

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus registered by the Registrar of Companies in Hong Kong were the statement of adjustments to the accountants' report set out in Appendix I to this prospectus prepared by Arthur Andersen & Co and Charles Chan, Ip & Fung CPA Ltd the written consents referred to in the sub-paragraph headed "Consents of experts" under the paragraph headed "Other information" in Appendix V to this prospectus and copies of the material contracts referred to in the sub-paragraph headed "Summary of material contracts" under the paragraph headed "Further information about the business" in Appendix V to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Messrs. Sit, Fung, Kwong & Shum at Suite 4428, Cosco Tower, Grand Millennium Plaza, 183 Queen's Road Central, Hong Kong during normal business hours up to and including 14 February 2001:

- (a) the memorandum and articles of association of the Company;
- (b) such audited accounts as have been prepared for the companies comprising the Group for each of the two years ended 30 June 2000;
- (c) the accountants' report prepared by Arthur Andersen & Co and Charles Chan, Ip & Fung CPA Ltd, the text of which is set out in Appendix I to this prospectus and the statement of adjustments;
- (d) the letter prepared by Arthur Andersen & Co and Charles Chan, Ip & Fung CPA Ltd and China Everbright relating to the profit forecast, the text of which are set out in Appendix II to this prospectus;
- (e) the letter, summary of valuations and valuation certificate relating to the property interests of the Group prepared by Chesterton Petty Limited, the text of which is set out in Appendix III to this prospectus;
- (f) the rules of the Share Option Scheme;
- (g) the Companies Law;
- (h) the letter prepared by Conyers Dill and Pearman, Cayman referred to in Appendix IV to this prospectus summarising certain aspects of Cayman Islands companies law;
- (i) the service contracts referred to in the sub-paragraph headed "Particulars of service contract" under the paragraph headed "Further information about directors, management, staff and experts" in Appendix V to this prospectus;
- (j) the material contracts referred to in the sub-paragraph headed "Summary of material contracts" under the paragraph headed "Further information about the business" in Appendix V to this prospectus; and
- (k) the written consents referred to in the sub-paragraph headed "Consents of experts" under the paragraph headed "Other information" in Appendix V to this prospectus.