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**Sunkwan Properties Group Limited**

**上坤地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(the “**Company**”, **Stock Code: 6900**)

**US\$185 MILLION 12.75% SENIOR NOTES DUE 2022**  
(the “**Notes**”, **Stock Code: 40553**)

**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange) only, as described in the offering memorandum dated 14 January 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on 25 January 2021.

By Order of the Board  
**Sunkwan Properties Group Limited**  
**Zhu Jing**  
*Chairman*

Hong Kong, 22 January 2021

*As at the date of this announcement, the Board comprises three executive Directors, namely, Ms. Zhu Jing, Ms. Sheng Jianjing and Mr. Yang Zhandong, two non-executive Directors, namely, Mr. Lin Jinfeng and Ms. Lin Zhaohong and three independent non-executive Directors, namely, Mr. Guo Shaomu, Mr. Au Yeung Po Fung and Mr. Zhou Zheren.*

*This announcement is available for viewing on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.sunkwan.com.cn](http://www.sunkwan.com.cn).*