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OrbusNeich Medical Group Holdings Limited

業聚醫療集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6929)

ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT

The board of directors (the "**Directors**") of the Company announces that, due to an inadvertent oversight, as at the date of this announcement, the public float of the Company is approximately 24.38% which is approximately 0.62% below the minimum public float of 25% prescribed under Rule 13.32B(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") (the "**Listing Rules**").

To the best knowledge, information and belief of the Directors, the shareholding structure of the Company as at the date of this announcement is set out below:

Shareholders	**Number of Shares**	**Approximate % of issued Shares of the Company**
Harmony Tree Limited*(Note 1)*	521,523,844	62.99%
Shenzhen Capital Group Co., Ltd. and its controlled entities*(Note 2)*	96,440,655	11.65%
Mr. Wing Shing CHEN*(Note 3)*	6,138,409	0.74%
Futu Trustee Limited*(Note 4)*	1,965,500	0.24%
Sub-total of non-public holdings	**626,068,408**	**75.62%**
Public shareholders	201,899,929	24.38%
Total	**827,968,337**	**100.00%**

Notes:

1. Harmony Tree Limited is owned as to 55% by Mr. David CHIEN, Chairman, Executive Director and Co-Chief Executive Officer of the Company, and 45% by Ms. Kwai Ching Denise LAU, Executive Director and Co-Chief Executive Officer of the Company.

2. The 96,440,655 Shares comprise 69,961,095 Shares held by Suzhou Red Earth Yeju Investment Ltd. ("**SZYJ**"), 14,002,422 Shares held by HTYL Investment Holdings Limited ("**HTYL**") and 12,477,138 Shares held by SCGC Capital Holding Company Limited ("**SCGC Capital**"). SZYJ is wholly owned by Suzhou Laterite Industry Poly Venture Capital Partnership (Limited Partnership), whose general partner is wholly owned by Shenzhen Capital Group Co., Ltd. ("**Shenzhen Capital**"). Each of HTYL and SCGC Capital is also controlled by Shenzhen Capital.

3. Mr. Wing Shing CHEN is an executive Director and therefore the ordinary shares held by him are regarded as non-public.

4. Futu Trustee Limited in its capacity as trustee under the Company's Share Award Scheme A and Share Award Scheme B holds an aggregate of 4,715,500 Shares under the two schemes, of which 1,215,500 unallocated Shares for share scheme participants and 750,000 Shares granted to core connected persons are regarded as non-public. Accordingly, an aggregate of 1,965,500 Shares held by Futu Trustee Limited are regarded as non-public.

The Company is considering various options to restore the public float as soon as practicable within three months. The Company will make further announcements in due course in compliance with the Listing Rules to provide shareholders of the Company with further details regarding the restoration of the public float.

Until the public float is restored, the Company will publish monthly announcements in compliance with the Listing Rules so as to keep shareholders and potential investors informed on the progress made in restoring the public float of the Company.

By order of the Board
OrbusNeich Medical Group Holdings Limited
Mr. David CHIEN
Chairman, Executive Director and Co-Chief Executive Officer

Hong Kong, November 27, 2026

As of the date of this announcement, the Board comprises Mr. David CHIEN, Ms. Kwai Ching Denise LAU and Mr. Wing Shing CHEN as Executive Directors; Mr. Ting San Peter Lionel LEUNG as Non-executive Director; and Mr. Yip Keung CHAN, Mr. Ka Keung LAU BBS, MH, JP and Dr. Lai Fan Gloria TAM as Independent Non-executive Directors.