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GoFintech Quantum Innovation Limited
國富量子創新有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 290)

Website: https://290.com.hk

INTERIM RESULTS ANNOUNCEMENT
FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2026

The board (the "**Board**") of directors (the "**Directors**") of GoFintech Quantum Innovation Limited (the "**Company**") announces the unaudited results of the Company and its subsidiaries (collectively referred to as the "**Group**") for the six months ended 30 September 2026 (the "**Period**") together with the comparative figures for the corresponding period in 2025. The Group's unaudited interim financial information for the Period has been reviewed by the audit committee of the Board (the "**Audit Committee**") as well as the external auditor of the Company.

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the six months ended 30 September 2026

	Notes	Six months ended 30 September	
		2026	2025
		HK$'000	*HK$'000*
		(Unaudited)	(Unaudited)
Revenue	*4*	**1,310,595**	1,026,940
Cost of sales and services		**(1,209,282)**	(959,611)
Gross profit		**101,313**	67,329
Fair value changes on investments at fair value through profit or loss		**315,735**	153,878
Other income, net	*5*	**5,989**	19,821
Reversal of expected credit losses ("**ECL**")/(ECL) on receivables		**3,298**	(2,146)
Staff costs	*7*	**(47,361)**	(29,364)
Other operating expenses	*7*	**(38,701)**	(19,245)
Finance costs		**(12,841)**	(3,515)
Share of profits of associates		**31,801**	20,097
Impairment loss of investment in an associate		**(31,235)**	–
Profit before tax		**327,998**	206,855
Income tax expense	*6*	**(999)**	(2)
Profit for the period	*7*	**326,999**	206,853
Other comprehensive income:			
Items that may be reclassified subsequently to profit or loss:			
Exchange differences arising on translation of foreign operations		**4,597**	164
Share of other comprehensive income of associates		**20,724**	19,238
Other comprehensive income for the period, net of tax		**25,321**	19,402
Total comprehensive income for the period		**352,320**	226,255

	Note	Six months ended 30 September	
		2026	2025
		HK$'000	*HK$'000*
		(Unaudited)	(Unaudited)
Profit/(loss) for the period attributable to:			
Owners of the Company		**327,318**	206,853
Non-controlling interests		**(319)**	–
		326,999	206,853
Total comprehensive income/(expense) for the period attributable to:			
Owners of the Company		**352,639**	226,255
Non-controlling interests		**(319)**	–
		352,320	226,255
		HK cents	*HK cents*
Earnings per share			
— Basic	*9*	**3.45**	2.90
— Diluted	*9*	**3.43**	2.88

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 30 September 2026

	Notes	**30 September 2026** ***HK$'000*** **(Unaudited)**	31 March 2026 *HK$'000* (Audited)
Non-current assets			
Property and equipment and right-of-use assets	*10*	**7,927**	6,525
Investment properties	*11*	**129,700**	–
Goodwill		**4,253**	–
Intangible assets		**6,736**	15,206
Investments in associates	*12*	**3,345,949**	3,324,660
Investments at fair value through profit or loss		**910,005**	675,941
Investments in artworks		**832,065**	826,716
Prepaid consideration for investments		**2,240**	23,244
Regulatory deposits		**230**	319
		5,239,105	4,872,611
Current assets			
Investments at fair value through profit or loss		**1,652,166**	1,166,974
Loan and trade receivables	*13*	**2,411,126**	1,782,755
Other receivables, deposits and prepayments	*14*	**554,897**	698,186
Inventories		**176**	–
Bank balances — trust		**318,783**	172,359
Bank balances and cash — general		**274,061**	435,560
		5,211,209	4,255,834
Current liabilities			
Trade payables	*15*	**2,678,619**	1,601,313
Other payables and accruals		**67,414**	45,911
Borrowings	*16*	**370,313**	508,189
Financial liabilities at fair value through profit or loss		**24**	1,810
Lease liabilities		**7,998**	10,893
Current tax liabilities		**1,806**	1,691
		3,126,174	2,169,807

	30 September 2026 *HK$'000* (Unaudited)	31 March 2026 *HK$'000* (Audited)
Net current assets	**2,085,035**	2,086,027
Total assets less current liabilities	**7,324,140**	6,958,638
Non-current liabilities		
Lease liabilities	**7,467**	4,858
Deferred tax liabilities	**9,731**	9,731
	17,198	14,589
NET ASSETS	**7,306,942**	6,944,049
Capital and reserves		
Share capital	**1,030,385**	1,030,385
Reserves	**6,274,590**	5,913,664
Equity attributable to owners of the Company	**7,304,975**	6,944,049
Non-controlling interests	**1,967**	–
TOTAL EQUITY	**7,306,942**	6,944,049

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

For the six months ended 30 September 2026

1. GENERAL INFORMATION

The Company was incorporated in the Cayman Islands as an exempted company with limited liability. The address of its registered office is Suite 102, Cannon Place, P.O. Box 712, North Sound Rd., George Town, Grand Cayman, KY1–9006, Cayman Islands. The address of its principal place of business is Units No. 4102–06, 41/F, COSCO Tower, 183 Queen's Road Central, Hong Kong. The Company's shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The Company is an investment holding company. The principal activities of the subsidiaries of the Company are securities brokerage and margin financing, money lending, asset management, equity investment, trading and supply chain operations business, artworks investment and quantum business.

2. BASIS OF PREPARATION

These condensed consolidated financial statements have been prepared in accordance with Hong Kong Accounting Standard 34 "Interim Financial Reporting" issued by the Hong Kong Institute of Certified Public Accountants (the "**HKICPA**") and the applicable disclosures required by the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**").

These condensed consolidated financial statements should be read in conjunction with the annual financial statements for the year ended 31 March 2026. The accounting policies and methods of computation used in the preparation of these condensed consolidated financial statements are consistent with those used in the annual financial statements for the year ended 31 March 2026 except as stated below.

Investment properties

Investment properties are land and buildings held to earn rentals and/or for capital appreciation. An investment property is measured initially at its cost including all direct costs attributable to the property.

After initial recognition, the investment property is stated at its fair value based on valuation by an external independent valuer. Gains or losses arising from changes in fair value of the investment property are recognised in profit or loss for the period in which they arise.

The gain or loss on disposal of an investment property is the difference between the net sales proceeds and the carrying amount of the property, and is recognised in profit or loss.

3. ADOPTION OF NEW AND REVISED HKFRS ACCOUNTING STANDARDS

In the current period, the Group has adopted all the new and revised HKFRS Accounting Standards issued by the HKICPA that are relevant to its operations and effective for its accounting period beginning on 1 April 2026. HKFRS Accounting Standards comprise Hong Kong Financial Reporting Standards ("**HKFRS**"); Hong Kong Accounting Standards; and Interpretations. The adoption of these new and revised HKFRS Accounting Standards did not result in significant changes to the Group's accounting policies, presentation of the Group's consolidated financial statements and amounts reported for the current period and prior years.

The Group has not applied the new and revised HKFRS Accounting Standards that have been issued but are not yet effective. The Group has already commenced an assessment of the impact of these new and revised HKFRS Accounting Standards but is not yet in a position to state whether these new and revised HKFRS Accounting Standards would have a material impact on its results of operations and financial position.

4. REVENUE AND SEGMENT INFORMATION

Disaggregation of revenue from contracts with customers:

	Six months ended 30 September	
	2026	2025
	HK$'000	*HK$'000*
	(Unaudited)	(Unaudited)
Timing of revenue recognition		
Over time:		
Income from asset management business	**7,128**	3,162
Others	**–**	156
At a point in time:		
Income from securities brokerage business	**137,964**	47,723
Income from equity investment business	**233**	–
Income from trading and supply chain operations business	**1,095,714**	949,167
Income from quantum business	**45,795**	–
Others	**11,454**	16,849
Revenue from contracts with customers	**1,298,288**	1,017,057
Margin interest revenue from securities brokerage business	**15**	42
Interest revenue from money lending business	**12,292**	9,841
	1,310,595	1,026,940

Information reported to the Board, being the chief operating decision maker, for the purpose of resource allocation and assessment of segment performance focuses on the type of services provided. No operating segment identified by the chief operating decision maker has been aggregated in arriving at the reportable segments of the Group.

Specifically, the Group's reportable and operating segments under HKFRS 8 "Operating Segments" are as follows:

(1) The securities brokerage and margin financing segment engages in securities brokerage and margin financing in Hong Kong;

(2) The money lending segment engages in the provision of money lending in Hong Kong;

(3) The asset management segment engages in the provision of asset management and advisory services to professional investors;

(4) The equity investment segment engages in the management of financial investments;

(5) The trading and supply chain operations segment engages in sales of commodities;

(6) The artworks investment segment engages in acquisition of porcelain and collectible arts for long-term investment purpose; and

(7) The quantum segment engages in the research, development, application and commercialisation of quantum technologies and related solutions.

The accounting policies of the operating segments are the same as the Group's accounting policies. Segment results represent the results from each segment without allocation of central operating expenses, office staff salaries, directors' emoluments, share of profits of associates, other operating income and income tax expense. This is the measure reported to the chief operating decision maker for the purposes of resource allocation and performance assessment. Inter-segment revenue is charged at prevailing market prices.

Information regarding the above segments is reported below.

Segment Results (Unaudited)

Six months ended 30 September 2026

	Securities brokerage and margin financing *HK$'000*	Money lending *HK$'000*	Asset management *HK$'000*	Equity investment *HK$'000*	Trading and supply chain operations *HK$'000*	Artworks investment *HK$'000*	Quantum *HK$'000*	Unallocated *HK$'000*	Inter-segment elimination *HK$'000*	Consolidated *HK$'000*
Revenue from external customers	**137,979**	**12,292**	**7,128**	**233**	**1,095,714**	**–**	**45,795**	**11,454**	**–**	**1,310,595**
Inter-segment revenue	**40**	**–**	**–**	**–**	**–**	**–**	**–**	**–**	**(40)**	**–**
Fair value changes on investments at fair value through profit or loss	**–**	**–**	**–**	**315,735**	**–**	**–**	**–**	**–**	**–**	**315,735**
Fair value changes on investments in artworks	**–**	**–**	**–**	**–**	**–**	**5,170**	**–**	**–**	**–**	**5,170**
Finance costs	**(1)**	**–**	**(3)**	**–**	**–**	**–**	**–**	**(12,837)**	**–**	**(12,841)**
Others	**(109,552)**	**(1,673)**	**(2,435)**	**(62)**	**(1,095,850)**	**–**	**(40,682)**	**(41,013)**	**40**	**(1,291,227)**
Segment results	**28,466**	**10,619**	**4,690**	**315,906**	**(136)**	**5,170**	**5,113**	**(42,396)**	**–**	**327,432**
Share of profits of associates										**31,801**
Impairment loss of investment in an associate										**(31,235)**
Profit before tax										**327,998**
Income tax expense										**(999)**
Profit for the period										**326,999**

Six months ended 30 September 2025

	Securities brokerage and margin financing *HK$'000*	Money lending *HK$'000*	Asset management *HK$'000*	Equity investment *HK$'000*	Trading and supply chain operations *HK$'000*	Artworks investment *HK$'000*	Unallocated *HK$'000*	Inter-segment elimination *HK$'000*	Consolidated *HK$'000*
Revenue from external customers	47,765	9,841	3,162	–	949,167	–	17,005	–	1,026,940
Inter-segment revenue	2,710	–	–	–	–	–	12	(2,722)	–
Fair value changes on investments at fair value through profit or loss	–	–	–	153,878	–	–	–	–	153,878
Fair value changes on investments in artworks	–	–	–	–	–	(5,482)	–	–	(5,482)
Finance costs	(107)	–	(7)	–	–	–	(3,401)	–	(3,515)
Others	(6,649)	(3,140)	(3,508)	(3,341)	(947,780)	–	(20,645)	–	(985,063)
Segment results	43,719	6,701	(353)	150,537	1,387	(5,482)	(7,029)	(2,722)	186,758
Share of profits of associates									20,097
Profit before tax									206,855
Income tax expense									(2)
Profit for the period									206,853

Segment Assets And Liabilities

	30 September 2026	31 March 2026
	HK$'000	*HK$'000*
	(Unaudited)	(Audited)
Segment assets		
Securities brokerage and margin financing	**2,901,710**	1,697,514
Money lending	**20,531**	298,218
Asset management	**21,660**	22,220
Equity investment	**2,650,280**	1,980,965
Trading and supply chain operations	**53,008**	53,863
Quantum	**4,418**	–
Artworks investment	**832,065**	826,716
Total segment assets	**6,483,672**	4,879,496
Investments in associates	**3,345,949**	3,324,660
Unallocated	**620,693**	924,289
Consolidated total assets	**10,450,314**	9,128,445
Segment liabilities		
Securities brokerage and margin financing	**2,700,412**	1,612,577
Asset management	**8,975**	9,968
Equity investment	**9,196**	9,456
Trading and supply chain operations	**948**	943
Quantum	**18,700**	–
Total segment liabilities	**2,738,231**	1,632,944
Unallocated	**405,141**	551,452
Consolidated total liabilities	**3,143,372**	2,184,396

For the purpose of monitoring segment performance and allocating resources between segments:

— all assets are allocated to operating segments other than certain property and equipment for general operations, certain right-of-use assets, investment properties, goodwill, certain intangible assets, investments in associates, certain other receivables, deposits and prepayments and certain bank balances and cash — general; and

— all liabilities are allocated to operating segments other than certain other payables and accruals, borrowings, certain lease liabilities, current tax liabilities and deferred tax liabilities.

5. OTHER INCOME, NET

	Six months ended 30 September	
	2026	2025
	HK$'000	*HK$'000*
	(Unaudited)	(Unaudited)
Fair value changes on investment properties	**858**	–
Fair value changes on investments in artworks	**5,170**	(5,482)
Loss on disposal of property and equipment	**–**	(118)
Gain on disposal of intangible assets	**352**	23,960
Interest revenue	**17,305**	5,080
Exchange loss	**(17,700)**	(3,706)
Others	**4**	87
	5,989	19,821

6. INCOME TAX EXPENSE

	Six months ended 30 September	
	2026	2025
	HK$'000	*HK$'000*
	(Unaudited)	(Unaudited)
Current tax — Hong Kong Profits tax		
— Provision for the period	**679**	–
Current tax — People's Republic of China ("**PRC**") Enterprise Income Tax ("**EIT**")		
— Provision for the period	**320**	2
	999	2

Hong Kong Profits Tax has been provided at 16.5% of the estimated assessable profits for the six months ended 30 September 2026.

No provision for Hong Kong Profits Tax has been made for the six months ended 30 September 2025 as the Group did not generate any estimated assessable profits arising in Hong Kong during that period.

Income tax provision in respect of operations in the PRC has been calculated at a tax rate of 25% (six months ended 30 September 2025: 25%) on the estimated assessable profit for the six months ended 30 September 2026, based on existing legislation, interpretation and practices in respect thereof.

7. PROFIT FOR THE PERIOD

The Group's profit for the period is stated after charging the following:

	Six months ended 30 September	
	2026	2025
	HK$'000	*HK$'000*
	(Unaudited)	(Unaudited)
Staff costs including directors' emoluments:		
Salaries and allowances	**39,456**	16,023
Equity-settled share-based payments	**6,741**	12,656
Retirement benefit scheme contributions	**1,164**	685
	47,361	29,364
Other operating expenses:		
Advertising and promotion	**9,623**	596
Auditor's remuneration	**200**	200
Announcement and listing fee	**613**	386
Bank charges	**339**	232
Building management fee, government rent and rates	**1,388**	711
Computer expenses	**1,322**	742
Consultancy fee	**3,000**	2,526
Depreciation	**7,105**	4,831
Entertainment	**273**	181
Information and communication fee	**1,375**	294
Legal and professional fee	**7,792**	3,900
Membership fee	**25**	21
Short-term lease expenses	**363**	240
Stamp duty	**603**	2,310
Telecommunication fee	**166**	128
Transaction costs	**251**	180
Travelling expenses	**476**	301
Others	**3,787**	1,466
	38,701	19,245

8. DIVIDEND

No dividend was paid or proposed during the six months ended 30 September 2026, nor has any dividend been proposed since the end of the reporting period (six months ended 30 September 2025: nil).

9. EARNINGS PER SHARE

Calculation of the basic and diluted earnings per share is based on the following:

	Six months ended 30 September	
	2026	2025
	HK$'000	*HK$'000*
	(Unaudited)	(Unaudited)
Earnings		
Earnings for the purpose of calculating basic and diluted earnings per share	**327,318**	206,853
	'000	*'000*
	(Unaudited)	(Unaudited)
Number of shares		
Weighted average number of ordinary shares for the purpose of calculating basic earnings per share	**9,480,475**	7,140,209
Effect of dilutive potential ordinary shares arising from share awards	**60,986**	47,811
Weighted average number of ordinary shares for the purpose of calculating diluted earnings per share	**9,541,461**	7,188,020

10. PROPERTY AND EQUIPMENT AND RIGHT-OF-USE ASSETS

During the six months ended 30 September 2026, the Group acquired property and equipment and right-of-use assets of HK$8,499,000 (six months ended 30 September 2025: HK$2,151,000).

11. INVESTMENT PROPERTIES

During the six months ended 30 September 2026, the Group acquired investment properties of HK$128,842,000 (six months ended 30 September 2025: nil) through acquisition a subsidiary.

12. INVESTMENTS IN ASSOCIATES

	30 September 2026	31 March 2026
	HK$'000	*HK$'000*
	(Unaudited)	(Audited)
Listed and unlisted investments		
— Share of net assets	**2,321,575**	2,269,051
— Goodwill	**3,514,865**	3,514,865
— Impairment loss	**(2,490,491)**	(2,459,256)
	3,345,949	3,324,660

13. LOAN AND TRADE RECEIVABLES

	Notes	**30 September 2026** ***HK$'000*** **(Unaudited)**	31 March 2026 *HK$'000* (Audited)
Loan receivables	*(a)*	**21,492**	292,415
Trade receivables	*(b)*	**2,389,634**	1,490,340
		2,411,126	1,782,755

Notes:

(a) Loan receivables

Ageing analysis of the loan receivables, based on the loan drawdown date, and net of ECL, is as follows:

	30 September 2026	31 March 2026
	HK$'000	*HK$'000*
	(Unaudited)	(Audited)
Less than 30 days	**371**	1,803
31 to 90 days	**121**	612
91 to 365 days	**21,000**	290,000
	21,492	292,415

(b) Trade receivables

	30 September 2026	31 March 2026
	HK$'000	*HK$'000*
	(Unaudited)	(Audited)
Trade receivables from securities brokerage business:		
— Margin clients	**140**	406
— Hong Kong Securities Clearing Company Limited ("**HKSCC**")	**26,046**	59,185
Trade receivables from other brokerage businesses	**2,359,136**	1,429,483
Trade receivables from other businesses	**7,669**	4,623
	2,392,991	1,493,697
Less: ECL	**(3,357)**	(3,357)
	2,389,634	1,490,340

No ageing analysis is disclosed for trade receivables from securities brokerage business — margin clients and trade receivables from other brokerage businesses as the clients were carried on an open account basis, and only fall due on conditions or on demand by the Group. The Directors consider that the ageing analysis does not give additional value in the view of the nature of these receivables.

Ageing analysis of trade receivables from securities brokerage business — HKSCC and trade receivables from other businesses, based on the invoice date, and net of ECL is as follows:

	30 September 2026	31 March 2026
	HK$'000	*HK$'000*
	(Unaudited)	(Audited)
Less than 30 days	**28,059**	58,432
31 to 60 days	**46**	92
61 to 90 days	**46**	46
Over 90 days	**2,207**	1,881
	30,358	60,451

14. OTHER RECEIVABLES, DEPOSITS AND PREPAYMENTS

	30 September 2026	31 March 2026
	HK$'000	*HK$'000*
	(Unaudited)	(Audited)
Due from directors	**166**	–
Unsecured loans to third parties	**222,110**	528,940
Interest receivables	**14,200**	12,627
Consideration receivables from disposal of investments at fair value through profit or loss	**178,025**	–
Other receivables	**5,207**	10,928
Rental and other deposits	**70,967**	71,148
Prepayment for investments at fair value through profit or loss	**1,550**	1,550
Prepayments for technology services	**63,000**	79,860
Other prepayments	**5,525**	3,447
	560,750	708,500
Less: ECL	**(5,853)**	(10,314)
	554,897	698,186

15. TRADE PAYABLES

	30 September 2026	31 March 2026
	HK$'000	*HK$'000*
	(Unaudited)	(Audited)
Trade payables from securities brokerage business — margin and cash clients	**337,513**	197,136
Trade payables from other brokerage business	**2,341,106**	1,404,177
	2,678,619	1,601,313

No ageing analysis is disclosed for trade payables from securities brokerage business — margin and cash clients and trade payables from other brokerage business as the clients were carried on an open account basis. The Directors consider that ageing analysis does not give additional value in the view of the nature of these payables.

16. BORROWINGS

	30 September 2026	31 March 2026
	HK$'000	*HK$'000*
	(Unaudited)	(Audited)
Secured borrowing from a bank *(note)*	**250,954**	250,979
Unsecured other borrowings	**119,359**	257,210
	370,313	508,189

Note: Secured borrowing from a bank is secured by the Group's certain interests in an associate.

The borrowings are repayable within one year or on demand. The average interest rate as at 30 September 2026 was 5.38% (31 March 2026: 4.20%) p.a.

RESULTS

During the Period, revenue and net fair value gains on investments at fair value through profit or loss of the Group amounted to HK$1,626,330,000, representing 1.38 times of HK$1,180,818,000 for the six months ended 30 September 2025. The increase was mainly attributable to the increased revenue from securities brokerage and margin financing business, as well as increased net fair value gains on investments at fair value through profit or loss from the equity investment business of the Group.

The Group recorded profit of HK$326,999,000 for the Period, as compared to profit of HK$206,853,000 for the corresponding period in 2025. The increase in profit for the Period was mainly due to (i) an increase in share of profits of associates; (ii) an increase in net gains on investments at fair value through profit or loss during the Period; and (iii) an increase in operating profit generated from the principally-engaged businesses of the Group which include, amongst others, the securities brokerage and margin financing businesses of the Group as compared to those for the same period in 2025.

The basic and diluted earnings per share for the Period were HK3.45 cents and HK3.43 cents respectively as compared to the basic and diluted earnings per share of HK2.90 cents and HK2.88 cents respectively for the corresponding period in 2025.

BUSINESS REVIEW

Securities Brokerage and Margin Financing

During the Period, the business of securities brokerage and margin financing recorded revenue (including inter-segment revenue) of HK$138,019,000, representing an increase of 173.44% as compared to revenue (including inter-segment revenue) of HK$50,475,000 for the corresponding period in 2025.

The segment profit for the Period amounted to HK$28,466,000, representing a decrease of 34.89% as compared to a segment profit of HK$43,719,000 for the corresponding period in 2025.

The Group's strategy is to focus and strengthen existing securities operation and work in close collaboration with our wealth management business, in order to provide one-stop integrated financial services to better serve our institutional and high net worth individual clients.

Money Lending

During the Period, there was intense competition in the money lending market. The Group recorded an interest revenue from money lending of HK$12,292,000 (six months ended 30 September 2025: HK$9,841,000), representing an increase of 24.91% as compared to the corresponding period in 2025. The segment profit for the Period amounted to HK$10,619,000 (six months ended 30 September 2025: HK$6,701,000).

Overview

The Group's money lending business is conducted through Fortune Finance Limited ("**Fortune Finance**"), a licensed money lender under the Money Lenders Ordinance (Chapter 163 of the Laws of Hong Kong) and a wholly-owned subsidiary of the Company.

With funding supported by the Group, Fortune Finance provides money lending services including property mortgages, share mortgages and personal loans. The loan periods are normally around 6 to 60 months. The source of clients of Fortune Finance is mainly from referrals and such referrals are sourced from existing clients and the management of the Group. As of 30 September 2026, the clients of Fortune Finance comprise (i) companies engaged in retail and information technology; and (ii) individuals engaged in retail and finance sector (as of 31 March 2026: (i) companies engaged in retail and information technology; (ii) individuals engaged in retail and finance sector; and (iii) companies engaged in investment business).

Internal Control Procedures and Credit Risk Assessment Policy

Fortune Finance always takes measures to assess and to control risks according to Fortune Finance's credit and operation policy. The credit policy applies to all types of lending businesses, including secured-based lending and unsecured lending. Assessment will be conducted from several aspects including market value of the pledged assets, due diligence of collateral ownership, the loan-to-value ratio, legal background checking on the borrowers, creditability and repayment ability of the borrower (including income sources and existing outstanding debts), and the feasibility of legal execution on the charged assets and/or legal action against the borrower in case there is default.

All loan applications submitted to Fortune Finance are required to go through the assessment and approval procedures by three levels of personnel. A loan application will firstly be assessed and approved by a director of Fortune Finance before being passed to the Risk and Compliance Committee's representative(s) from the Group for comments (if any). Finally, the loan application is subject to final approval from the Executive Committee of the Group.

Determination of Loan Terms

The loan terms are determined based on the factors below:

— purpose of fund usage claimed by the borrower;

— capital liquidity of the borrower;

— current loan terms offered by borrower's existing financing company;

— credibility and repayment history of borrower;

— loan size of the application versus the Group's internal capital resources allocation and planning; and

— other risk factors, if any.

Before granting unsecured loans to borrowers, the management of Fortune Finance will primarily consider the asset level of the borrower prior to commencement of internal assessment and approval procedures. Where the borrower is able to demonstrate that its assets are of a sufficient level, the management of Fortune Finance will consider recommending that an unsecured loan be granted. In order to determine whether the assets of a borrower are of a sufficient level, Fortune Finance will primarily take into account, among others, (i) the value of all the assets of the borrower reported by the borrower to Fortune Finance; and (ii) the intended size of the relevant loan. In general, the reported value of the borrower's assets must be sufficient to cover the intended loan. The borrower's ability to repay the loan is also taken into account after considering factors such as the borrower's income source and cash flow. The management of Fortune Finance will consider the assets of the borrower to be at a sufficient level once such requirements are deemed to be satisfied.

The terms of unsecured loans are determined on the same basis as those of secured loans, the factors of which are set out above. Although the terms of unsecured loans are determined on the same basis as those of secured loans, due to the higher risks associated with granting unsecured loans as compared to secured loans (even after taking into account that the borrower of the unsecured loan must have sufficient level of assets), the interest rates of unsecured loans will accordingly be higher than that of secured loans, assuming all other factors being equal. The management of Fortune Finance considers that it is reasonable to determine the terms of unsecured loans and secured loans on the same basis provided that, assuming all other factors being equal, unsecured loans (with the relevant borrower's assets at a sufficient level) are subject to higher interest rates commensurate with their level of risk.

Depending on the asset level of the borrower, a personal guarantee may also be required before an unsecured loan may be granted.

The renewal of loans is subject to the same internal control and assessment procedures (including the provision of relevant documents and assessment and approval by a director of Fortune Finance, the representatives of the Risk and Compliance Committee and the Executive Committee (if necessary) of the Group) as for the grant of new loans.

Information on Loans

As at 30 September 2026, there were a total of two outstanding loans with an aggregate outstanding principal amount of HK$24,000,000 (before expected credit losses) and interest rates which ranged from 6% to 9% per annum.

As at 31 March 2026, there were a total of five outstanding loans with an aggregate outstanding principal amount of HK$293,000,000 (before expected credit losses) and interest rates which ranged from 6% to 11% per annum.

Collection of Loan Receivables

Fortune Finance regularly submits status update reports to the Group's management on a weekly basis for the review of Fortune Finance's total outstanding loan balance, loan due, and collection status of the repayments.

Fortune Finance also has a collection guideline which applies to delinquent accounts. If there is bank transfer failure or an uncleared cheque, Fortune Finance's representative will contact the borrower as soon as possible. If the repayment is in default for 30 days, Fortune Finance will check and confirm the latest outstanding amount of the borrower and appoint legal advisors to issue an official demand letter to the borrower. A copy of the demand letter will also be sent to the guarantor, if applicable. Should the repayment be in default for 90 days, Fortune Finance will further issue a final warning where Fortune Finance will take legal action against the borrower if such defaulted repayment could not be settled within 14 days. All records will be documented and the most updated status will be reported regularly to the Director(s) of the Group. Any arrangements deviating from the collection guideline are required to be reviewed and approved by the directors of Fortune Finance.

The Group applies general approach in measuring loss allowance for expected credit losses on loan receivables.

The Group granted loans to borrowers with different periods of time. As the term loans are normally repaid quarterly by instalments, they would be past due during the loan period and thus, past due day information is meaningful in assessing if there is significant increase in credit risk during the loan period.

In assessing default risk of loan receivables, management considered the following factors:

— collateral ratio (if any);

— amount of actual shortfall;

— delay in repayment;

— responsiveness to the Group's request for repayment after maturity of loan;

— an actual or expected downgrade of the external or internal credit rating of the borrower;

— existing or forecast adverse changes in business, financial or economic conditions that are expected to cause a significant change in the borrower's ability to meet its debt obligation;

— significant changes in external market indicators of credit risk for a particular financial asset or similar financial assets with similar characteristics; and

— significant changes in the value of the collateral supporting the obligation or credit enhancement, if applicable.

Management classifies loan receivables based on the following:

Stage 1: For exposures where there has not been a significant increase in credit risk since initial recognition and that are not credit-impaired upon origination.

Stage 2: For exposures where there has been a significant increase in credit risk since initial recognition but are not credit-impaired. Below are indicators of significant increase in credit risks:

(a) if repayment of loan is delayed by borrower;

(b) if collateral ratio (if any) is 60% or higher; and

(c) not responsive to the Group's request for repayment.

Stage 3: Exposures are assessed as credit-impaired when one or more events that have a detrimental impact on the estimated future cash flows of that asset have occurred. Below are the events indicating that the balance is credit-impaired:

(a) the Group makes liquidation call to borrowers to liquidate their securities collateral (if any) to settle the outstanding balances;

(b) the borrower is not responsive to the Group's request; and

(c) the Group loses contact with the borrowers.

In assessing default risk of loan receivables, management would make reference to the default rates studies conducted by certain external credit rating agencies. In addition, management would incorporate forward looking economic information through the use of industry trend and experienced credit judgment to reflect qualitative factors.

Asset Management

During the Period, the Group recorded a segment revenue from asset management of HK$7,128,000 (six months ended 30 September 2025: HK$3,162,000), representing an increase of 125.43% as compared to the corresponding period in 2025. The segment profit for the Period amounted to HK$4,690,000 (six months ended 30 September 2025: segment loss HK$353,000).

During the Period, Fortune Asset Management Open-ended Fund Company (富強資產管理開放式基金型公司) (the "**OFC**"), and its two public-offer subfunds, namely Fortune Asset Technology Select Equity Fund (富強資產科技精選股票基金) and Fortune Asset Fixed Income Fund (富強資產固定收益基金) (the "**Sub-funds**"), have been approved by the Securities and Futures Commission of Hong Kong (the "**SFC**") on 30 September 2026. GoFintech Quantum Asset Management Limited (formerly known as Fortune Asset Management Limited), a wholly-owned subsidiary of the Company, acts as the investment manager of the two Sub-funds. It will further expand the Group's product offering in asset-management business to SFC authorized funds offered to the public and strengthen the Group's overall financial-service ecosystem.

Equity Investment

During the Period, the Group recorded a segment revenue and net fair value gains on investments at fair value through profit or loss from equity investment of HK$315,968,000 (six months ended 30 September 2025: HK$153,878,000), representing an increase of 105.34% as compared to the corresponding period in 2025. The segment profit for the Period amounted to HK$315,906,000 (six months ended 30 September 2025: HK$150,537,000).

In respect of the equity investments, the primary objective would be the prioritisation of long-term investments in sectors of high growth potential, including (i) investment in equities of listed company who is engaged in AI-powered consumer electronics and robotics ("**Listed Equity Investments**"); (ii) investment in a one-stop solution provider dedicated to the industrialization and popularization of quantum computing ("**Quantum Investments**"); and (iii) investment in interests of funds of large-scale financial products such as equity index funds and fixed-income instruments ("**Fund Investments**"). By building a diversified portfolio aiming at high-growth sectors (quantum computing, AI-related industries and companies) and scarce assets (artworks and digital currencies), the Group is driving appreciation in the long run and pioneers the next investment frontier.

The overall investment strategy is to systematically identify, evaluate, and capitalize on high-growth opportunities while diligently hedging risks and maintaining rigorous risk controls. With the Executive Committee being the core decision-maker for the Group's investments, its members collaborate with other members of the management to establish a closed-loop governance framework, spanning "investment decisions — execution tracking — risk mitigation — value enhancement". The Executive Committee was established by the Board in April 2017 with written terms of reference specifying its authorities and duties. It currently comprises the executive Director, C-suites and the relevant department heads of the Company and is chaired by the executive Director. The Executive Committee is primarily responsible for supervising the day-to-day operation of the Group, implementing business strategies made by the Board and making investment decisions within its authorities, etc.

A dedicated investment team comprising finance, compliance, and industry specialists is deployed, with regular training programs to enhance risk identification capabilities. Under the current investment direction, the focus is on technological innovation, to accelerate the conversion of new and existing development drivers for the Group's businesses and to regularly implement strategic adjustments for business development. The Group accordingly will actively embrace the opportunities brought by innovative technologies such as Web 3.0 and quantum computing, explore technological applications in emerging fields and seize their investment opportunities.

Moreover, on risk management for funds, fund managers establish and maintain effective risk management policies and reporting methodologies, subject to regular review, especially when significant changes occur to the fund or such changes to market conditions, legislation, rules, or regulations may impact the fund's risk exposure. Additionally, the risk management policy for each fund implements a system of limits to monitor and control the relevant risks based on the measures used.

The tenures of investments elaborated above are (i) typically medium to long term horizons for private equity investments with a tenure of 1 year or above, with exit timing calibrated to strategic milestones such as market share dominance and profitability thresholds; or liquidity events such as trade sales and initial public offerings; and (ii) for publicly traded equities and index funds, the relevant investments generally serve as short-term liquidity buffers with a tenure not exceeding one year, provided that in rare cases, we may moderately extend the investment period to up to three years, depending on the extent to which the price reflects the underlying value.

Trading and Supply Chain Operations

During the Period, the Group recorded a segment revenue from the trading and supply chain operations business of HK$1,095,714,000 (six months ended 30 September 2025: HK$949,167,000), representing an increase of 15.44% as compared to the corresponding period in 2025. The segment loss for the Period amounted to HK$136,000 (segment profit for six months ended 30 September 2025: HK$1,387,000).

The trading and supply chain operations business operates based on certain long-term clients, which in turn provide stable operation foundations and income source for the Group. As for the Period, under the trading and supply chain operations business engaged by the Group, bulk commodities such as coal, electrolytic copper and electrolytic nickel have been involved, which serve for energy-provision or heavy industry purposes. In terms of business model, the Group's business team would firstly conduct market research and seek suppliers' quotations. Where applicable, the Group would also provide credit guarantee or guarantee deposit to ensure the stability of the supply chain. Subsequent to the confirmation of suppliers of commodities, procurement contracts would be executed. Simultaneously, the Group proactively seeks buyers with such needs of commodities via market and business development, and negotiates prior to reaching consensual terms of specifications of commodities, quantities, price, delivery period and payment terms. During negotiations, the Group would conduct due diligence on the potential buyers' credibility to minimize transactional risks of non-payment. Subsequent to receiving from the buyers such payment for commodities acquired, the Group would in exchange provide the ownership documentation to

the relevant buyers, which in turn signifies the transfer of ownership and risks. After the entire transaction is completed, the Group accounts for the transaction in accordance with the applicable accounting principles. Moreover, such business provides value-adding services such as analysis and forecast regarding market trend, and accordingly provides support for clients to make appropriate and timely procurement decision; besides, the Group, during its operations, may provide credit guarantee or guarantee deposit to ensure the stability of the supply chain in order to avoid deal-breaking risks.

The major customer of the trading and supply chain operations business is a Hong Kong company, and its major supplier is a trading company incorporated in Hong Kong.

Driven by clear market demand, the Company has actively expanded its trading and supply chain operational scope beyond legacy trading categories into high-value electronic products, specifically including servers and computing power equipment. It is fully supported by the specialized expertise of the technical team which is led by the Group's Chief Scientist and the Group's Chief Technology Officer. The technical team is responsible for technical framework development, product research and development, and client solution design. The technical team brings specialized, professional experience in systems architecture, security product development, and complex project delivery, ensuring the technical viability and secure deployment of computing power solutions. Market development and the execution of specific trading processes are handled by dedicated professional staff of the Group. The Group's semiconductor trading commenced in September 2026 and has already successfully actualized the foundational phases of its expansion plan. This product expansion plan has been seamlessly integrated into the Group's existing trading and supply chain operations. The Group does not currently have the capability to manufacture such servers and computing power equipment. The Group sources them from third-party suppliers for trading and distribution.

Artworks Investment

During the Period, the Group recorded segment profit of approximately HK$5,170,000 (six months ended 30 September 2025: segment loss of approximately HK$5,482,000), which mainly resulted from the fair value gain of the investments in artworks by the Group during the Period.

As the investment targets are primarily antiques in the form of jade artefacts and ceramic artefacts, the Company has been building, maintaining and constantly improving its internal control and risk management systems and policies for such business since its establishment, especially on the authentication and valuation of artworks, which are of utmost importance to our business. Such protective policies and systems are reflected from the adoption and implementation of a comprehensive set of specific measures at every stage of our artworks investment business, commencing from screening, authentication and valuation to the continuous monitoring until realisation.

The artworks investment business of the Company starts with sales from private collectors, and the sales opportunities with them have been made available to the Company as it leverages the industry experience and connections of its art appraisal and valuation team (the "**Art A&V Team**") and external industry experts. The Company will conduct due diligence on the relevant vendors of the artworks including making enquiry and conducting available public searches of the artwork documentation to prove ownership, authenticity and value of the artworks. Upon an initial confirmation of investment with a favourable reply on the above, we will utilise our long-term collaborating Art A&V Team to check on the authenticity of the artworks to be acquired every time before any investment decision is made. The Company's internal team of three staff members (the "**Internal Art Investment Team**") will then decide (i) whether to proceed with the relevant investments; and (ii) whether a discount will be required.

Subsequent to the investments made on the relevant artworks, the Company also devotes plenty of resources to establishing solid internal control and risk management systems to monitor risks concerning possible deterioration of value of artworks, and has put in place stringent procedures and policies in continuous appraisal of investments. The Internal Art Investment Team will collaborate with the Art A&V Team to monitor the conditions and value of the artworks on a bi-annual basis. Upon the Art A&V Team reporting the latest conditions to the Internal Art Investment Team, the latter will communicate with the Board on such conditions and decide whether sales of the artworks are required to realise such investments and recognise the profit derived thereunder.

The Company adopts a long-term investment approach for the artworks, artefacts and antiques (such as jade, ceramics and collectibles), with an aim to optimise divestment opportunities aligning with market cycles and long-term potential and foreseeable asset appreciation (owing to their scarcity and their own unique culture value and long-term appreciation potential), and thereby bringing value and benefits to the Company and its Shareholders as a whole from the acquired assets' value appreciation. On top of that, the Company's development strategy to enter the cultural and creative industries is to leverage its subsidiaries' capacities in conducting licensed activities under the SFO and the Group's professional teams to establish service systems for art auctions, financing, and real-world asset ("**RWA**") tokenization as blockchain-powered solutions, thereby expanding into the high value-added cultural finance markets.

Investments made with respect to artworks, artefacts and antiques

During the Period, the investments made with respect to artworks, artefacts and antiques and latest fair value are set out in the table below:

Acquisition Date	**Name & Nature of Artwork(s)**	**Acquisition Costs** ***(HK$)***	**Latest Fair Value (HK$) change in fair value** ***(HK$)***
22 January 2025	The "Four Beauties" ornaments made of Xinjiang Hotan nephrite jade pebbles*	63,468,000	63,468,000 no change
31 January 2025	Ceramic Vase with tubular handles made in royal kiln of Southern Song dynasty*	60,000,000	59,983,000 decreased by 17,000
12 February 2025	White Jade Bottle Necklace made of Hotan nephrite jade, made in Qing dynasty (Qianlong period) with a meaning to bless its children*	61,352,400	61,352,000 decreased by 400

Acquisition Date	Name & Nature of Artwork(s)	Acquisition Costs *(HK$)*	Latest Fair Value (HK$) change in fair value *(HK$)*
12 February 2025	Multiple-edged ceramic bottle in green paint made in royal kiln of Southern Song dynasty*	50,000,000	49,986,000 decreased by 14,000
20 February 2025	Yellow ceramic plate with flowers and fruit decoration in underglaze blue made in Ming dynasty (Zhengde period)*	12,000,000	11,997,000 decreased by 3,000
28 February 2025	Ceramic brush-washing bowl in eggplant purple paint made in the "Jun" kiln of Jun Zhou, Henan province, China during Northern Song dynasty*	32,000,000	31,991,000 decreased by 9,000
6 March 2025	The "Guanyin" ornament made of Hotan nephrite jade (yellow jade)*	44,427,600	44,428,000 increased by 400
13 March 2025	Ceramic plate with incised flower design made in the "Ding" kiln of Ding Zhou, Hebei province, China during Northern Song dynasty*	15,000,000	14,996,000 decreased by 4,000
13 March 2025	Blue and white ceramic dish made with "grapes" design in Ming dynasty (Yongle period)*	10,000,000	9,997,000 decreased by 3,000

Acquisition Date	Name & Nature of Artwork(s)	Acquisition Costs *(HK$)*	Latest Fair Value (HK$) change in fair value *(HK$)*
13 March 2025	Small ceramic bowl with design with sixteen distinctive edges of chrysanthemum petals made in the "Ding" kiln of Ding Zhou, Hebei province, China during Northern Song dynasty*	35,000,000	34,990,000 decreased by 10,000
26 March 2025	A pair of ceramic amphora with movable rings with dragon and phoenix decoration in underglaze blue made in Ming dynasty (Jiajing period)*	28,000,000	27,992,000 decreased by 8,000
26 March 2025	Yellow glazed pear-shaped ceramic ewer made in Ming dynasty (Jiajing period)*	30,000,000	29,992,000 decreased by 8,000
1 April 2025	The Drunk Noble Consort sculpted ornaments made in Hotan nephrite jade (white jade)*	35,000,000	35,000,000 no change
1 April 2025	A pair of yellow ceramic plate with blue Gardenia design made in Ming dynasty (Hongzhi period)*	24,000,000	23,993,000 decreased by 7,000
7 April 2025	La Sortie du Bain by Pierre-Auguste Renoir	45,000,000	45,000,000 no change
7 April 2025	Portrait of Andy Warhol by Zeng Fanzhi	40,000,000	42,323,000 increased by 2,323,000

Acquisition Date	Name & Nature of Artwork(s)	Acquisition Costs *(HK$)*	Latest Fair Value (HK$) change in fair value *(HK$)*
8 April 2025	Hetian White Jade Pebble Carving – "Venerable Pindola Bharadvaja" Ornament	36,000,000	36,000,000 no change
8 April 2025	Sky-blue glazed ceramic plate made in the "Jun" kiln of Jun Zhou, Henan province, China during Song dynasty*	12,000,000	11,997,000 decreased by 3,000
8 April 2025	Porcelain plaque with blue flower and reed goose design in "Wang-Bu" painting style made during the years of Republic of China*	10,000,000	9,997,000 decreased by 3,000
23 April 2025	Royal-made sweet white glaze ceramic bowl made in Ming dynasty (Chenghua period)*	60,294,600	60,278,000 decreased by 16,600
23 April 2025	Hibiscus-shaped rim washer made in the "Ge" kiln of Chu Zhou, Zhejiang province, China during Song dynasty*	23,271,600	23,265,000 decreased by 6,600
23 April 2025	Big ceramic plate with blue flower, mandarin ducks and lotus design made during Yuan dynasty*	19,040,400	19,035,000 decreased by 5,400
23 April 2025	Ceramic ewer made with "Qinghua" flower design in Ming dynasty (Yongle period)*	17,453,700	17,449,000 decreased by 4,700

Acquisition Date	Name & Nature of Artwork(s)	Acquisition Costs *(HK$)*	Latest Fair Value (HK$) change in fair value *(HK$)*
23 April 2025	The sculpted ornaments with toddler worshipping "Guan Yin" goddess made in Hotan nephrite jade (white jade)*	31,734,000	31,734,000 no change
23 April 2025	The "Elderly Representing Longevity" sculpted ornaments made in Hotan nephrite jade (white jade)*	13,539,840	13,540,000 increased by 160
23 April 2025	Dual-handled tripod incense burner in royal-imitation glazing style paint made in "Longquan" kiln during Southern Song dynasty*	15,867,000	15,863,000 decreased by 4,000
4 September 2025	Wu Hufan, Qunyu Study Collated Stele Drawing (Handscroll), created in the Gengzi Year (1960)*	3,442,504	3,642,000 increased by 199,496
4 September 2025	Han Chicken Heart Pendant with Dragon Pattern*	1,777,104	1,777,000 decreased by 104

* *for identification purposes only*

Quantum Business

During the Period, the Group has engaged in Quantum Business. The Group has been building its quantum technology capabilities from investment to commercialization and advancing C-end quantum security application products into trial production, delivering integrated quantum computing-related drug discovery services to biotech companies to support their drug discovery programmes. Development of Quantum Business is consistent with, and reinforces, the Group's strategic transformation from an investment holding platform towards a dual-engine model combining investment with technology-driven operating businesses.

During the Period, the Group recorded a segment revenue from Quantum Business of approximately HK$45,795,000 and segment profit of approximately HK$5,113,000. During the Period, the Group generated revenue from coordinating and delivering integrated quantum computing-related drug discovery services to biotech companies to support their drug discovery programmes, acting as an intermediary-type ecosystem integrator for the relevant project, as well as sales of quantum security products to clients.

The Group focuses on the commercialisation and industrial application of quantum technology. By deepening strategic cooperation among "industry, academia, research, and enterprise", the Group aims to bridge the final gap in the transition from cutting-edge technology to commercialisation. In addition to its key areas of focus, including quantum computing and quantum communication, the Company acts as an intermediary-type ecosystem integrator bridging quantum computing capabilities with pharmaceutical and new material-related R&D participants, rather than building an in-house biotech business from scratch. It seeks to empower industry participants by integrating external-party resources, while promoting the resolution of industrial chain bottlenecks and driving commercialisation through the establishment of industry alliances.

As disclosed in the Company's announcement dated 8 May 2026, the Company entered into a memorandum of understanding (the "**MOU**") with QureGenAI Biotech on 8 May 2026. By integrating third party resources, the Company collaborated with QureGenAI Biotech, leveraging their own AI-Driven Drug Design ("**AIDD**") platforms (namely the QureGenAI platform and the TyxonQ platform) for quantum-empowered drug discovery and new material, to deliver integrated drug discovery services to one Hong Kong 18A-listed biotech company. Acting as an intermediary-type ecosystem integrator under this project, the Company coordinates end-customer service delivery with upstream technology service providers and platform suppliers. The Company procures relevant third-party technical services and platform access rights to facilitate full-scope service delivery to the customer.

The Group assessed market trends including rising market demand for quantum-encrypted communications, tightening compliance requirements for quantum-secure solutions among financial and government-sector clients. The Group started to provide quantum security products to banks, securities firms and asset management companies during the Period. These C-end quantum security application products are developed with external partners. These products are developed on post-quantum algorithms and are designed to protect against the risk of information leakage arising from breakthroughs in the capabilities of quantum computers. The Group recorded revenue from the sale of these products during the Period.

MATERIAL EVENTS

Placing of Existing Shares and Top-up Subscription of New Shares under General Mandate

Reference is made to the announcements of the Company dated 3 August 2026 and 17 August 2026 (collectively, the "**Placing and the Top-up Subscription Announcements**") in relation to the Placing and the Top-up Subscription. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Placing and the Top-up Subscription Announcements.

On 3 August 2026, the Company, the Seller (namely Dr. Liu Zhiwei, the single largest Shareholder) and the Placing Agents entered into the Placing and Subscription Agreement, pursuant to which (i) the Seller has agreed to sell, and the Placing Agents have agreed to act as agents of the Seller to procure, not less than six Placees (who and whose ultimate beneficial owners are Independent Third Parties) to purchase, a total of 218,750,000 existing Shares which are beneficially owned by the Seller at the price of HK$1.60 per Share, and (ii) the Seller has conditionally agreed to subscribe for, and the Company has conditionally agreed to allot and issue, an aggregate of 218,750,000 new Shares at the price of HK$1.60 per Share under the General Mandate. Completion of the placing of existing Shares took place on 4 August 2026. Upon the expiry of the fourteenth day following the date of the Placing and Subscription Agreement, the conditions precedent to the Top-up Subscription had not been satisfied. The Top-up subscription of new Shares under the General Mandate was terminated on 17 August 2026.

For further details, please refer to the Placing and the Top-up Subscription Announcements.

Subscription of New Shares under General Mandate — 2025 Subscription

References are made to the announcements of the Company dated 4 September 2025, 25 September 2025, 16 October 2025, 6 November 2025, 27 November 2025, 18 December 2025, 8 January 2026, 29 January 2026, 20 February 2026, 13 March 2026, 17 March 2026, 23 September 2026 and 10 November 2026 (collectively, the "**2025 Subscription of New Shares Announcements**") in relation to the Subscription of new Shares under General Mandate. Unless otherwise specified, capitalised terms used in this section shall have the same meanings as those defined in the 2025 Subscription of New Shares Announcements.

On 4 September 2025, the Company entered into eleven separate Subscription Agreements with eleven Subscribers, pursuant to which the Company has conditionally agreed to allot and issue to the Subscribers, and the Subscribers have conditionally agreed to subscribe for a total number of 745,168,534 Subscription Shares at the Subscription Price of HK$1.78 per Subscription Share (the "**2025 Subscription**").

On 17 March 2026, all of the conditions of the 2025 Subscription were fulfilled, and Completion took place on 17 March 2026 pursuant to the terms and conditions of the Subscription Agreements. A total of 745,168,534 Subscription Shares have been subscribed by the eleven Subscribers (as detailed in the 2025 Subscription of New Shares Announcements) at the Subscription Price of HK$1.78 per Subscription Share pursuant to the terms and conditions of the Subscription Agreements, representing approximately 7.23% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares immediately upon the Completion. The gross proceeds and net proceeds (after deducting the relevant costs and expenses of the Subscription) raised from the 2025 Subscription amounted to approximately HK$1,326,400,000 and HK$1,321,400,000 respectively.

After conducting a strategic review of the deployment of certain unutilised portion of the Net Proceeds and careful consideration of the Group's current business priorities and prevailing market conditions, the Company has resolved to change the use of certain unutilised Net Proceeds (the "**Change in Use of Proceeds**"). Pursuant to the Change in Use of Proceeds, the unutilised amount of approximately HK$250 million (the "**Reallocated Proceeds**") originally allocated for expansion of the digital asset financial license business in Hong Kong and its infrastructure development shall be re-allocated to development of quantum ecosystem for the Group's quantum related business (the "**Quantum Business**"). The Group has assessed market trends including rising market demand for quantum-encrypted communications, tightening compliance requirements for quantum-secure solutions among financial and government-sector clients, together with robust market growth in third-party computing-power leasing driven by large-model AI training and inference workloads, the Change in Use of Proceeds represents a prudent and strategic reallocation of capital in response to the latest market environment and the Group's current business development priorities, and is consistent with, and reinforces, the Group's strategic transformation from an investment holding platform towards a dual-engine model combining investment with technology-driven operating businesses. The Change in Use of Proceeds is intended to leverage and further facilitate this existing quantum development, expanding it into commercial-scale operations capable of generating revenue, against a backdrop of rising demand for quantum-encrypted communications and post-quantum cryptography migration, tightening compliance requirements for quantum-secure products across the financial and government sectors, and rapid growth in the third-party computing power leasing market driven by large-model training and inference needs. The Reallocated Proceeds of approximately HK$250 million will be used to fund the development of the Quantum Business in the following areas: (i) establishment of quantum application and research and development centre; and (ii) deployment of computing-power infrastructure for Quantum Business and surplus capacity for commercial rental. For details, please refer to the announcements published by the Company on 23 September 2026 and 10 November 2026.

The proceeds raised from and the details of the use of proceeds of the 2025 Subscription up to the date of this announcement are as follows:

Intended use of proceeds as disclosed in the 2025 Subscription of New Shares Announcements	**Proceeds to be applied** *HK$'000* (approximately)	**Utilised proceeds up to the date of this announcement** *HK$'000* (approximately)	**Unutilised proceeds up to the date of this announcement** *HK$'000* (approximately)	**Expected timeline for the use of unutilised proceeds**
1. Expansion of the digital asset financial license business in Hong Kong and development of its infrastructure				
— HK VATP License application	150,000	0	150,000	Not applicable
— Development of the HK VATP business	100,000	0	100,000	Not applicable
Subtotal:	**250,000**	**0**	**250,000**	
2. Investment in Malaysia Digital Asset Financial License Businesses and its infrastructure development				
— Malaysia Digital Banking License application	120,000	20,670	99,330	Expected to be utilised by April 2027
— 2027 Capital Funding	280,000	0	280,000	Expected to be utilised by April 2028
— Start-up and operating funds for the Malaysia Digital Asset Exchange License	25,000	0	25,000	Expected to be utilised by April 2027
— Project-specific Funds	25,000	0	25,000	Expected to be utilised by April 2028
Subtotal:	**450,000**	**20,670**	**429,330**	

Intended use of proceeds as disclosed in the 2025 Subscription of New Shares Announcements	Proceeds to be applied *HK$'000* (approximately)	Utilised proceeds up to the date of this announcement *HK$'000* (approximately)	Unutilised proceeds up to the date of this announcement *HK$'000* (approximately)	Expected timeline for the use of unutilised proceeds
3. Expansion of Type 1, Type 6 and Type 9 licensed businesses				
— Type 1 licensed business	120,000	120,000	0	Not applicable
— Type 6 licensed business	30,000	800	29,200	Expected to be utilised by April 2027
— Type 9 licensed business	100,000	920	99,080	Expected to be utilised by April 2027
Subtotal:	**250,000**	**121,720**	**128,280**	
4. Development of quantum ecosystem				
— Development of Quantum Wallet	30,000	11,200	18,800	Expected to be utilised by April 2028
— Development of PQC	30,000	30,000	0	Not applicable
— Development of Quantum Computing Security Solutions	30,000	0	30,000	Expected to be utilised by April 2028
— Investments in connection with quantum	50,000	26,000	24,000	Expected to be utilised by April 2028
— Establishment of quantum application and research and development centre	–	–	–	Expected to be utilised by September 2027
— Deployment of computing-power infrastructure for Quantum Business and surplus capacity for commercial rental	–	–	–	Expected to be utilised by September 2027
Subtotal:	**140,000**	**67,200**	**72,800**	

Intended use of proceeds as disclosed in the 2025 Subscription of New Shares Announcements	**Proceeds to be applied** *HK$'000* (approximately)	**Utilised proceeds up to the date of this announcement** *HK$'000* (approximately)	**Unutilised proceeds up to the date of this announcement** *HK$'000* (approximately)	**Expected timeline for the use of unutilised proceeds**
5. General working capital				
— Working capital for the Group's existing operation and daily operations	131,400	131,400	0	Not applicable
— Investments in supply chain operations and trading businesses	100,000	100,000	0	Not applicable
Subtotal:	**231,400**	**231,400**	**0**	
Total	**1,321,400**	**440,990**	**880,410**	

OUTLOOK

During the Period under review, quantum technology and digital assets moved in tandem from "technology validation" towards "scenario implementation": quantum computing began to connect with real-world needs such as financial security and materials research and development, while digital assets further advanced towards regulatory compliance in major markets. The Group's "one body, two wings" strategy sits precisely at the intersection of these two curves. In the first half of the year, the Group concentrated resources on the "deliverable, chargeable and replicable" segments, driving the Group from "infrastructure building" towards "commercial realisation"; in the next phase, the Group plans to convert the platform capabilities already in place into sustainable revenue.

The top-level design at the national policy level provides long-term certainty for the general direction of the Group's development. The Outline of the "15th Five-Year Plan" adopted in March 2026 listed quantum technology as the top future industry for forward-looking deployment, and called for vigorous development of technology finance and digital finance and for steadily and prudently expanding the interconnection of financial markets; the Government Work Report further proposed the establishment of a mechanism for growth in investment in future industries and for risk sharing.

The supply of institutional arrangements in Hong Kong also took shape at an accelerated pace during the Period. In July, the Hong Kong Monetary Authority published the "White Paper on Quantum Readiness of the Hong Kong Banking Sector" and the first "Quantum Readiness Index", marking the first time that a major international financial centre has used quantifiable indicators to drive post-quantum migration, thereby creating the first institution-level demand for "quantum security" with budgets, timetables and accountable persons. Hong Kong's first five-year plan, published on 16 September 2026, placed consolidating and enhancing its status as an international financial centre and accelerating the development of an international innovation and technology centre as parallel core axes, listed the exploration of quantum technology as a direction for forward-looking deployment, and set out systematic arrangements for an international asset and wealth management centre, a commodities trading ecosystem and digital finance.

In the financial services sector, GoFintech Quantum Asset Management Limited (formerly known as Fortune Asset Management Limited), a subsidiary of the Group, was approved by the Securities and Futures Commission of Hong Kong on 30 September 2026 to establish an open-ended fund company and two publicly offered sub-funds, enabling the Group to independently create and have discretionary management of publicly offered products; it also obtained the qualification as an off-line investor in initial public offerings under QFI. Leveraging the combination of its licences for Type 1, 4, 6 and 9 regulated activities and QFI,

CIBM, QDIE, QFLP and Bond Connect, the Group will drive asset management from "sharing returns through equity participation" towards "independently creating products", further synergising with existing businesses such as securities brokerage to form a closed-loop business model for the financial services segment. During the Period, the Group's wholly-owned subsidiary, Fortune (HK) Securities Limited which is licensed to carry out Type 1 (dealing in securities) regulated activity under the SFO, participated in the initial public offerings (IPOs) of several companies on the Stock Exchange of Hong Kong and the New York Stock Exchange, with a continuously strengthening capacity to serve institutional clients.

The digital assets business underwent a strategic focus, with resources concentrated on licensed asset management and the asset side. During the Period, a tokenisation product of Canadian oil and gas assets, managed by MaiCapital Limited and structured through a Hong Kong limited partnership fund, was approved, which, based on publicly available information, is the first structure of its kind in Asia. In the next phase, the Group will explore the possibility of replicating this model across different asset classes such as energy, commodities and culture and art, and, with the "Hong Kong Virtual Assets Listed Companies Association" as a hub, promote the interconnection of assets, capital and compliance capabilities between listed companies and licensed institutions.

Quantum technology is the Group's most scarce segment and the one that most requires patience. The Group will continue to focus on the commercialisation of quantum technology and the implementation of industrial applications. It will deeply align with the technological achievements of top-tier quantum technology enterprises in the PRC, anchoring on high-growth scenarios such as fintech security and digital asset custody to carry out in-depth technology applications and joint innovation. In the next phase, the Group plans to advance along three lines: first, quantum security, connecting with the banking sector's demand for post-quantum cryptography migration and advancing the commercialisation of quantum wallets and quantum security solutions; second, industrialisation and commercialisation, deepening cooperation with leading quantum technology enterprises in equity investment, joint research and development and market channels, so as to convert technological achievements into chargeable products; third, capital and standards, participating in standard setting and project incubation through industry alliances, joint laboratories and industry funds, so as to drive industry synergies.

The cultural creativity and trade segment will continue to play the role of "scenario validation", leveraging its existing strengths in artwork auctions and cultural investment to prudently advance the tokenisation and fractionalisation of cultural assets, and exploring the upgrade of the cross-border trade platform on the basis of post-quantum secure communications, so as to shift supply chain services from being "scale-driven" to being "efficiency- and security-driven".

Finally, the Group will optimise the structure of its investment portfolio in an orderly manner, concentrating capital on areas with clearer return pathways such as its own asset management platform, the quantum industry and computing-power infrastructure. The Group will adhere to the philosophy of "integrating investment banking with investment and nurturing tradition with innovation", and, on the premise of compliant operations and prudent risk control, convert policy opportunities into products and products into revenue, so as to create verifiable long-term value for shareholders, customers and partners.

CAPITAL STRUCTURE

As at 30 September 2026, the nominal value of the total issued share capital of the Company was HK$1,030,385,261.40, comprising 10,303,852,614 shares of the Company of HK$0.10 each (the "**Shares**").

The Group actively and regularly reviews and manages its capital structure and makes adjustments to the capital structure in light of changes in economic conditions. For the licensed subsidiaries of the Group, the Group ensures each of them maintains a liquid capital level that is adequate to support the level of activities with a sufficient buffer to accommodate increases in liquidity requirements arising from potential increases in the level of business activities. During the Period, all the licensed subsidiaries of the Group complied with the liquid capital requirements under the Securities and Futures (Financial Resources) Rules (Cap. 571 sub. leg. N of the Laws of Hong Kong) ("**Securities and Futures (Financial Resources) Rules**").

CAPITAL RISK MANAGEMENT

The Group manages its capital to ensure that entities of the Group will be able to continue as a going concern while maximising the return to the Shareholders through the optimisation of the debt and equity balances.

The capital structure of the Group consists of debt (which includes lease liabilities), cash and cash equivalents, and equity attributable to owners of the Company, which comprises share capital and reserves.

The Directors review the capital structure regularly. As part of the review, the Directors consider the cost of capital and the risks associated with each class of capital, and take appropriate actions to adjust the Group's capital structure. The overall strategy of the Group remains unchanged during the Period and the year ended 31 March 2026.

For certain subsidiaries of the Company, they are regulated by the Securities and Futures Commission of Hong Kong ("**SFC**") and are required to comply with certain minimum capital requirements according to the rules of SFC. Our management monitors, on a daily basis, the subsidiaries' liquid capital level to ensure they meet the minimum liquid capital requirements in accordance with the Securities and Futures (Financial Resources) Rules. The range of minimum liquid capital is from HK$100,000 to HK$3,000,000 or 5% of their total adjusted liabilities, whichever is higher.

There is no non-compliance of the capital requirements of the Group's members imposed by the respective regulators during the Period and the years ended 31 March 2026 and 2025.

LIQUIDITY AND FINANCIAL RESOURCES AND GEARING RATIO

During the Period, the Group mainly financed its operations by cash generated from operating activities and proceeds from fund raising activities.

As at 30 September 2026, the Group's current assets and current liabilities were HK$5,211,209,000 (as at 31 March 2026: HK$4,255,834,000) and HK$3,126,174,000 (as at 31 March 2026: HK$2,169,807,000) respectively, while the current ratio was 1.67 times (as at 31 March 2026: 1.96 times).

As at 30 September 2026, the Group's aggregate cash and cash equivalents amounted to HK$274,061,000 (as at 31 March 2026: HK$435,560,000), of which 77.45% was denominated in Hong Kong dollars (as at 31 March 2026: 94.24%), 20.97% was denominated in USD (as at 31 March 2026: 2.64%), 1.57% was denominated in RMB (as at 31 March 2026: 3.11%), and 0.01% was denominated in SGD (as at 31 March 2026: 0.01%), representing 5.26% (as at 31 March 2026: 10.23%) of total current assets.

As at 30 September 2026, the total borrowings of the Group were HK$370,313,000 (31 March 2026: HK$508,189,000).

During the Period, no financial instruments were used for hedging purposes. As at 30 September 2026, the gearing ratio, measured on the basis of total borrowings, which include borrowings and lease liabilities, as a percentage of equity attributable to owners of the Company, was 5.28% (as at 31 March 2026: 7.55%). The decrease of gearing ratio was mainly due to decrease of borrowings as at 30 September 2026. As at 30 September 2026, the debt ratio, defined as total liabilities over total assets, was 30.08% (as at 31 March 2026: 23.93%).

SIGNIFICANT INVESTMENT

As at 30 September 2026, the Group held investments at fair value through profit or loss of HK$2,562,171,000 (as at 31 March 2026: HK$1,842,915,000), with net fair value gains on investments at fair value through profit or loss of HK$315,735,000 (six months ended 30 September 2025: HK$153,878,000).

As at 30 September 2026, none of the individual underlying investments mentioned above constitutes 5% or above of the total assets of the Group.

INVESTMENT IN ASSOCIATES

The Group has significant investments in HK.AI Capital Limited ("**HK.AI**") and CSOP Asset Management Limited ("**CSOP**"), each being an associate of the Group.

HK.AI Capital Limited

HK.AI is a company listed on the Main Board of the Stock Exchange (stock code: 1140) as an investment company regulated under Chapter 21 of the Listing Rules. HK.AI and its subsidiaries (collectively, the "**HK.AI Group**") are principally engaged in investment holding activities in Hong Kong and the PRC, with the involvement of investment in a diversified portfolio of global investments with respect to both listed and private enterprises.

On 18 October 2024, Marvel Champion Investment Limited, a wholly-owned subsidiary of the Company, completed the acquisition of 2,751,339,130 shares of HK.AI, upon which, (i) the Company has been beneficially interested in 3,064,454,515 shares of HK.AI, representing approximately 29.13% equity interest in HK.AI; and (ii) HK.AI has become an associate of the Group.

Before 20 November 2025, the Company is beneficially interested in 29.13% of the entire issued shares of HK.AI. On 20 November 2025, HK.AI issued 1,136,955,997 ordinary shares. As a result, the Company is beneficially interested in 26.29% of the entire issued shares of HK.AI, which is considered as deemed disposal of an associate.

The carrying amount of the investment in HK.AI as at 30 September 2026 was approximately HK$1.87 billion, representing approximately 17.93% of the Group's total assets as at 30 September 2026.

During the Period, the Group recognised share of loss and other comprehensive income of HK.AI in the amount of approximately HK$74,120,000 and HK$19,145,000, respectively. No dividend from HK.AI was received during the Period.

CSOP Asset Management Limited

CSOP was founded in January 2008 and is the first offshore entity set up by a regulated Chinese asset manager. CSOP is licensed by the SFC to carry out Type 1 (dealing in securities), Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the SFO. CSOP focuses on cross-border asset management, offering China market investment products and solutions to overseas investors and global asset allocation solutions to investors in Mainland China. Its business covers passive, active and quantitative investment: passive products include equity ETFs, fixed income ETFs, money market ETFs, leveraged and inverse products, thematic ETFs and virtual asset futures ETFs; active strategies cover Greater China equities and fixed income.

On 31 December 2024, the Company entered into a sale and purchase agreement with HK.AI to acquire 60,000,000 shares of CSOP, representing 22.50% of the entire issued share capital of CSOP, at a total consideration of HK$1,110,000,000, satisfied by the allotment and issuance of 1,405,063,292 Shares of the Company at approximately HK$0.79 per share under a specific mandate. Completion of the CSOP acquisition took place on 2 January 2026, following which CSOP became an associate of the Group.

The carrying amount of the investment in CSOP as at 30 September 2026 was HK$1,373,000,000, representing approximately 13.14% of the Group's total assets as at 30 September 2026.

During the Period, the Group recognised share of profit and other comprehensive expense of CSOP in the amount of approximately HK$106,255,000 and HK$270,000, respectively.

MATERIAL ACQUISITION AND DISPOSAL

Save as disclosed in this announcement, there was no other material acquisition or disposal of the Group during the Period.

CONTINGENT LIABILITIES

As at 30 September 2026, the Group had no material contingent liabilities (as at 31 March 2026: nil).

CHARGE ON THE GROUP'S ASSET

As at 30 September 2026, save for certain interests in an associate pledged to secure the Group's bank loan, there were no charges on the Group's assets (as at 31 March 2026, save for certain interests in an associate pledged to secure the Group's bank loan, there were no charges on the Group's assets).

RISK MANAGEMENT

The Group has properly put in place credit management policies which cover the examination of the approval of client's trading and credit limits, regular review of facilities granted, monitoring of credit exposures and the follow up of credit risks associated with overdue debts. The policies are reviewed and updated regularly.

FOREIGN CURRENCY FLUCTUATION

During the Period, the Group mainly used Hong Kong dollars to carry out its business transactions. The Board considers that the Group's foreign currency exposure is insignificant.

HUMAN RESOURCES

As at 30 September 2026, the Group had 105 employees in total (as at 31 March 2026: 86 employees). The related employees' costs for the Period amounted to HK$47,361,000 (six months ended 30 September 2025: HK$29,364,000). The Group remunerated employees based on the industry practice and individual's performance. Staff benefits include contributions to retirement benefit scheme, medical allowance and other fringe benefits. In addition, the Group maintains the share award scheme for the purpose of providing incentives and rewards to eligible participants based on their contributions.

EVENTS AFTER THE REPORTING PERIOD

Major Transaction — Proposed Project Development at HSIT Park through Public Tender

Reference is made to the announcements of the Company dated 23 September 2026 and 16 October 2026 (the "**Proposed Project Development Announcements**") and the circular of the Company dated 25 November 2026 in relation to, among other things, the proposed project development on the lands of site P4 and site P20 (the "**Lands**") at the Hong Kong-Shenzhen Innovation and Technology Park (the "**HSIT Park**") through public tender and the transactions contemplated thereunder.

The Board would like to seek Shareholders' authorisation for the Company (through GoFintech Property Limited (the "**Bidder**"), a company established in Hong Kong with limited liability and a wholly-owned subsidiary of the Company that is principally engaged in estate agency businesses) to enter into a 50-year sub-lease agreement for the Lands with Hong Kong-Shenzhen Innovation and Technology Park Limited ("**HSITPL**"), a wholly-owned subsidiary company of Hong Kong Science and Technology Parks Corporation(the "**HKSTPC**"), if the bid submitted by the Bidder is successful (the "**Proposed Project Development**"). The Proposed Project Development comprises project development on two parcels of land in HSIT Park (i.e. the mandatory land of site P4 and the optional land of site P20 at the HSIT Park). The Lands are located at the HSIT Park in the Lok Ma Chau Loop, Hong Kong. The site areas of site P4 and site P20 are 4,902 sq. m and 5,555 sq. m respectively.

Based on the estimation prepared by the Group in consultation with an independent professional adviser, the total amount of the tender offer in respect of the Lands (the "**Tender Offer**") and the cumulative amount of investment for fixed assets to be committed to the development of the Lands (the "**Scale of Investment**"), being the total estimated development cost of the Proposed Project Development (the "**Total Development Cost**"), is anticipated to be not higher than HK$2.9 billion. The consideration for the Proposed Project Development will be funded by the Group's internal resources and external borrowings.

The Group is principally engaged in quantum technology and compliant digital finance business, and the Proposed Project Development represents a strategic opportunity for the Group to establish its own physical platform in support of this core business. The Board considers that the Proposed Project Development is in line with the Group's long-term business development strategy. The Board believes that the terms of the Proposed Project Development are on normal commercial terms and are fair and reasonable and in the interests of the Company and its Shareholders as a whole.

HSITPL is a wholly-owned subsidiary company of HKSTPC. HKSTPC was established under the Hong Kong Science and Technology Parks Corporation Ordinance (Cap. 565) and is wholly owned by the Hong Kong Government. HSITPL is vested with the overall development work of the HSIT Park, including building the superstructure, attracting businesses and responsible for leasing, operation, maintenance, management, etc.

As the highest percentage ratio in respect of the Proposed Project Development exceeds 25% but is less than 100%, the Proposed Project Development, if it materialises, will constitute a major transaction of the Company and will therefore be subject to reporting, announcement and Shareholders' approval requirements under Chapter 14 of the Listing Rules.

On 16 October 2026, the Bidder submitted the tender documents (the "**Tender Documents**") in respect of the bid to HSITPL under the tender invitation for the Lands. The Tender Documents specified that (i) the effectiveness of the Tender Documents and the Company's subsequent performance of any rights or obligations thereunder; and (ii) the execution of the agreement in respect of the sub-lease of the Lands, following a successful tender award, will be conditional upon the Company obtaining the Shareholders' approval for the Proposed Project Development and the grant of the proposed mandate and the transactions contemplated thereunder. As at the date of this announcement, the Group has not entered into any arrangement or contract with HSITPL.

For further details, please refer to the Proposed Project Development Announcements and the circular of the Company dated 25 November 2026.

Discloseable Transaction — Disposal of Shares in CSOP

Reference is made to the announcement of the Company dated 13 November 2026 (the "**CSOP Disposal Announcement**") in relation to, among other things, the disposal of shares in CSOP.

On 13 November 2026, the Company (as seller) entered into a share purchase agreement (the "**Share Purchase Agreement**") with CPCT Limited (the "**Purchaser**"), pursuant to which the Purchaser has conditionally agreed to purchase, and the Company has conditionally agreed to sell, 60,000,000 ordinary shares (the "**Sale Shares**") held by the Company in CSOP, representing 22.5% of the total issued and outstanding share capital of CSOP, for a cash consideration of HK$1,200,000,000. Separately, the Company is entitled to a permitted dividend (a contingent entitlement and not part of the consideration) declared by CSOP out of the undistributed profit attributable to the Sale Shares, provided that the aggregate amount of the permitted dividend shall not exceed approximately HK$251,000,000 in accordance with the Share Purchase Agreement (the "**CSOP Disposal**").

As the highest applicable percentage ratio in respect of the CSOP Disposal exceeds 5% but is less than 25%, the CSOP Disposal constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements but exempt from the shareholders' approval requirements under Chapter 14 of the Listing Rules.

BMI Appraisals Limited was appointed as the valuer (the "**Valuer**") to conduct an independent valuation of the Sale Shares (the "**Valuation**") as at 30 September 2026, with reference to the financial information of CSOP. According to the valuation report prepared by the Valuer, the market value of the Sale Shares was approximately HK$1,373,000,000 as at 30 September 2026 using the market approach. The consideration was arrived at based on normal commercial terms after arm's length negotiations between the parties to the Share Purchase Agreement after taking into account, among others, the following: (i) the Valuation of approximately HK$1,373,000,000 as at 30 September 2026 conducted by the Valuer using the market approach; (ii) the Company's possible entitlement of the permitted dividend of up to approximately HK$251,000,000 in accordance with the Share Purchase Agreement; and (iii) the strategic and commercial factors as described in the CSOP Disposal Announcement.

For further details, please refer to the CSOP Disposal Announcement.

COMPLIANCE WITH CORPORATE GOVERNANCE CODE

The Board is committed to maintaining high standards of corporate governance to safeguard the interests of shareholders and other stakeholders. The Directors recognize the importance of incorporating elements of good corporate governance in the management structure, internal control and risk management systems of the Group so as to achieve effective accountability.

The Company has adopted all applicable code provisions of the Corporate Governance Code (the "**CG Code**") as set out in Appendix C1 to the Listing Rules throughout the six months ended 30 September 2026. The Board has reviewed the Company's corporate governance practices and is satisfied that the Company has complied with all code provisions as set out in the CG Code contained in Appendix C1 to the Listing Rules during the six months ended 30 September 2026. The Board will continue to enhance the corporate governance practices appropriate to the conduct and growth of its business and to review such practices from time to time to ensure that they comply with the CG Code and align with the latest developments.

MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS

The Board has adopted the Model Code for Securities Transactions by Directors of Listed Issuers (the "**Model Code**") as set out in Appendix C3 to the Listing Rules as the code of conduct regulating Directors' dealings in securities of the Company. Having made specific enquiry of all Directors, all Directors had confirmed that they have complied with the required standards as set out in Model Code regarding their securities transactions throughout the Period.

PURCHASE, SALE OR REDEMPTION OF THE LISTED SECURITIES OF THE COMPANY

Neither the Company nor any of its subsidiaries had purchased, sold or redeemed any of the listed securities (including sale of treasury shares) of the Company throughout the Period.

As at 30 September 2026 and as at the date of this announcement, the Company held no treasury shares (as defined under the Listing Rules).

INTERIM DIVIDEND

The Board did not recommend the payment of an interim dividend for the six months ended 30 September 2026 (six months ended 30 September 2025: nil).

REVIEW OF INTERIM RESULTS FOR THE PERIOD

The unaudited interim financial information of the Group for the Period has been reviewed by ZHONGHUI ANDA CPA Limited, the Company's external auditor.

The Audit Committee was established by the Board for the purposes of, among other things, reviewing and providing supervision over the Group's financial reporting process and internal controls. It comprises three independent non-executive Directors, namely, Ms. LUI Mei Ka (chairlady of the Audit Committee), Dr. LIANG Jinxiang and Dr. ZHOU Ziheng.

The Audit Committee has reviewed, together with the management, the accounting principles and practices adopted by the Group and discussed the internal controls and financial reporting matters including the review of the unaudited interim financial information of the Group for the Period.

PUBLICATION OF 2026 INTERIM RESULTS AND 2026 INTERIM REPORT

This announcement is published on the website of the Stock Exchange (www.hkexnews.hk) and the Company's website (https://www.290.com.hk/). The Company's 2026 interim report containing all the information required under the Listing Rules will be published on the respective websites of the Stock Exchange and the Company in due course. The printed version of the 2026 interim report will also be despatched to the Shareholders who request the printed copies in due course.

By order of the Board
GoFintech Quantum Innovation Limited
SUN Qing
Chairlady and Executive Director

Hong Kong, 27 November 2026

As at the date of this announcement, the Board consists of one executive Director, namely Ms. SUN Qing (Chairlady); two non-executive Directors, namely Dr. NIE Riming and Mr. LI Chunguang; and three independent non-executive Directors, namely Ms. LUI Mei Ka, Dr. LIANG Jinxiang and Dr. ZHOU Ziheng.