made to the announcement of SMIT Holdings Limited (the "**Company**") dated 13 October 2026 (the "**Announcement**") and the announcement of the Company dated 4 November 2026 in relation to the delay in despatch of the Circular (the "**Delay in Despatch Announcement**"). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay in Despatch Announcement.

As disclosed in the Delay in Despatch Announcement, as additional time is required to prepare and finalise the financial information required to be contained in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirement under Rule 14.41(a) of the Listing Rules (the "**Waiver**").

On 23 November 2026, the Stock Exchange has granted the Waiver to the Company on the condition that the Company will despatch the Circular to the Shareholders on or before 28 February 2027.

By Order of the Board
SMIT Holdings Limited
Huang Xueliang
Chairman

Hong Kong, 24 November 2026

As at the date of this announcement, the executive Directors are Mr. Huang Xueliang (chairman and chief executive officer) and Ms. Chen Ying; the non-executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Cai Jing; and the independent non-executive Directors are Mr. Jiang Chunqian, Mr. Woo Kar Tung, Raymond, and Ms. Zhang Min.