

## IMPORTANT

*If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.*



# Eco-Tek Holdings Limited 環康集團有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

## LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

### BY WAY OF PLACING

Number of Placing Shares	:	138,200,000 Shares (subject to Over-allotment Option)
Issue Price range	:	not more than HK\$0.25 per Share and not less than HK\$0.23 per Share
Nominal value	:	HK\$0.01 each
Stock code	:	8169

*Sponsor*



**Celestial Capital Limited**

*Co-sponsor*



**SBI E2-Capital (HK) Limited**

*Joint Lead Managers*



**SBI E2-Capital Securities Limited**



**Celestial Capital Limited**

*Co-lead manager*

**Kim Eng Securities (Hong Kong) Limited**

*Co-managers*

**Core Pacific-Yamaichi International (H.K.) Limited  
GC Securities Limited  
Kingston Securities Limited  
OpenIBN (HK) Limited  
Quest Stockbrokers (HK) Limited**

**First Shanghai Securities Limited  
ICEA Capital Limited  
Kingsway SW Securities Limited  
Pacific Foundation Securities Limited  
South China Securities Limited**

*The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.*

*A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix V to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above.*

*Prospective investors of the Placing Shares should note that the Joint Lead Managers for themselves and on behalf of the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company given by the Joint Lead Managers, upon the occurrence of any events set out under "Grounds for termination" in the section headed "Underwriting" in this prospectus at any time prior to 5:00 p.m. (Hong Kong time) on the day immediately preceding the date on which dealing in Shares first commence on the Stock Exchange. Such events include, but without limitation to, any change in Hong Kong, the PRC and Taiwan financial, political, military, industrial or economic conditions or prospects or any change in the conditions of the Hong Kong or international securities market.*

*The Issue Price is expected to be fixed on or about 28 November 2001, by agreement between SBI E2-Capital Securities Limited (on behalf of the Joint Lead Managers and the Underwriters) and to be not more than HK\$0.25 per Share and not less than HK\$0.23 per Share. If SBI E2-Capital Securities Limited (on behalf of the Joint Lead Managers and the Underwriters) are unable to reach an agreement with the Company on the Issue Price on or before 9:30 p.m. on 2 December 2001, the Placing will lapse. In such circumstances, an announcement will be issued and published on the GEM website (in English and Chinese) no later than the morning of 4 December 2001.*

\* for identification only

27 November 2001