## **CONTENTS**

You should rely only on the information contained in this prospectus to make your investment decision.

The Company has not authorised anyone to provide you with information that is different from what is contained in this prospectus.

Any information or representation not made in this prospectus must not be relied on by you as having been authorised by the Company, the Vendor, the Sponsor, the Lead Manager, the Underwriters, any of their respective directors or any other person involved in the Placing.

	Page
Expected timetable	1
Summary	
Business	2
Strengths of the Group	4
Future plans and prospects	5
Reasons for the New Issue and use of proceeds	10
Risk factors	12
Trading record	13
Placing statistics	14
Shareholders of the Company	15
Restriction on disposal of Shares	19
Definitions	22
Glossary of technical terms	26
Glossary of names	28
Risk factors	30
Information about this prospectus and the Placing	37
Directors	40
Parties involved in the Placing	41
Corporate information	43
Industry overview	44
History and development and active business pursuits	51

## **CONTENTS**

	Page
Group and organisation structure	62
Business	
Description of business	66
Strengths of the Group	71
Products and services	71
Quality control	78
Sales and marketing	78
Suppliers and purchases	79
Research and development	80
Security and data protection	80
Competition	80 81
Intellectual property rights	81
Strategic investor	01
Directors, senior management and staff	82
Substantial, significant, initial management and other shareholders	86
Share capital	89
Financial information	91
Future plans and prospects	102
Underwriting	115
Structure of the Placing	119
Appendix I – Accountants' report	121
Appendix II – Property valuation	140
Appendix III - Summary of articles of association of the Company	146
Appendix IV – Statutory and general information	151
Appendix V – Documents delivered to the Registrar of Companies and available for inspection	176