

# **A** PPENDIX VI DOCUMENTS DELIVERED AND AVAILABLE FOR INSPECTION

## **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus registered by the Registrar of Companies in Hong Kong were the copies of written consents referred to in the sub-paragraph headed “Consents of experts” under the paragraph headed “Other Information” in Appendix V to this prospectus, the statement of adjustments made by Deloitte Touche Tohmatsu in arriving at the figure set out in the accountants’ report set out in Appendix I to this prospectus, list of particulars of the Vendors of the Sale Shares, copies of the material contracts referred to in the sub-paragraph headed “Summary of material contracts” under the paragraph headed “Further information about the business” in Appendix V to this prospectus.

## **DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Sidley Austin Brown & Wood of 49th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong during normal business hours up to and including 12th July, 2001:

- (a) the memorandum of association of the Company and the Articles of Association;
- (b) such audited accounts as have been prepared for Fujian Goldigit of the Group for the period from 21st March, 1998 to 31st December, 1998 and each of the two years ended 31st December, 2000 and three months ended 31st March, 2001;
- (c) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus and the related statement of adjustments;
- (d) the letters relating to the profit forecast, the texts of which are set out in Appendix II;
- (e) the letter, summary of valuations and valuation certificate relating to the property interests of the Group prepared by Greater China Appraisal Limited, the text of which is set out in Appendix III to this prospectus;
- (f) the rules of the Share Option Scheme;
- (g) the Companies Law;
- (h) the letter prepared by Conyers Dill and Pearman, Cayman referred to in Appendix IV to this prospectus summarising certain aspects of Cayman Islands company law;
- (i) the legal opinions prepared by Trend Associates and Jun He Law Offices;
- (j) the service contracts referred to in the sub-paragraph headed “Directors” under the paragraph headed “Further information about directors, management and staff” in Appendix V to this prospectus;
- (k) the material contracts referred to in the sub-paragraph headed “Summary of material contracts” under the paragraph headed “Further information about the business” in Appendix V to this prospectus; and
- (l) the written consents referred to in the sub-paragraph headed “Consents of experts” under the paragraph headed “Other information” in Appendix V to this prospectus.