
IMPORTANT

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



CHINA DATA BROADCASTING HOLDINGS LIMITED

(中華數據廣播控股有限公司*)
(incorporated in Bermuda with limited liability)

PLACING

Number of Placing Shares	:	30,000,000 (subject to Over-allotment Option)
Placing price	:	not less than \$1.18 per Share and not more than \$1.30 per Share
Nominal value	:	\$0.10 each
Stock code	:	8016

PROPOSED LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Sponsor and Manager



Oriental Patron Asia Limited

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrars of Companies" in Appendix V to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance of Hong Kong. A copy of this prospectus has also been filed with the Registrar of Companies in Bermuda. The Securities and Futures Commission, the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

The Placing Price is expected to be fixed by Oriental Patron and the Company on or before 17th January, 2000. If, for any reason, the Placing Price is not determined on or before 17th January, 2000, the expected timetable will be postponed, but in any event, the expected dates of determination of the Placing Price and commencement of dealings in the Shares on GEM will not be later than 1st February, 2000 and 9th February, 2000 respectively. If, for any reason, the Placing Price is not agreed between the Company and Oriental Patron by 1st February, 2000, the Placing will not proceed.

* For identification only

17th January, 2000