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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

INSIDE INFORMATION

ANNOUNCEMENT ON PROGRESS UPDATE ON PERFORMANCE OF GUARANTEE OBLIGATIONS

This announcement is made pursuant to Rule 13.09(2) of the Hong Kong Listing Rules and Inside Information Provisions (as defined under the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. OVERVIEW

On 3 November 2026, China International Marine Containers (Group) Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") disclosed the Announcement on Performance of Guarantee Obligations.

According to the Syndicated Loan Contract for the Merger and Acquisition Loan Project of Shenzhen CIMC Industry & City Development Group Co., Ltd. ("**Syndicated Loan Contract**") signed between Shenzhen CIMC Industry & City Development Group Co., Ltd. ("**CIMC Industry & City**"), Agricultural Bank of China Limited ("**Agricultural Bank of China**") and Bank of China Limited, CIMC Industry & City failed to fulfil its repayment obligation on schedule and in full for two loans due on 10 October 2026 and 3 November 2026, respectively. As of 3 November 2026, the aggregate outstanding amount of the overdue debts was RMB260,593,294.29 (including principal and interest, etc.), of which the principal amount of the loan was RMB259,261,488.00. According to the Syndicated Loan Guarantee Contract, the Company was required to discharge its guarantee indemnification liability to the relevant banks at the agreed proportion of 51.07% in respect of the above overdue loans within the scope of the guarantee. In addition, there is another loan under the Syndicated Loan Contract with a principal amount of RMB172,460,112.00, maturing on 7 January 2027.

Please refer to the announcements of the Company disclosed on 3 November 2026 on the Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) (Announcement No.: [CIMC]2026-095), and the announcement published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) for details.

II. PROGRESS

On 24 November 2026, the Company received, among other documents, the Notification Letter on the Performance of Guarantee Obligations issued by Agricultural Bank of China, the lead arranger for the syndicated loan. The main contents were:

(1) According to the Syndicated Loan Contract, the syndicate changed the maturity of a loan with a principal amount of RMB172,460,112.00, originally scheduled to mature on 7 January 2027, to 24 November 2026. As of 25 November 2026, according to the Syndicated Loan Contract, the total principal balance of the aforementioned loan due on 24 November 2026 (principal amount of RMB172,460,112.00), together with the two overdue loans by CIMC Industry & City (principal amount of RMB259,261,488.00), was RMB431,721,600.00, with corresponding interest and charges of RMB3,387,107.05, and the total principal and interest payable was RMB435,108,707.05.

(2) According to the Syndicated Loan Guarantee Contract, the Company was required to discharge its guarantee indemnification liability in respect of three debts of CIMC Industry & City under the Syndicated Loan Contract at a proportion of 51.07%. Therefore, the total amount repayable by the Company under the guarantee was RMB222,210,016.69, including the corresponding loan principal of RMB220,480,221.12, which did not exceed the maximum loan principal amount payable by the Company under the guarantee disclosed in the previous announcement, and related interest and charges of RMB1,729,795.57.

The Company paid the full amount payable under the guarantee on 25 November 2026.

III. IMPACT OF PERFORMANCE OF GUARANTEE OBLIGATIONS ON THE GROUP, SUBSEQUENT ARRANGEMENTS AND RISK WARNING

Upon the performance by the Company of its joint and several guarantee obligations, a receivable claim against CIMC Industry & City, an associate of the Company, and the other minority shareholders of CIMC Industry & City that have provided counter-guarantee to the Company has arisen. Going forward, the Company will continue to monitor the production and operation dynamics of CIMC Industry & City, conduct dedicated risk assessments on a regular basis, pursue recovery of the claim in accordance with the law, urge CIMC Industry & City to proactively respond to its debts maturing in the future, and to effectively safeguard the legitimate rights and interests of the Company and all its shareholders.

Currently, CIMC Industry & City continues to intensify its efforts in receivables collection and sales destocking. According to preliminary statistics, the amount of cash collections in progress has increased significantly compared to the same period last year. Several major asset transactions are under negotiation and substantial progress has been made, which will positively contribute to its operating cash flow. The performance of the guarantee obligations by the Company is not expected to have any material adverse effect on the Group's normal production and operations in general. The Company will conduct impairment tests in strict compliance with the Accounting Standards for Business Enterprises, taking into account the current operating conditions and asset status of CIMC Industry & City, to fairly reflect the value of the relevant asset. The ultimate impact of this matter on the Group's financial position shall be subject to the audit conclusions of the annual audit accounting firm.

The Company will strictly fulfil its information disclosure obligations in accordance with the relevant laws and regulations, the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and the Hong Kong Listing Rules. Investors are advised to be cautious of the investment risk.

Announcement is hereby made.

This announcement is available for reviewing on the website of the Company (http://www.cimc.com) and the website of the Hong Kong Stock Exchange (http://www.hkexnews.hk).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 26 November 2026

As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. XU Laping (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. SUN Huirong, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Mr. LIU Xuesheng as independent non-executive directors.