

## **I.      DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus registered and filed by the Registrar of Companies in Hong Kong were the written consents referred to in the paragraph headed “Consents of experts” in Appendix V to this prospectus and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix V to this prospectus.

## **II.     DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Woo Kwan Lee & Lo, 27th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours up to and including 10 May 2001:

- (a) the Memorandum and the Articles of Association of the Company;
- (b) the accountants’ reports prepared by Deloitte Touche Tohmatsu, the texts of which are set out in Appendices I and II to this prospectus;
- (c) the letters, summaries of valuation and valuation certificates relating to the property interests of the Group and the Acquisition Companies prepared by Chesterton Petty Limited, the texts of which are set out in Appendix III to this prospectus;
- (d) the letter prepared by Maples and Calder Asia referred to in Appendix IV to this prospectus summarising certain aspects of Cayman Islands law;
- (e) the Companies Law;
- (f) the rules of the Share Option Scheme;
- (g) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix V to this prospectus, together with the service contracts with the executive Directors referred to in the paragraph headed “Particulars of service contracts” in Appendix V to this prospectus; and
- (h) the written consents referred to in the paragraph headed “Consents of experts” in Appendix V to this prospectus.