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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF NOTES

ACQUISITION

On 24 November 2026, Preferred Investment acquired a principal amount of US$10,000,000 BACR Notes IV at the purchase price of US$100.405 on over-the-counter market at a consideration of US$10,040,522.22 (equivalent to approximately HK$78,818,099.43).

LISTING RULES IMPLICATIONS

As the Previous Acquisitions and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITION

On 24 November 2026, Preferred Investment acquired a principal amount of US$10,000,000 BACR Notes IV at the purchase price of US$100.405 on over-the-counter market at a consideration of US$10,040,522.22 (equivalent to approximately HK$78,818,099.43). Internal resources of the Group have been used to fund the Acquisition.

BACR Notes IV are issued by the Issuer and listed on the New York Stock Exchange.

PREVIOUS ACQUISITIONS

On 30 September 2026, Preferred Investment acquired a principal amount of US$2,000,000 BACR Notes I at the purchase price of US$90.104 on over-the-counter market at a consideration of US$1,802,073.61 (equivalent to approximately HK$14,146,277.84). On 14 October 2026, Preferred Investment acquired a principal amount of US$3,000,000 BACR Notes II at the purchase price of US$95.429 on over-the-counter market at a consideration of US$2,862,884.25 (equivalent to approximately HK$22,473,641.36). On 29 October 2026, Preferred Investment acquired a principal amount of US$4,200,000 BACR Notes III at the purchase price of US$99.932 on over-the-counter market at a consideration of US$4,197,125.80 (equivalent to approximately HK$32,947,437.53). Internal resources of the Group have been used to fund the Previous Acquisitions.

Each of BACR Notes I, BACR Notes II and BACR Notes III is issued by the Issuer and listed on the New York Stock Exchange.

As all applicable percentage ratios in respect of the Previous Acquisitions were less than 5%, the Previous Acquisitions did not constitute discloseable transactions of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF THE ISSUER

The Issuer is a British universal bank serving retail and wholesale customers and clients globally. The shares of the Issuer are primarily listed on the London Stock Exchange (stock code: BARC). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Issuer is a third party independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTIES

Preferred Investment acquired BACR Notes I and BACR Notes II from Barclays Bank PLC and acquired BACR Notes III and BACR Notes IV from JP Morgan Securities plc and Morgan Stanley & Co. International plc, respectively.

Barclays Bank PLC is a wholly-owned subsidiary of the Issuer and it is principally engaged in global investment banking, corporate and international banking, private banking and wealth management and US consumer credit cards and payments. Please refer to the section headed "Information of the Issuer" for details of the Issuer. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Barclays Bank PLC and the Issuer are third parties independent from the Company and its connected persons.

JP Morgan Securities plc is a wholly-owned subsidiary of JPMorgan Chase & Co., a major bank in the United States and a global financial services firm. The shares of JPMorgan Chase & Co. are listed on the New York Stock Exchange (stock code: JPM). JP Morgan Securities plc, established in the United Kingdom, serves as JPMorgan Chase & Co.'s international flagship entity for securities and market activities. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, JP Morgan Securities plc and JPMorgan Chase & Co. are third parties independent from the Company and its connected persons.

Morgan Stanley & Co. International plc is a wholly-owned subsidiary of Morgan Stanley, a global financial services firm and bank holding company headquartered in New York City. The shares of Morgan Stanley are listed on the New York Stock Exchange (stock code: MS). Morgan Stanley & Co. International plc, headquartered in London, provides wholesale financial services to corporations, government and institutional investors. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Morgan Stanley & Co. International plc and Morgan Stanley are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the Previous Acquisitions and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

"Acquisition"	the acquisition of BACR Notes IV by Preferred Investment on 24 November 2026
"Acquisitions"	the Acquisition and the Previous Acquisitions
"BACR Notes I"	US$1,000,000,000 2.645% fixed rate resetting senior callable notes due 24 June 2031 issued by the Issuer on 24 June 2020
"BACR Notes II"	US$1,200,000,000 4.521% fixed to floating rate senior callable notes due 24 February 2032 issued by the Issuer on 24 February 2026
"BACR Notes III"	US$1,250,000,000 4.911% fixed to floating rate senior callable notes due 26 June 2030 issued by the Issuer on 26 June 2026
"BACR Notes IV"	US$1,000,000,000 5.674% fixed to floating rate senior callable notes due 5 November 2030 issued by the Issuer on 5 November 2026
"Board"	the board of Directors
"Company"	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
"connected person(s)"	has the same meaning as ascribed to it under the Listing Rules
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China

"Issuer"	Barclays PLC, information of which is stated in the section headed "Information of the Issuer" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"percentage ratio(s)"	has the same meaning as ascribed to it under the Listing Rules
"Preferred Investment"	Preferred Investment Management Limited
"Previous Acquisitions"	the acquisitions of BACR Notes I, BACR Notes II and BACR Notes III by Preferred Investment on 30 September 2026, 14 October 2026 and 29 October 2026, respectively
"Shareholder(s)"	holder(s) of the ordinary shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary(ies)"	has the same meaning as ascribed to it under the Listing Rules
"US$" or "USD"	US dollars, the lawful currency of the United States of America
"%"	per cent.

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 26 November 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie and Ms. TANG Jue as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.