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Unity Group Holdings International Limited
知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1539)

PROFIT WARNING

This announcement is made by Unity Group Holdings International Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**" or the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the draft unaudited condensed consolidated management accounts of the Group for the six months ended 30 September 2026 (the "**Relevant Period**") and the information currently available to the Board, the Group is expected to record an unaudited consolidated profit of approximately HK$12.0 million for the Relevant Period, representing a decrease of approximately 57.6% as compared to the unaudited consolidated profit of approximately HK$28.3 million for the six months ended 30 September 2025 (the "**Corresponding Period**").

Based on the information currently available, the Board considers that the expected decrease in unaudited consolidated profit for the Relevant Period was primarily attributable to (i) lower gross

profit contribution; (ii) the absence of a substantial fair value gain on an equity investment at fair value through profit or loss ("**FVTPL**") recorded in the Corresponding Period (approximately HK$15.8 million) together with certain non-recurring financing-related items. Supported by effective cost control measures, the Group's adjusted profit before income tax for the Relevant Period (a non-HKFRS financial measure), which excludes major non-operating and non-recurring items, recorded a slight increase as compared to the Corresponding Period.

The Company is still in the process of finalising the interim results of the Group for the Relevant Period. The information contained in this announcement is only based on a preliminary assessment by the Board of the unaudited condensed consolidated management accounts of the Group and the information currently available to the Board, which have not been audited or reviewed by the Company's auditor and are subject to finalisation and review by the audit committee of the Board. The interim results announcement of the Company for the Relevant Period is expected to be published on 30 November 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 27 November 2026

As at the date of this announcement, the executive director of the Company is Mr. Wong Man Fai Mansfield; the non-executive directors of the Company are Mr. Tsang Sze Wai Claudius and Ms. Cai Linda Xin Xin; and the independent non-executive directors of the Company are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.