
PARTIES INVOLVED IN THE PLACING

Sponsor	Celestial Capital Limited 21st Floor The Center 99 Queen's Road Central Hong Kong
Co-sponsor	SBI E2-Capital (HK) Limited 4th Floor Henley Building 5 Queen's Road Central Hong Kong
Joint Lead Managers	SBI E2-Capital Securities Limited 20th Floor Henley Building 5 Queen's Road Central Hong Kong Celestial Capital Limited 21st Floor The Center 99 Queen's Road Central Hong Kong
Co-lead manager	Kim Eng Securities (Hong Kong) Limited 8th Floor, Alexandra House 16-20 Chater Road Central, Hong Kong
Co-managers	Core Pacific – Yamaichi International (H.K.) Limited 30th Floor, Two Pacific Place 88 Queensway Hong Kong First Shanghai Securities Limited 19th Floor, Wing On House 71 Des Voeux Road Central Hong Kong GC Securities Limited Unit 6501-6, The Center 99 Queen's Road Central Hong Kong

PARTIES INVOLVED IN THE PLACING

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Kingsway SW Securities Limited
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OpenIBN (HK) Limited
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South China Securities Limited
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PARTIES INVOLVED IN THE PLACING

Legal advisers to the Company

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