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KFM KINGDOM HOLDINGS LIMITED
KFM 金德控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3816)

ANNOUNCEMENT PURSUANT TO RULE 3.8 OF THE TAKEOVERS CODE

This announcement is made by KFM Kingdom Holdings Limited (the "**Company**") pursuant to Rule 3.8 of the Hong Kong Codes on Takeovers and Mergers and Share Buy-backs (the "**Takeovers Code**").

References are made to (i) the announcement jointly published by Luxshare Precision Limited ("**Luxshare Hong Kong**" or the "**Offeror**") and the Company dated 30 September 2026 (the "**Joint Announcement**"); (ii) the announcements of the Company dated 7 October 2026 and 23 October 2026; (iii) the circular of the Company dated 4 November 2026; and (iv) the poll results announcement of the Company dated 19 November 2026 in relation to, among others, the Subscription Agreements and the transactions contemplated thereunder, including the issue of the Convertible Bonds, the allotment and issue of the Conversion Shares and the grant of the Specific Mandates. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

Update on the number of relevant securities issued by the Company

As at the date of this announcement, following completion of the Luxshare Subscription Agreement, Subscription Agreement A, Subscription Agreement B, Subscription Agreement D and Subscription Agreement E on 27 November 2026, details of all classes of relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) issued by the Company are as follows:

(a) a total of 600,000,000 Shares in issue; and

(b) Convertible Bonds issued on 27 November 2026 with an aggregate principal amount of HK$342,000,000, which are convertible into 171,000,000 Conversion Shares upon exercise of the Conversion Rights in full at the Conversion Price of HK$2.00 per Conversion Share.

Save as disclosed above, there are no other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) issued by the Company as at the date of this announcement.

DEALINGS DISCLOSURE

In accordance with Rule 3.8 of the Takeovers Code, associates of the Company and the Offeror (including persons holding 5% or more of a class of relevant securities of the Company) are reminded to disclose their dealings in the relevant securities of the Company pursuant to the Takeovers Code.

The full text of Note 11 of Rule 22 of the Takeovers Code is reproduced below pursuant to Rule 3.8 of the Takeovers Code:

"Responsibilities of stockbrokers, banks and other intermediaries

Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates of an offeror or the offeree company and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than $1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation."

SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY. IF SHAREHOLDERS AND POTENTIAL INVESTORS ARE IN ANY DOUBT ABOUT THEIR POSITION, THEY SHOULD CONSULT THEIR PROFESSIONAL ADVISERS.

For and on behalf of
KFM KINGDOM HOLDINGS LIMITED
Sun Kwok Wah Peter
Chairman

Hong Kong, 27 November 2026

As at the date of this announcement, the executive Directors are Mr. Sun Kwok Wah Peter and Mr. Wong Chi Kwok; and the independent non-executive Directors are Mr. Wan Kam To, Mr. Chan Ming Sun Jonathan and Ms. Cheng Yuan Ting Cana.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.