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INFINITY LOGISTICS AND TRANSPORT VENTURES LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1442)

SECOND SUPPLEMENTAL AGREEMENTS IN RELATION TO THE SUBSCRIPTIONS OF NEW SHARES UNDER GENERAL MANDATE

References are made to (i) the announcement of Infinity Logistics and Transport Ventures Limited (the “**Company**”) dated 29 June 2021 (the “**Announcement**”) in relation to the subscriptions of new shares under general mandate and (ii) the announcement of the Company dated 13 July 2021 in relation to the extension of the Date of Fulfillment of Conditions of the Subscriptions (the “**Extension Announcement**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Extension Announcement.

FURTHER EXTENSION OF THE DATE OF FULFILLMENT OF CONDITIONS OF THE SUBSCRIPTIONS

As disclosed in the Extension Announcement, on 12 July 2021, the Company and each one of the Subscribers have entered into a supplemental agreement to the Subscription Agreement, pursuant to which the parties have agreed to extend the Date of Fulfillment of Conditions of the Subscriptions to 19 July 2021.

As additional time is required for the parties to satisfy certain conditions under the Subscription Agreements, on 19 July 2021, the Company and each one of the Subscribers have entered into a second supplemental agreement to the Subscription Agreement, pursuant to which the parties have agreed to further extend the Date of Fulfillment of Conditions of the Subscriptions to 26 July 2021.

Save and except for the above amendment, all terms and conditions contained in the Subscription Agreements remain unchanged and in full force and effect in all respects.

As at the date of this announcement, completion of each one of the Subscriptions in accordance with the relevant Subscription Agreement does not take place.

Completion of each one of the Subscriptions is subject to fulfilment of the conditions under the relevant Subscription Agreement. As the Subscriptions may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Infinity Logistics and Transport Ventures Limited
Datuk Tan Jyh Yaong
Chairman and non-executive Director

Hong Kong, 20 July 2021

As at the date of this announcement, the Company has four executive Directors, namely Dato' Chan Kong Yew, Dato' Kwan Siew Deeg, Datin Lo Shing Ping and Mr. Yap Sheng Feng, one non-executive Director, namely Datuk Tan Jyh Yaong (Chairman) and three independent non-executive Directors, namely Mr. Li Chi Keung, Mr. Tan Poay Teik and Ms. Yeung Hoi Yan Monica.