

# IMPORTANT

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



## GOLDIGIT ATOM-TECH HOLDINGS LIMITED

(金澤超分子科技控股有限公司)\*

(incorporated in the Cayman Islands with limited liability)

### LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

#### PLACING OF SHARES

Number of Placing Shares	:	340,000,000 New Shares (subject to the Over-allotment Option) 85,000,000 Sale Shares
Issue Price	:	HK\$0.50 per Share
Nominal Value	:	HK\$0.05 each
Stock Code	:	8059

#### Global Coordinator and Sponsor



### Core Pacific – Yamaichi Capital Limited

#### Joint-Lead Managers

### Core Pacific – Yamaichi International (H.K.) Limited

### Guotai Junan Securities (Hong Kong) Limited

#### Co-Managers

Capital Friend Securities Limited

CM-CCS Securities Limited

Emperor Securities Limited

SBI E2-Capital Securities Limited

TIS Securities (HK) Limited

CEF Capital Limited

CSC Securities (HK) Limited

Polaris Securities (Hong Kong) Limited

Taiwan Securities (Hong Kong) Company Limited

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed “Documents Available for Inspection” in Appendix VI, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above.

\* for identification purposes only