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*You should rely only on the information contained in this prospectus to make your investment decision.*

*Sino Biopharmaceutical Limited has not authorised anyone to provide you with information that is different from what is contained in this prospectus.*

*Any information or representation not made in this prospectus must not be relied on by you as having been authorised by Sino Biopharmaceutical Limited, DBS Asia, other Underwriters, the directors of any of them, or any other parties involved in the Placing.*

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