

APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were the written consents referred to in the paragraph headed “Consents of experts” under the section headed “Other information” in Appendix VI to this prospectus, copies of the material contracts referred to in the paragraph headed “Summary of material contracts” under the section headed “Further information about the business of the Group” in Appendix VI to this prospectus, and copy of the statement of adjustments made by Arthur Andersen & Co and Charles Chan, Yip and Fung CPA Ltd. in arriving at the figures set out in the accountants’ report in Appendix I to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Sidley Austin Brown & Wood at 49th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong during normal business hours up to and including 25th May, 2001:

- (a) the memorandum of association of the Company and the Articles;
- (b) the accountants’ report dated 11th May, 2001, the text of which is set out in Appendix I to this prospectus, and the related statement of adjustments;
- (c) such audited accounts of Fuqiang for each of the two years ended 31st December, 1999;
- (d) the audited financial statements as have been prepared for each of the Company’s subsidiaries for the year ended 30th June, 1999 and 30th June, 2000 and for the 5 months ended 30th November, 2000;
- (e) the letter prepared by Arthur Andersen & Co. and Charles Chan, Ip & Fung CPA Ltd., DTCFL and JS Cresvale relating to the profit forecast, the text of which are set out in Appendix III to this prospectus;
- (f) the letter, summary of valuation and valuation certificate dated 11th May, 2001 relating to the property interests of the Group prepared by Sallmanns (Far East) Ltd.;
- (g) the letter prepared by Conyers Dill & Pearman, Cayman dated 11th May, 2001 summarising certain aspects of Cayman Islands company law referred to in Appendix V to this prospectus;
- (h) the Companies Law;
- (i) the rules of the Share Option Scheme;

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- (j) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VI to this prospectus; and
- (k) the written consents referred to in the paragraph headed “Consents of experts” under the section headed “Other information” in Appendix VI to this prospectus.