
IMPORTANT

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



China Agrotech Holdings Limited

浩倫農業科技集團有限公司*

(incorporated in the Cayman Islands with limited liability)

Placing and New Issue

Number of Shares under the Placing and New Issue	: 75,000,000
Number of New Issue Shares	: not less than 7,500,000
Issue price	: HK\$1.20 per Share payable in full on application in HK dollars
Par value	: HK\$0.10 each
Stock Code	: 8011

**Listing on The Growth Enterprise Market of
The Stock Exchange of Hong Kong Limited**

Sponsor and Sole Placing Underwriter



New Issue Underwriters

ICEA Capital Limited

Tai Fook Securities Company Limited

TIS Taiwan International Securities (HK) Limited

Vickers Ballas Capital Limited

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix VI, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Registrar of Companies and the Securities and Futures Commission in Hong Kong take no responsibility as to the contents of this prospectus or any of the documents referred to above.

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

* For identification only