

IMPORTANT

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



SINOTRONICS HOLDINGS LIMITED (華翔電路控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

BY WAY OF PLACING

Number of Placing Shares : 67,500,000 Shares (subject to
Over-allotment Option)
Issue Price : HK\$0.90 per Share
Nominal Value : HK\$0.10 each
Stock Code : 8115

Sponsor

**Deloitte & Touche
Corporate Finance Ltd**

Co-Sponsor

JS CRESVALE

Joint Lead Managers



Guotai Junan Securities (Hong Kong) Limited

JS Cresvale International Limited

Underwriters

Guotai Junan Securities (Hong Kong) Limited
DBS Asia Capital Limited
Kingsway SW Securities Limited

JS Cresvale International Limited
Deloitte & Touche Corporate Finance Limited
Shenyin Wanguo Capital (H.K.) Limited

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies and available for inspection" in Appendix VII to this prospectus, has been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

11th May, 2001

* For identification purposes only