

# DEFINITIONS

*In this prospectus, unless the context otherwise requires, the following expressions have the meanings set out below. See also “Glossary of Technical Terms”.*

“Articles of Association”	the articles of association of the Company, a summary of which is set out in Appendix IV to this prospectus
“Best Today”	Best Today Investments Limited, a limited company incorporated in the British Virgin Islands and wholly owned by Mr. Lao Seng Peng
“Board”	the board of directors of the Company
“BVI”	British Virgin Islands
“Capitalisation Issue”	the issue of Shares to be made upon capitalisation of part of the share premium account of the Company as referred to in the paragraph headed “Written resolutions of the sole shareholder of the Company passed on 22nd June, 2001” in Appendix V to this prospectus
“CCASS”	the Central Clearing and Settlement System established and operated by Hongkong Clearing
“CCTV”	China Central Television, the national television network of the PRC
“cm.”	centimetre
“Companies Law”	the Companies Law (2001 Second Revision) of the Cayman Islands
“Companies Ordinance”	the Companies Ordinance (Chapter 32 of the Laws of Hong Kong)
“Company” or “Goldigit”	Goldigit Atom-tech Holdings Limited, an exempted company incorporated in the Cayman Islands on 9th February, 2001 with limited liability
“connected person(s)” or “person(s) connected”	has the meaning as defined in Chapter 20 of the GEM Listing Rules
“CPY”	Core Pacific-Yamaichi Capital Limited, an investment adviser and dealer registered under the Securities Ordinance
“CPY International”	Core Pacific-Yamaichi International (H.K.) Limited, an investment adviser and dealer registered under the Securities Ordinance

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“Director(s)”	director(s) of the Company
“Dollars” or “HK\$” and “cents”	Hong Kong dollars and Hong Kong cents, respectively, the lawful currency of Hong Kong
“FIE”	foreign investment enterprise established in the PRC
“First Relevant Lock-up Period”	the period of six months from the date on which Shares commence dealings on the GEM
“Forward Looking Period”	the period commencing on the Latest Practicable Date and ending on 31st December, 2003
“Fujian Goldigit”	Fujian Goldigit Fine Chemical Industry Co., Ltd. (福建省金澤精細化工有限公司), a limited company incorporated in the PRC and which is an indirect wholly-owned subsidiary of the Company
“Fuzhou No. 1 Refinery”	Fuzhou No. 1 Refinery Company Limited (福州一化精細化工有限公司), a state-owned limited company incorporated in the PRC and a processing agent of the Group, which is independent of the Group, its directors, chief executive, substantial shareholders or management shareholders and their respective associates
“GEM”	the Growth Enterprise Market operated by the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM made by the Stock Exchange
“GMP”	the Good Manufacturing Practice, which are guidelines and regulations from time to time issued pursuant to the Law of the PRC on the Administration of Pharmaceuticals as part of quality assurance to ensure that pharmaceutical products subject to those guidelines and regulations are consistently produced and controlled to the quality and standards appropriate for their intended use. For the avoidance of doubt, the term GMP in this prospectus does not mean the US current Good Manufacturing Practice requirements unless otherwise stated
“Group”	the Company together with its subsidiaries, or where the context so requires, in respect of the period before the Company became the holding company of its present subsidiaries, such subsidiaries as if they were the Company’s subsidiaries at that time

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“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hongkong Clearing”	Hong Kong Securities Clearing Company Limited
“Initial Management Shareholders”	Mr. Lao Seng Peng and Best Today
“Issue Price”	HK\$0.50 per Share (excluding brokerage and Stock Exchange transaction levy) at which the Placing Shares are to be subscribed for or purchased under the Placing
“Latest Practicable Date”	26th June, 2001, being the latest practicable date for the inclusion of certain information in this prospectus prior to its publication
“Listing Date”	the date when dealings in the Shares commence on GEM
“Ministry of Agriculture”	(中華人民共和國農業部) the Ministry of Agriculture of the PRC
“MOFTEC”	(中國國家對外貿易經濟合作部) the Ministry of Foreign Trade and Economic Co-operation of the PRC
“mou”	畝, being Chinese measurement of area and one hectare is equal to fifteen mou
“Mr. Chen”	Mr. Chen Li Quan, being one of the Vice-General Managers of the Group
“New Shares”	the 340,000,000 new Shares which are initially offered by the Company at the Issue Price under the Placing as described in the section headed “Structure and Conditions of the Placing” in the Prospectus
“Over-allotment Option”	the option granted by the Company to the Underwriters exercisable by CPY International on behalf of the Underwriters pursuant to the Underwriting Agreement under which the Company may be required to allot at the Issue Price the Over-allotment Shares, representing approximately 15 per cent. of the number of Shares initially being offered under the Placing, solely to cover over-allocations under the Placing
“Over-allotment Shares”	up to 63,748,000 additional Shares which may fall to be issued by the Company pursuant to the exercise of the Over-allotment Option
“OEM”	Original Equipment Manufacturers

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“PBOC”	(中國人民銀行) the People’s Bank of China
“Placing”	the conditional placing by the Underwriters of the Placing Shares at the Issue Price with professional institutional and/or other investors, as further described in the section headed “Structure and Conditions of the Placing” in this prospectus
“Placing Shares”	New Shares and Sale Shares
“PRC”, “State” or “China”	the People’s Republic of China, and except where the context requires, references in this prospectus to the PRC or China do not include Hong Kong, Macau and Taiwan
“Pre-IPO Investors”	Mr. Li Lai Ming, Ms. Ho Ping, Tanya and Mr. Tsang Man Chan
“Prof. Cai”	Professor Cai Wei Min, the executive Director of the Group
“Relevant Track Record Periods”	the period from 21st March, 1998 to 31st December, 1998 and each of the two years ended 31st December, 2000 and the three months ended 31st March, 2001
“Reorganisation”	the corporate reorganisation in preparation for the listing of the Shares on the GEM as described in Appendix V to this prospectus
“RMB” or “Renminbi”	Renminbi yuan, the lawful currency of the PRC
“SAFE”	中國國家外匯管理局 (State Administration for Foreign Exchange of the PRC)
“SAIC”	中國國家工商行政管理局 (State Administration of Industry and Commerce of the PRC)
“Sale Shares”	the 85,000,000 existing Shares which are being offered for sale by the Vendors under the Placing
“SDI Ordinance”	Securities (Disclosure of Interests) Ordinance (Chapter 396 of the Laws of Hong Kong)
“Second Relevant Lock-up Period”	a period of six months from the expiry of the First Relevant Lock-up Period
“Senior Managers”	Mr. Chen Li Quan, Mr. Wu Yong Qiang, Mr. Han Geng Chen, Mr. Huang Cai Jin, Mr. Li Da Liang, Ms. Guo Xiang Mei, Mr. Ding Jian, Mr. Peng Dong Yue and Mr. Leung Yun Fai

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“Share(s)”	share(s) of HK\$0.05 each in the share capital of the Company
“Share Option Scheme”	the share option scheme conditionally adopted by the Company on 22nd June, 2001, the principal terms of which are summarised in the paragraph headed “Share Option Scheme” in Appendix V to this prospectus
“Significant Shareholder(s)”	has the meaning ascribed to it under the GEM Listing Rules
“Singapore”	the Republic of Singapore
“SIPO”	State Intellectual Property Office of the PRC (中國國家知識產權局)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Substantial Shareholder(s)”	has the meaning ascribed to it under the GEM Listing Rules
“Underwriters”	the underwriters in the Placing as described in the paragraph headed “Underwriting” in the section headed “Underwriting” in this prospectus
“Underwriting Agreement”	the conditional underwriting and placing agreement dated 28th June, 2001 and entered into between, among others, the Company, the executive Directors, the Initial Management Shareholders, CPY and the Underwriters relating to the Placing, particulars of which are summarised in the section headed “Underwriting” of this prospectus
“U.S.A.” or “U.S.”	the United States of America
“US Dollars” or “US\$”	U.S. dollars, the lawful currency of the U.S.
“VAT”	value-added tax
“Vendors”	Mr. Li Lai Ming, Ms. Ho Ping, Tanya and Mr. Tsang Man Chan
“Warrantors”	the Company, the executive Directors and the Initial Management Shareholders
“WTO”	The World Trade Organisation
“sq.m.”	square metre or square metres
“%”	per cent.