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交通銀行
BANK OF COMMUNICATIONS

交通銀行股份有限公司
Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03328)

POLL RESULTS OF ESM HELD ON FRIDAY, 27 NOVEMBER 2026

References are made to the circular of Bank of Communications Co., Ltd. (the "**Bank**") dated 6 November 2026 (the "**Circular**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same respective meanings as defined in the Circular.

The board of directors (the "**Board**") of the Bank is pleased to announce that the 2026 first extraordinary shareholders' meeting (the "**ESM**") was held at Bocom Financial Tower, No. 188 Yin Cheng Zhong Lu, Shanghai, the People's Republic of China (the "**PRC**") at 9:30 a.m. on Friday, 27 November 2026.

At the ESM, the proposed resolutions set out in the notice of the ESM dated 6 November 2026 were voted by poll.

POLL RESULTS OF THE ESM

The poll results in respect of the resolutions proposed at the ESM are as follows:

Ordinary Resolution (Non-Cumulative Voting Resolution)		Number of Valid Votes (share, %)		
		For	Against	Abstained
1.	To consider and, if thought fit, to approve the 2026 interim profit distribution plan.	67,414,394,112 99.991930%	1,624,826 0.002410%	3,816,065 0.005660%
	As more than one-half (1/2) of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

Special Resolutions (Non-Cumulative Voting Resolutions)		Number of Valid Votes (share, %)		
		For	Against	Abstained
2.	To consider and, if thought fit, to approve the proposed amendments to Articles of Association of the Bank.	65,702,219,083 97.452358%	1,708,245,911 2.533744%	9,370,009 0.013898%
	As more than two-thirds (2/3) of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			
3.	To consider and, if thought fit, to approve the issuance quota of capital instruments and total loss-absorbing capacity non-capital bonds.	67,409,008,626 99.983942%	2,352,715 0.003489%	8,473,662 0.012569%
	As more than two-thirds (2/3) of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			
4.	To consider and, if thought fit, to approve the issuance quota of financial bonds.	67,408,931,226 99.983827%	2,376,915 0.003526%	8,526,862 0.012647%
	As more than two-thirds (2/3) of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			

As at the date of the ESM, the total number of shares entitling its holders to attend and vote on the resolutions proposed at the ESM was 88,193,041,870 shares. No shareholders of the Bank were entitled to attend but were required to abstain from voting in favour of the proposed resolutions at the ESM pursuant to Rule 13.40 of the Rules (the "**Hong Kong Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") and no shareholders were required pursuant to the Hong Kong Listing Rules to abstain from voting at the ESM.

Shareholders and authorized proxies holding an aggregate of 67,419,835,003 shares, representing 76.445753% of the total number of shares entitling their holders to attend and vote on the resolutions proposed at the ESM, were present at the ESM. The ESM was chaired by Mr. Ren Deqi, the chairman of the Board. Except for Mr. Zhou Wanfu (executive director), Mr. Liao, Yi Chien David (non-executive director), Mr. Chan Siu Chung (non-executive director), Mr. Ai Dong (non-executive director) and Mr. Ma Jun (independent non-executive director), who were absent from the ESM due to other business engagements, all other directors of the Bank attended the ESM.

SCRUTINEER AND LAWYERS' CERTIFICATION

In compliance with the requirements of the Hong Kong Listing Rules, Rongcheng (Hong Kong) CPA Limited acted as the scrutineer for the vote-taking at the ESM. Mr. Wang Shaochun and Mr. Zhao Xiangdong, shareholders' authorized representatives, and Mr. Zhang Kuan, a lawyer from AllBright Law Offices (Shanghai), the PRC legal advisor of the Bank, jointly participated in the vote counting and scrutinizing at the ESM.

Mr. Zhang Kuan and Mr. Bao Zhiyuan, lawyers from AllBright Law Offices (Shanghai), witnessed the ESM and issued a legal opinion certifying that the convening and procedures of the ESM complied with the requirements of the relevant laws, regulations and other normative documents and the Articles of Association of the Bank; the qualifications of the convener and attendees of the ESM are legal and valid; the voting process and the voting results of the ESM are legal and valid.

PAYMENT OF THE INTERIM DIVIDEND

Declaration and payment of an interim cash dividend for the half year ended 30 June 2026 of RMB0.168 (inclusive of tax) for every share (the "**Interim Dividend**") has been approved at the ESM.

Considering declaration process of income tax of dividends, the Interim Dividend is expected to be distributed on Friday, 11 December 2026 to the shareholders whose names appear on the register of members of A shares of the Bank at the close of business on Thursday, 10 December 2026, and distributed on Tuesday, 26 January 2027 to the shareholders whose names appear on the register of members of H shares of the Bank at the close of business on Thursday, 10 December 2026. The Bank's dividends for ordinary shares are denominated and declared in RMB and paid in RMB or HKD equivalent, and the holders of H shares are provided with the option of dividend distribution in RMB. The holders of H shares have the right to choose to receive the Interim Dividend in RMB or HKD in whole (HKSCC Nominees Limited may choose to receive the dividend in whole or in part).

For investors of the Shanghai Stock Exchange and Shenzhen Stock Exchange (including enterprises and individuals) investing in the H shares of the Bank (the "**Southbound Trading**"), the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited will pay the Interim Dividend to the investors as from around Tuesday, 26 January 2027 through clearing agency participants. For the holders of H shares of the Bank who are not investors of Southbound Trading, cheques will be despatched to holders of H shares who are entitled to receive the Interim Dividend by ordinary post at the risk of holders of H shares on Tuesday, 26 January 2027 by the Bank's H share registrar and transfer office, Computershare Hong Kong Investor Services Limited. The Interim Dividend will be paid in RMB to the investors of Southbound Trading and other holders of H shares of the Bank who elect to receive the Interim Dividend in RMB, and paid in HKD to the holders of H shares of the Bank other than investors of Southbound Trading who elect to receive the Interim Dividend in HKD. The exchange rate of the Interim Dividend shall be determined based on the average of the reference rates of RMB against HKD published daily at 11:00 a.m. by China Money (www.chinamoney.com.cn) for the five working days prior to the commencement date for the shareholders' currency election (i.e. 14 December 2026, excluding the commencement date). The exchange rate and dividend amount in HKD of the Interim Dividend will be published by the Bank in due course.

The register of members of the Bank for H shares will be closed from Saturday, 5 December 2026 to Thursday, 10 December 2026 (both days inclusive), during which period no transfer of shares will be registered. In order to qualify for receiving the Interim Dividend, all the transfer documents of the holders of H shares of the Bank must be lodged at the H share registrar and transfer office of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Friday, 4 December 2026.

It is expected that the Bank will issue the currency election form for the Interim Dividend (the "**Dividend Currency Election Form**") to holders of H shares on Monday, 14 December 2026 as soon as practicable to elect to receive the Interim Dividend in RMB. To make such election, holders of H shares should complete the Dividend Currency Election Form, and return it to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong by 4:30 p.m. on Wednesday, 30 December 2026. If no election is made by holders of H shares or no duly completed Dividend

Currency Election Forms in respect of those holders of H shares are received by the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, by 4:30 p.m. on Wednesday, 30 December 2026, such holders of H shares will automatically receive the Interim Dividend in HKD. If holders of H shares wish to receive the Interim Dividend in HKD in the usual way, no additional action is required. Holders of H shares who are intended to elect to receive the Interim Dividend in RMB by cheques should note that (i) they should ensure that they have an appropriate bank account to which the RMB cheques for dividend can be presented for payment; and (ii) there is no assurance that RMB cheques can be cleared without handling charges or delay in Hong Kong or that RMB cheques will be honored for payment upon presentation outside Hong Kong.

In accordance with the Enterprise Income Tax Law of the People's Republic of China and the Rules for the Implementation of the Enterprise Income Tax Law of the People's Republic of China, the Bank shall be obliged to withhold and pay the enterprise income tax on behalf of non-resident enterprise shareholders whose names appear on the register of members of the Bank for H shares with a tax rate of 10% when the Bank distributes dividends. Non-resident enterprise shareholders may apply for tax refund in accordance with relevant rules and regulations including tax agreements (arrangements) after receiving dividends. Any H shares of the Bank registered other than in the name(s) of individual(s), including HKSCC Nominees Limited, other nominees, trustees, or other organizations or groups, shall be deemed to be held by non-resident enterprise shareholder(s) and the enterprise income tax shall be withheld from the Interim Dividend payable thereon.

Pursuant to Notice on the Issues on Levy of Individual Income Tax after the Abolishment of Guo Shui Fa [1993] No. 045 Document issued by State Taxation Administration (Guo Shui Han [2011] No. 348), the income from dividend and/or bonus shares distributed by the PRC non-foreign invested enterprises whose shares have been issued in Hong Kong obtained by the overseas resident individual shareholders is subject to the individual income tax with a tax rate of 10% in general. However, the tax rates for respective overseas resident individual shareholders may vary depending on the relevant tax agreements between the countries where they are residents and the PRC. The Bank shall comply with the relevant rules and regulations to withhold and pay the income tax for the Interim Dividend on behalf of the relevant shareholders whose names appear on the register of members of the Bank for H shares on Thursday, 10 December 2026.

Profit Distribution for Investors of Northbound Trading

The Interim Dividend for investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A shares of the Bank (the "**Northbound Trading**") will be paid in RMB by the Bank through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the accounts of the nominees holding such A shares. The Bank will withhold and pay income tax at the rate of 10% on behalf of those investors and will report to the competent tax authorities for the withholding. For investors of Northbound Trading who are tax residents of other countries and whose countries of domicile have entered into tax treaties with the PRC stipulating dividend tax rates lower than 10%, those enterprises or individuals may, or may entrust a withholding agent to, apply to the competent tax authorities of the Bank for the entitlement of the rate under such tax treaties. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaties will be refunded.

The record date, date of distribution of cash dividends and other time arrangements for the Interim Dividend for the investors of Northbound Trading will be the same as those for the holders of A shares of the Bank.

Profit Distribution for Investors of Southbound Trading

The Bank has entered into the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading with China Securities Depository and Clearing Corporation Limited. China Securities Depository and Clearing Corporation Limited will receive all Interim Dividend as the nominee of investors of Southbound Trading and distribute the Interim Dividend to the relevant investors of Southbound Trading through its depositary and clearing system.

The Interim Dividend for the investors of Southbound Trading will be paid in RMB. Pursuant to the relevant requirements under "Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets" (Cai Shui [2014] No. 81) and the "Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets" (Cai Shui [2016] No. 127) jointly promulgated by Ministry of Finance, State Taxation Administration and China Securities Regulatory Commission, for dividends derived by domestic individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, H share companies shall withhold and pay individual income tax at a tax rate of 20% for the investors. For domestic securities investment funds investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. H share companies will not withhold or pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date, date of distribution of cash dividends and other time arrangements for the Interim Dividend for the investors of Southbound Trading will be the same as those for the holders of H shares of the Bank.

By order of the Board of
Bank of Communications Co., Ltd.
He Zhaobin
Company Secretary

Shanghai, the PRC
27 November 2026

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Zhang Baojiang, Mr. Yin Jiuyong, Mr. Zhou Wanfu, Mr. Chang Baosheng, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Ai Dong*, Mr. Ma Jun#, Mr. Wong Tin Chak#, Mr. Xiao Wei#, Ms. Liu Ruixia#, Mr. Jin Panshi# and Ms. Pan Yanhong#.*

* *Non-executive directors*
\# *Independent non-executive directors*