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You should rely only on the information contained in this prospectus and the application forms to make your investment decision.

China Agrotech Holdings Limited has not authorised anyone to provide you with information that is different from what is contained in this prospectus.

Any information or representation not made in this prospectus must not be relied on by you as having been authorised by China Agrotech Holdings Limited, the Sponsor, the Underwriters, the directors of any of them, or any other persons involved in the Share Offer.

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